

AMENDED AND RESTATED
COOPERATIVE ENDEAVOR AGREEMENT
BY AND AMONG
UNIVERSITY HOSPITAL & CLINICS, INC.;
LAFAYETTE GENERAL HEALTH SYSTEM, INC.;
BOARD OF SUPERVISORS OF
LOUISIANA STATE UNIVERSITY
AND AGRICULTURAL AND MECHANICAL COLLEGE;
THE LOUISIANA DIVISION OF ADMINISTRATION
AND
THE STATE OF LOUISIANA
THROUGH THE DIVISION OF ADMINISTRATION
DATED EFFECTIVE MAY 17, 2013

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**AMENDED AND RESTATED
COOPERATIVE ENDEAVOR AGREEMENT**

THIS AMENDED AND RESTATED COOPERATIVE ENDEAVOR AGREEMENT (“CEA” or “Agreement”) is made and entered into to be effective the 17th day of May, 2013 (“Effective Date”), by and among Lafayette General Health System, Inc., a Louisiana nonprofit corporation (“LGHS”), University Hospital & Clinics, Inc., a Louisiana nonprofit corporation (“UHC”), Board of Supervisors of Louisiana State University and Agricultural and Mechanical College (“LSU”), the Louisiana Division of Administration (“DOA”), and the State of Louisiana, acting through the Division of Administration (the “State”). LGHS, UHC, LSU, DOA, and the State are referred to together as the “Parties,” and each, a “Party.” Capitalized terms shall have the meanings set forth on Appendix 1.

RECITALS

WHEREAS, the State of Louisiana, through public and private educational institutions, facilities and health providers, has long endeavored to create and maintain a system of medical education and training of the highest quality while also providing the highest quality of health care services to all citizens of the State;

WHEREAS, it is a collective goal of the Parties to enhance the stability and competitiveness of Louisiana’s medical education and training programs so that Louisiana is positioned to continue to attract the most talented faculty, students, residents and other medical professionals;

WHEREAS, a highly competitive academic and training environment furthers the additional goal of the Parties to leverage the research capabilities of the State’s public and private educational institutions, facilities and health providers;

WHEREAS, sustainable partnerships among health providers and LSU are necessary to optimize the medical training resources available in the State and to ensure that sufficient numbers of qualified health care professionals exist to address the current and future healthcare needs of the State;

WHEREAS, the State has traditionally relied on a state-wide public hospital system, most recently owned and operated by LSU pursuant to constitutional and statutory authority, to (i) provide health care to the State's uninsured and high-risk Medicaid populations, as well as inmate care, and (ii) serve as the primary training sites for LSU's medical education programs;

WHEREAS, a state-wide public hospital system is financially unsustainable, compromising LSU's and the State's ability to provide medical education opportunities, a full range of clinical services to all Louisiana citizens, including the uninsured and Medicaid high-risk populations, and promote clinical research and other advances in health care;

WHEREAS, the State's health care reform effort has focused on ways to remodel the delivery of care through partnerships and cooperative efforts between the public and private sectors;

WHEREAS, LSU owns the hospital building and related facilities (the "Facility") in which LSU formerly operated the hospital known as University Medical Center in Lafayette, Louisiana, having a Medicare Provider Number 190006 (the "Hospital");

WHEREAS, Hospital serves the community, the State, and the region, and its public and private academic institutions, as a site for graduate medical education to enrich the State's health care workforce, in line with the State's historical mission of providing care to the State's vulnerable populations;

WHEREAS, LGHS is the sole member of UHC and has extensive experience in nonprofit hospital operations and finances, has ongoing academic relationships with LSU, and is committed to the charitable clinical, teaching, and research missions in the communities it serves;

WHEREAS, to maintain the viability of Hospital operations, its current range of patient care services and programs, and protect and enhance the Hospital's vital role in the community, the Parties desire to immediately bring LGHS's financial, operational, and relationship and other expertise and resources to the Hospital for the mutual benefit of the State and LSU by entering into a series of transactions in which (i) UHC will assume responsibility for Hospital operations in accordance with and subject to the terms and conditions of this CEA, (ii) LSU will lease to UHC the Facility and all furniture, fixtures and equipment used in connection with Hospital operations; (iii) UHC will purchase from LSU consumable inventory necessary for the continued operations of the Hospital; and (iv) UHC and LGHS will commit to support LSU's academic, clinical, and research missions in accordance with this CEA (collectively, the "Contemplated Transactions");

WHEREAS, among other things, this CEA and the Contemplated Transactions will afford LGHS and its Affiliates the opportunity to extend their management abilities and mission to additional hospital facilities serving the Lafayette, Evangeline, Acadia, St. Landry, Jefferson Davis, Vermilion, Iberia, St. Mary, and St. Martin Parishes (collectively, the "Greater Acadiana Region"), access and support a robust clinic infrastructure, create innovative health care delivery systems (such as accountable care organizations), and facilitate greater clinical integration across a broader base of providers in the Greater Acadiana Region, all of which will serve to expand

and diversify the LGHS system to better serve its patient population and the patient population of the Greater Acadiana Region;

WHEREAS, among other things, this CEA and the Contemplated Transactions will: (i) stabilize and enhance the medical education and training experiences and opportunities available to LSU students and residents, as well as students and residents of other educational institutions; (ii) optimize the training resources to build the State's health care workforce and further the health care enterprise in the State; (iii) based on available and reasonable means of financing, provide better access to a full range of clinical care services to the uninsured and high risk Medicaid populations; (iv) attract private and publicly financed third-party payments in order to compete in the health care marketplace; and (v) promote better health care for Louisiana citizens through an evidence-based, outcomes-driven, integrated delivery system focused on high quality, cost-effective health care;

WHEREAS, LGHS is willing and desires to provide, either directly or through its Affiliate, UHC or other Affiliates, the financial resources, operational expertise, and other necessary resources, and to take steps to ensure that the Hospital continues to: (i) serve as a safety-net hospital and play a central role in providing healthcare services to the uninsured and high-risk Medicaid populations; (ii) provide the State, whether through UHC or another LGHS Affiliate, services that might not otherwise be available in the community; and (iii) support the quality of medical education in the State through medical training partnerships and academic affiliations with LSU;

WHEREAS, Hospital is a Major Teaching Hospital in the State of Louisiana, housing at least 82.18 graduate medical education positions (also referred to herein as "Residency

Positions”), and is currently the primary site at which LSU provides medical care to patients in the Greater Acadiana Region as required by Louisiana law;

WHEREAS, CMS provides, pursuant to the rules at 42 C.F.R. §§ 413.75 - 413.79 and 42 C.F.R. § 412.105, for direct graduate medical education (“DGME”) payments and indirect medical education (“IME”) reimbursement, to compensate Hospital for certain costs associated with the Residency Positions at Hospital;

WHEREAS, those DGME and IME payment rules establish “caps” on the number of residency positions that are reimbursable but allow the caps (the “Residency Caps”) to be shared among and/or affiliated to other hospitals under certain circumstances;

WHEREAS, in order for LSU to continue to effectively provide the LSU GME Programs, LSU has transferred certain Residency Caps to UHC and/or its Affiliate, Lafayette General Medical Center (“LGMC”);

WHEREAS, the Parties recognize that UHC’s ownership of the operations and management of the Hospital will include the commitment and the assumption of significant financial and operational investments by UHC and its Affiliates, and UHC and its Affiliates desire to assure sustainable reimbursement levels commensurate with such investments;

WHEREAS, it will be necessary for the Hospital to be operated in a manner consistent with the best practices of private, non-profit institutions, and it must function responsibly as an independent entity;

WHEREAS, the Parties recognize the importance of and desire to ensure the continued provision of charitable care at the Hospital, subject to LGHS’s and UHC’s receipt of funding sufficient to do so;

WHEREAS, the Louisiana Constitution in Article VII, Section 14, permits the State and its political subdivisions or political corporations to engage in cooperative endeavors with any public or private association, corporation, or individual;

WHEREAS, the Parties desire to enter into this CEA, as well as related agreements, to facilitate and advance the goals recited herein;

WHEREAS, in addition to this CEA and the Exhibits hereto, LSU and UHC will enter into a Master Collaborative Agreement (the "MCA") to address ancillary matters related to the Contemplated Transactions;

WHEREAS, the Parties recognize this CEA shall be subject to presentation and review by, and any required approval of, the Louisiana Legislature's Joint Legislative Committee on the Budget in accordance with law;

WHEREAS, the Parties previously entered into the Original CEA, pursuant to which various commitments and obligations were agreed to by the Parties;

WHEREAS, the State did not receive approval from CMS in connection with the funding provisions contemplated by the Original CEA and the parties desire to void the Original CEA and release whatever rights existed under it; and

WHEREAS, this Amended and Restated CEA shall supersede in totality the Original CEA, as of the Effective Date.

NOW, THEREFORE, in consideration of the mutual covenants set forth herein, and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Parties agree as follows:

**ARTICLE I.
STATEMENT OF PUBLIC PURPOSE**

Section 1.1 Public Purpose In accordance with Article 7, Section 14 of the Constitution of the State of Louisiana, the Parties enter into this CEA for the public purpose of creating an integrated health care delivery system in which the Parties continuously work in collaboration and are committed and aligned in their actions and activities, in accordance with a sustainable business model, to serve the State and its citizens: (i) as a site for GME, capable of competing in the health care marketplace, with the goal of enriching the State's health care workforce and their training experience; (ii) in fulfilling the State's historical mission of assuring access to Safety Net Services to all citizens of the State, including its Medically Indigent, high risk Medicaid and prisoner populations; and (iii) by focusing on and supporting the Core Services and Key Service Lines necessary to assure high quality medical education training and access to Safety Net Services.

Section 1.2 Monitoring. LSU shall designate an individual (the "Contract Monitor") to be responsible for monitoring compliance with this Agreement in accordance with Executive Order BJ 08-29. The Contract Monitor shall implement a plan that includes regular data collection, review, and reporting, consistent with the terms of this Agreement, which will provide for accountability to the public purpose as set forth in this Article I. The Contract Monitor shall regularly report such findings to the LSU Vice President for Health Care.

**ARTICLE II.
MEDICAL EDUCATION AND RESEARCH SUPPORT**

Section 2.1 Academic Affiliation with LSU. Recognizing the special character of a teaching hospital, including the vital role the Hospital plays in medical education, research, and patient care, and the vital role LSU plays and will play in the Hospital's viability, and the interdependence between the Hospital and LSU, UHC and LSU will enter into an Academic

Affiliation Agreement (“AAA”) that sets forth the terms and conditions upon which UHC and LSU specifically agree and collaborate to strengthen LSU, the Hospital, and their respective programs. The AAA will provide that (i) LSU maintains ultimate authority over its academic programs, policies, and procedures as they directly relate to the LSU faculty, residents, and students, and (ii) UHC maintains ultimate authority over the business, management, policies, operations, and assets of the Hospital.

(a) Academic Autonomy. Subject to the terms of the AAA, LSU will retain discretion to determine how to develop and where to place its research and education programs, including their clinical components. The LSU Board, administration, and various academic deans will retain authority over educational policy, curriculum design, educational program leadership, research policy, academic appointments, and all other academic policy matters. The AAA shall not impinge on LSU’s academic integrity and independence; provided, however, that the AAA shall provide that UHC, LGHS, or LGMC, as applicable, reserve the right to require LSU to withdraw or remove LSU faculty or students from the Hospital or LGMC if, in the reasonable determination of UHC, LGHS, or LGMC, as applicable, the LSU faculty or student: (i) fails to act in a professional manner; (ii) displays conduct that is disruptive, unprofessional, or harassing, including, but not limited to, conduct which is sexual in content or orientation; (iii) practices in a manner that interferes with the orderly and efficient rendering of services by UHC or LGMC or by other practitioners of UHC or LGMC; (iv) fails to work cooperatively with others at UHC or LGMC; (v) fails to conform to the applicable policies, guidelines, and regulations of UHC or LGMC; or (vi) any other events set forth in the AAA.

(b) Research Support. The AAA will address a method for determining Hospital support for LSU's research activities, including, without limitation, infrastructure support for funded research grants, access to data, Institutional Review Board (IRB) support, and, potentially, upon agreement of UHC or LGMC, Hospital funding of LSU faculty research.

(c) Intellectual Property. The AAA will include provisions to address the ownership and use of intellectual property between UHC and LSU.

(d) Residency Positions. LSU shall take such actions necessary to dedicate a minimum of 82.18 full-time equivalent residency positions (the "Collaborative Residency Positions") to be affiliated with UHC or LGMC and shall allocate not less than 65.14 full-time equivalent Residency Caps with such Collaborative Residency Positions. From the pool of Collaborative Residency Positions and Residency Caps affiliated to UHC or LGMC as set forth in the preceding sentence, LSU shall assign a sufficient number of Collaborative Residency Positions to LGMC in the LSU GME Programs identified on Schedule 2.1 to enable LGMC to achieve and maintain status as a Major Teaching Hospital and a corresponding number of Residency Caps shall be allocated to LGMC. LSU shall take the actions necessary to cause the Residency Caps associated with the Collaborative Residency Positions to be assigned or transferred, as applicable, to UHC and/or LGMC such that UHC and/or LGMC, as applicable, will be entitled to Medicare DGME and IME payments for such Collaborative Residency Positions, as more specifically agreed upon in the AAA. The Parties will use their best efforts to collaboratively develop and grow the LSU GME Programs to result in nationally recognized GME Programs and a center of excellence for clinical education of residents

and fellows. Subject to the other terms and conditions of this Agreement, LSU will transfer or assign the Residency Caps and Collaborative Residency Positions to UHC and/or LGMC no later than the GME Program Start Date.

**ARTICLE III.
COMMITMENTS TO PATIENT CARE**

Section 3.1 Care for the Medically Indigent and Uninsured. UHC recognizes (i) the State's historical commitment to providing free or reduced cost health care to the uninsured and Medically Indigent populations, and (ii) LSU's mission of providing access to high quality medical care for all patients, including the Medically Indigent and uninsured populations, within available financing and approved budgets, and (iii) the need to support LSU's education and training mission. UHC will use good faith efforts to provide free or reduced cost health care to Medically Indigent and uninsured patients of the Hospital in accordance with a charity care policy that is consistent in all material respects with LSU Policy Number 2525-14 attached as Exhibit 3.1, the current policy for determining eligibility for free or reduced cost health care services at the Hospital, which shall not be amended without the mutual agreement of the Parties.

Section 3.2 Care for High Risk Medicaid Patients. Recognizing LSU's traditional role as a high-volume provider of health care services to patients covered by Medicaid, particularly medically complex and otherwise high-risk Medicaid patients, UHC and LSU will work together in good faith to make available the Core Services and Key Services Lines as described in this Article III to high-risk Medicaid patients in accordance with the terms of this CEA, subject to the good-faith determination by the LGHS Board of Directors and consistent with the mission of UHC.

Section 3.3 Department of Corrections. Subject to an agreement with the Louisiana Department of Corrections ("DOC") pursuant to which UHC will receive reasonable and

appropriate cost reimbursement, UHC, with the support of LSU, will provide medically necessary health care to the patients in the custody of DOC and housed in the Greater Acadiana Region. In the event UHC does not receive reasonable and appropriate cost reimbursement, it may suspend the provision of health care services to DOC patients, and the State shall arrange for alternative sources of medically necessary health care until such time as reasonable and appropriate cost reimbursement is provided to UHC for such medically necessary services. Suspension of care to DOC patients due to lack of reasonable and appropriate cost reimbursement for such services shall not constitute a violation of this CEA. Subject to the good-faith determination by the LGHS Board of Directors and consistent with the mission of UHC, UHC will use commercially reasonable efforts to provide that telemedicine capability is available to LSU in accordance with Section 3.6 for use in providing cost-effective, medically necessary health care to DOC patients.

Section 3.4 Core Services. The Parties acknowledge and agree that the services identified on Schedule 3.4 are core Safety Net services (“Core Services”) currently being provided to the community and the region through the Hospital, and that UHC and LGMC will continue to provide the Core Services through the Hospital or through LGMC at reasonably comparable levels, taking into account normal hospital operations and capacity fluctuations, on and after the Commencement Date, subject to the terms of this CEA and the good-faith determination by the LGHS Board of Directors and consistent with the mission of UHC. UHC may limit or reduce (but shall not discontinue) the provision of one or more Core Services outside the scope of normal hospital operations and capacity fluctuations (hereinafter referred to as a “Core Service Adjustment”) if it reasonably determines that the continued provision of such services at such levels will materially and adversely impact UHC or its subsidiaries or affiliates

and in making such decision will consider the community need, patient access, cost, and available resources (hereinafter collectively referred to as the “Community Access Standards”). In the event UHC makes such determination, it will provide advance written notice to LSU of its intention to make a Core Service Adjustment, which shall include a description of UHC’s basis for the same and an explanation of how the Community Access Standards affect or are affected by the proposed Core Service Adjustment (a “UHC Core Service Adjustment Notice”). LSU may, within ten (10) days of a UHC Core Service Adjustment Notice, request to meet with UHC regarding UHC’s determination to make a Core Service Adjustment (a “LSU Core Service Request”). In the event LSU provides UHC with an LSU Core Service Request, LSU and UHC shall work together in good faith for a period of thirty (30) calendar days in an effort to develop an effective means of maintaining the provision of those services to be limited or reduced by UHC as described in the UHC Core Service Adjustment Notice. In the event that LSU and UHC are not able to resolve the issues described in the UHC Core Service Adjustment Notice within such thirty (30) day period, UHC by affirmative vote of the LGHS Board of Directors, taking into account the Community Access Standards, may commence to limit or reduce the Core Service(s) consistent with the UHC Core Service Adjustment Notice. Any limitations or reductions of Core Services implemented in good faith by UHC in accordance with this Section 3.4, giving reasonable consideration to the Community Access Standards, shall not be considered to have a materially adverse impact on the Public Purpose as provided in Section 14.8 unless demonstrated by LSU to have a material adverse impact on the Public Purpose in light of the Community Access Standards.

Section 3.5 Key Service Lines. The parties acknowledge and agree that the clinical service lines identified on Exhibit 3.4 (“Key Service Lines”) are critical not only to

comprehensive patient care, but also to the Hospital's mission of providing robust medical education and clinical research experiences. LSU and UHC agree that, subject to the good-faith determination by the LGHS Board of Directors and consistent with the mission of UHC, UHC and LGMC will offer a baseline of services in the Key Service Lines at least at the level provided at the Facility on the Commencement Date as agreed upon by UHC and LSU ("Key Service Baseline"), and will work collaboratively with LSU to grow the Key Service Lines above the Key Service Baseline, provided there is a financially sustainable payer mix sufficient to support such growth. UHC may in its sole discretion, limit or reduce the provision of one or more Key Service Lines if the LGHS Board of Directors determines in its sole discretion that the continued provision of such services will materially and adversely impact UHC or its subsidiaries or affiliates (hereinafter referred to as a "Key Service Line Adjustment"), provided, however, that UHC shall not reduce any Key Service Line below the minimum requirement necessary to maintain a GME Program that is based on such Key Service Line. In the event UHC makes a determination that the continued provision of such services will materially and adversely impact UHC or its subsidiaries or affiliates, it will provide advance written notice to LSU of its intention to make a Key Service Line Adjustment, which shall include a description of UHC's basis for the same (a "UHC Key Service Line Adjustment Notice"). LSU may, within ten (10) days of a UHC Key Service Line Adjustment Notice, request to meet with UHC regarding UHC's determination to make a Key Service Line Adjustment (a "LSU Key Service Line Request"). In the event LSU provides UHC with an LSU Key Service Line Request, LSU and UHC shall work together in good faith for a period of thirty (30) calendar days in an effort to develop an effective means of maintaining the provision of those services to be limited or reduced by UHC as described in the UHC Key Service Line Adjustment Notice. In the event that LSU and UHC are

not able to resolve the issues described in the UHC Key Service Line Adjustment Notice within such thirty (30) day period, UHC may commence to limit or reduce the Key Service Line(s) consistent with the UHC Key Service Line Adjustment Notice.

Section 3.6 Reserved.

Section 3.7 Closure; Reduction of Services. UHC will not close the Hospital or the Hospital's emergency room or reduce services except in compliance with Legal Requirements.

ARTICLE IV. FACILITIES AND EQUIPMENT

Section 4.1 UHC Lease of Facility. Contemporaneous with and subject to the terms and conditions of the Original CEA, LSU and UHC shall enter into that certain Master Hospital Lease Agreement ("Master Hospital Lease"), attached as Exhibit 4.1(a), and a sublease agreement (the "Sublease"), attached as Exhibit 4.1(b). Contemporaneous with the execution of this CEA, LSU, the State, and UHC will enter into the First Amendment to Master Hospital Lease. Under the Master Hospital Lease, LSU agrees to take all the necessary actions required to transfer possession of the Facility to UHC. The Master Hospital Lease shall include all property set forth in the Master Hospital Lease (the "Leased Premises"), including all furniture, fixtures, and equipment contained in the Leased Premises, but it shall not include any liens, claims, security interests, charges, privileges, pledges, mortgages, deeds of trust, or encumbrances, except as may be further described in the Master Hospital Lease. The Hospital Lease, as amended, will also provide for the following:

- (a) Rental Payments. The rental payments paid by UHC for the Facility ("Rent") will represent fair market value.
- (b) Master Hospital Lease Term. There shall be a term of five (5) years with options for UHC to renew the term.

**ARTICLE V.
CONSUMABLES AND INVENTORY**

Section 5.1 Purchase of Inventory. All usable inventories of supplies, drugs, food, and other disposables that are necessary for the operation of the Hospital and that are on hand at the Facility as of the Commencement Date will be transferred to UHC for fair market value pursuant to the terms and conditions set forth in the Master Collaborative Agreement.

**ARTICLE VI.
HOSPITAL EMPLOYEES**

Section 6.1 Employee Matters.

(a) Termination of Employment by LSU. Subsequent to the execution of this CEA by all Parties, LSU will file a layoff plan (the "Layoff Plan") with the Louisiana Civil Service Commission that will provide for LSU's Hospital employees ("LSU Personnel") to be laid off as LSU employees, subject to the approval of the Civil Service Commission, as of 11:59:59 p.m. on the day before the Commencement Date.

(b) Offers of Employment. All LSU Personnel may apply to UHC for employment, and UHC may, in its discretion, offer employment to LSU Personnel. At any time prior to the Commencement Date, UHC may communicate with any of the LSU Personnel currently employed in the operation of the Hospital to the extent necessary to allow LSU Personnel to apply for employment, to offer employment, and to otherwise reasonably permit UHC to satisfy its obligations under this Section. LSU shall further permit UHC to access and communicate with any and all LSU Personnel regarding the continued operations of the Hospital as necessary and in order to ensure an effective transition of operations of the Hospital to UHC.

(c) UHC Terms and Conditions of Employment. All LSU Personnel offered employment by UHC shall be hired for job classifications and job descriptions

established by UHC and in accordance with pay scales and compensation amounts established by UHC, and shall be employed subject to terms and conditions established by UHC.

(d) Employee Assistance. Following the extension of any offers by UHC to LSU Personnel, but prior to the Commencement Date, LSU shall arrange for the Louisiana Workforce Commission (“LWC”) to host a job fair at the Facility. UHC, as well as other public and private sector employers, may conduct on-site interviews at the job fair. LSU may arrange for Louisiana Rehabilitation Services within the LWC to participate in the job fair and provide individual assistance and guidance to employees in response to the implications of an impending layoff. Other agencies or entities that may participate in the job fair include (i) the LaChip program to inform and offer assistance and services to LSU Personnel that may qualify; (ii) the Louisiana State Employees Retirement System; and (iii) banking institutions and credit unions. LSU will provide LSU Personnel with a “Frequently Asked Questions” document regarding the civil service process, retirement benefits and health benefits. UHC shall establish a reasonable means through which LSU Personnel may apply for positions at UHC.

(e) LSU Wages, Other Compensation, and Employee Benefits. LSU shall retain all liabilities and obligations in respect of past, present, and future employees of LSU, including but not limited to LSU Personnel, for wages and other compensation under any LSU Benefit Plans and under applicable Laws. Without limiting the generality of the foregoing, UHC shall have no liability or obligation whatsoever under any LSU Benefit Plans and/or for any wages and other compensation that may be due to LSU Personnel including any past, present and future employees of LSU.

(f) Employee Information. Subject to applicable legal restrictions, UHC and LSU shall provide each other, in a timely manner, with any information which the other may reasonably request with respect to (i) any LSU Personnel or, after the Commencement Date, any Person employed by UHC who formerly was an employee of LSU, (ii) his or her employment with and compensation from LSU or UHC, or (iii) rights or benefits under any employee plan or any personnel policy of LSU.

**ARTICLE VII.
[RESERVED]**

**ARTICLE VIII.
MASTER COLLABORATIVE AGREEMENT**

Section 8.1 In General. Subsequent to the execution and consistent with the terms of this CEA, but prior to the Commencement Date, LSU, UHC, and LGHS will enter into a Master Collaborative Agreement ("MCA") to address key operational issues related to the transition of the Hospital from LSU to UHC in accordance with this CEA. The MCA shall address, without limitation, the mutually agreeable terms and conditions under which:

(a) Provider Numbers. UHC shall accept the Hospital's (i) Medicare Provider Agreement and corresponding provider number 190006, and (ii) Medicaid Provider Agreement and corresponding provider number 1720429;

(b) Professional Services. UHC shall contract with LSU to obtain the services of LSU physicians and related services as determined necessary by UHC to provide patient care in the Hospital and its provider-based outpatient clinics as required by this Agreement;

(c) Accountable Care Services. LSU and UHC shall negotiate in good faith to establish the terms of a Clinical and Accountable Care Services Agreement pursuant to which the LSU Health Care Services Division ("HCSD") will provide certain clinical and

data warehouse, data analytics and disease management services in exchange for a fair market value services fee.

(d) Medical Staff. The Hospital's current medical staff will be credentialed and/or recredentialed by UHC's governing body upon transition of the Hospital to UHC; and

(e) Transition Support Services. UHC shall contract with LSU for certain support services during a transition period, including, without limitation, certain information technology, billing and collections, and other support and maintenance services.

ARTICLE IX. LSU REPRESENTATIONS AND WARRANTIES

LSU represents and warrants that the statements contained in this Article are correct and complete as of the date of this CEA.

Section 9.1 Organization and Standing. LSU is a public constitutional corporation organized under the laws of Louisiana. LSU is validly existing and in good standing under the laws of Louisiana.

Section 9.2 Authority; No Conflict.

(a) This Agreement constitutes the legal, valid, and binding obligation of LSU, enforceable against it in accordance with its terms, and, upon the execution and delivery by LSU of any document or agreement to be executed in connection with this Agreement, each other agreement will constitute the legal, valid, and binding obligation of LSU, enforceable against it in accordance with its terms. LSU's Board of Supervisors has authorized the execution and delivery of this Agreement and such other documents to which it is a party and the performance of all of LSU's obligations hereunder and

thereunder. A copy of the authorizing consent resolution or meeting minutes as certified by LSU's board secretary is attached as Exhibit 9.2(a).

(b) To LSU's Knowledge, neither the execution and delivery of this Agreement nor the consummation or performance of any of the Contemplated Transactions hereby will, directly or indirectly (with or without notice or lapse of time):

(i) Breach any resolution adopted by LSU's Board of Supervisors;

(ii) Give any Governmental Body or other person the right to any successful remedy or relief under any Legal Requirement to which LSU may be subject;

(iii) Contravene, conflict with, or result in a violation or breach of any of the terms or requirements of, or give any Governmental Body applicable to LSU, the right to revoke, withdraw, suspend, cancel, terminate or modify any Governmental Authorization held by LSU.

(iv) Cause UHC or LGHS to become subject to, or to become liable for, the payment of any Liability of LSU; or

(v) To LSU's Knowledge, result in the LSU GME Programs violating any rules, policies, procedures or accreditation requirements of ACGME or otherwise result in (A) the LSU GME Programs ceasing to be accredited by ACGME, (B) the LSU GME Programs ceasing to be funded by DOA, or (C) LSU ceasing to comply with or satisfy any CMS reimbursement requirements or regulations applicable to the LSU GME Programs.

(c) LSU warrants that it will not take any action, fail to take any action, enter into any agreement, or consummate any transaction that would prevent LSU from

performing the Contemplated Transactions or performing its obligations under this Agreement or any agreement delivered in connection with this Agreement or otherwise materially and adversely affect the Hospital or the LSU GME Programs without the prior written consent of an authorized representative of UHC.

Section 9.3 Employee Benefits. To LSU's Knowledge, all of its Benefit Plans, to the extent that they would meet the definition of employee benefit plans under Section 3(2) of ERISA and employee health or welfare benefit plans as defined in Section 3(1) of ERISA, qualify as governmental plans as defined and provided by Sections 4(b)(1) and 3(32) of ERISA, and all Benefit Plans have been administered in accordance with applicable law in all material respects, to the extent such Benefit Plans are established and administered by LSU. To LSU's Knowledge, no event has occurred that would result in, and consummation of the Contemplated Transactions shall not result in, UHC incurring any Liability for any Benefit Plan of LSU or to any employee of LSU with respect to such Benefit Plan of LSU, to the extent such plans are established and subject to administration by LSU. LSU has and will comply with all of the requirements of the Consolidated Omnibus Budget Reconciliation Act of 1985 ("COBRA") with respect to all of its employees, including but not limited to the LSU Personnel, before and after the Commencement Date.

Section 9.4 Validity. All actions of LSU necessary for the execution, delivery, and performance of this Agreement and the performance of the Contemplated Transactions and requiring board approvals have been taken pursuant to proper and valid board approval. The execution and delivery of this Agreement and all other documents executed in connection herewith by LSU and the consummation of the Contemplated Transactions will not result in the creation of any lien, charge, or encumbrance of any kind or the acceleration of any indebtedness

or other obligation of LSU and are not and will not be prohibited by, do not and will not materially violate or conflict with any provision of, and do not and will not constitute a default under or a breach of the governing documents of LSU, nor will it have a Material Adverse Effect upon any contract, lease, agreement, indenture, mortgage, pledge, lease, sublease, option, or commitment to which LSU is a party or by which LSU is bound.

Section 9.5 Closing Cost Reports. LSU has previously provided to UHC and LGHS true and correct copies of the Hospital's cost reports for its last three fiscal years for all insurance programs, including Medicare and Medicaid. The cost reports are complete and accurate for the periods indicated. All liabilities and contractual adjustments of LSU, the Hospital, and the Leased Premises under any third-party payor or reimbursement programs have been properly reflected and adequately reserved for in the financial statements of the Hospital. Neither LSU nor the Hospital has received any notice of any offsets against future reimbursement. There are to LSU's Knowledge no pending appeals, adjustments, challenges, audits, litigation, or notices of intent to reopen or open cost reports with respect to the Medicare or Medicaid programs. Neither LSU nor the Hospital has received any notice of any violation of federal or state fraud and abuse or self-referral laws, nor does LSU have any Knowledge of any such violations in connection with the operations of the Hospital.

Section 9.6 Medical Staff. LSU has heretofore provided to UHC and LGHS true, correct, and complete copies of the bylaws and rules and regulations of the medical staff of the Hospital. There are no pending or, to LSU's Knowledge, threatened disputes with applicants, staff members, or health professional affiliates.

Section 9.7 Hill Burton. LSU represents that it has not received funds under the Federal Hill Burton Act, 42 U.S.C. § 291 et seq.

Section 9.8 Other Approvals. To LSU's Knowledge, except as otherwise set forth in Schedule 9.8 and Schedule 13.1, which sets forth the health care regulatory authorizations for permits, licenses, and other regulatory requirements, the only remaining review, consents, approvals, qualifications, orders or authorizations of, or filings with, any governmental authority, including any court or other governmental third party, required in connection with LSU's valid execution, delivery, and performance of this Agreement, and the consummation of any Contemplated Transaction, are the review of this Agreement by the Louisiana Legislature Joint Legislative Committee on the Budget, and the approval of the Agreement by the Louisiana Office of Contractual Review or the Commissioner's designee pursuant to Executive Order BJ 08-29.

Section 9.9 Compliance with Legal Requirements. To LSU's Knowledge, LSU Personnel have operated the Hospital and the LSU GME Programs in compliance with all Legal Requirements, including Health Care Laws. To LSU's Knowledge, in connection with LSU's operation of the Hospital and LSU GME Programs, neither (i) LSU nor any LSU Personnel has received or made any payment or any remuneration whatsoever to induce or encourage the referral of patients or the purchase of goods and/or services as prohibited under any state law or Health Care Law, nor (ii) has any Governmental Body or third-party payer formally alleged in writing or LSU received any notice of any violation of any Health Care Law within the last seven (7) years.

(a) Permits, Licenses and Accreditation. The Hospital has all permits and licenses and other Governmental Authorizations required by all Legal Requirements and is not in violation of any of said permitting or licensing requirements. The Hospital is owned and duly licensed by the State and operated by LSU as a general acute care

hospital. LSU has all permits and licenses necessary for the proper operation of the Hospital and LSU GME Programs, including a valid Medicare provider number. The LSU GME Programs are accredited by ACGME and, to LSU's Knowledge, are in compliance with the ACGME requirements necessary for accredited GME Programs.

(b) Medicare/Medicaid Participation. The Hospital and all LSU Personnel who are medical providers are participating in or otherwise authorized to receive reimbursement from Medicare and Medicaid. All necessary certifications and contracts required for participation in such programs were in full force and effect and had not been amended or otherwise modified, rescinded, revoked, or assigned, and, to LSU's Knowledge, no condition exists or event has occurred which in itself or with the giving of notice or the lapse of time or both would result in the suspension, revocation, impairment, forfeiture, or non-renewal of any such third-party payer program. No LSU Personnel is an Excluded Provider.

(c) Joint Commission. The Facility is duly accredited by the Joint Commission ("JC") with no material contingencies. LSU has made available to LGHS copies of the most recent JC accreditation survey report and deficiency list for the Facility, together with Facility's most recent statement of deficiencies and plan of correction. Except as set forth on Schedule 9.9(c), Facility has not received written notice of any threatened, pending or likely revocation, early termination, suspension, or limitation of any such accreditation.

(d) Fraud and Abuse. To LSU's Knowledge, neither the Hospital nor LSU Personnel has engaged in any activities which are prohibited under any Health Care Law, or the regulations promulgated thereunder pursuant to such statutes, or related state or

local statutes or regulations, or which are prohibited by rules of professional conduct, including the following: (i) knowingly and willfully making or causing to be made a false statement or representation of a fact in any application for any benefit or payment; (ii) knowingly and willfully making or causing to be made any false statement or representation of a fact for use in determining rights to any benefit or payment; (iii) knowingly and willingly concealing any event affecting the initial or continued right to receive any benefit or payment with intent to fraudulently secure such benefit or payment in an amount or quantity greater than that which is due or which is authorized; or (iv) knowingly and willfully soliciting or receiving any remuneration (including any kickback, bribe, or rebate), directly or indirectly, overtly or covertly, in cash or in kind or offering to pay or receive such remuneration (1) in return for referring an individual to a person for the furnishing or arranging for the furnishing of any item or service for which payment may be made in whole or in part by Medicare or Medicaid or (2) in return for purchasing, leasing, or ordering or arranging for or recommending purchasing, leasing, or ordering any good, facility, service or item for which payment may be made in whole or in part by Medicare or Medicaid. LSU is not a party to any Corporate Integrity Agreement or similar settlement, compliance, or oversight agreement with any Governmental Body relating to LSU's services provided at the Hospital.

Section 9.10 Legal Proceedings; Orders. There is no Order to which LSU is subject that would limit or affect LSU's ability to enter into this Agreement or consummate the Contemplated Transactions. Except as set forth on Schedule 9.10, there is no Proceeding pending, or to LSU's Knowledge threatened against, or affecting the Hospital, LSU GME Programs, or any LSU Personnel.

Section 9.11 Insurance; Malpractice. All clinical LSU Personnel have been continuously insured for professional malpractice claims during the lesser of (i) the last three (3) years, or (ii) the period during which such LSU Personnel have been authorized to provide professional medical services on behalf of LSU. All clinical LSU Personnel are “qualified state health care providers” as defined in LA R.S. 40:1299.39, et seq., and are thus named insureds covered under DOA’s professional liability insurance administered through the Office of Risk Management. To LSU’s Knowledge, no LSU Personnel is in default with respect to any provision contained in any policy covering the professional acts of such LSU Personnel and none of them has failed to give any notice or present any claim under any such policy in a due and timely fashion. LSU has maintained in effect and continues to maintain in effect such other policies of insurance as are customary for an academic medical center of size and scope of the operations of LSU, with such limits and other terms of coverage as are commercially reasonable for an academic medical center similar in size and scope to LSU.

Section 9.12 Taxes.

(a) With respect to the Hospital, LSU has, to its Knowledge, filed all federal, state, county, and local tax returns it is required to file, including, without limitation, income, sales, single business, payroll, premium, withholding, informational, real estate, school, and personal property tax returns, and such returns have been duly prepared and filed and were true, correct, and complete. All taxes due by reason of the operations conducted by LSU with respect to the Hospital have, to LSU’s Knowledge, been paid, including, without limitation, all taxes which LSU is obligated to withhold from accounts owing to employees, creditors, and third parties. There is no tax lien, whether imposed by any federal, state, county, or local taxing authority, outstanding against the assets,

properties or businesses of LSU as they relate to the Hospital. Other than regular property assessments, there is to LSU's Knowledge no pending examination or proceeding by any authority or agency relating to the assessment or collection of any such taxes, interest, or penalties thereon, nor to LSU's Knowledge do there exist any facts that would provide a basis for any such assessment. With respect to the Hospital, LSU has not filed any consent or agreement to extend the period for assessment or collection of any such taxes.

(b) The Hospital is exempt from Federal income tax pursuant to and the Hospital is a "hospital" within the meaning of Section 170(b)(1)(A)(iii) of the IRC. LSU is not aware of any proceeding, pending or threatened, or of any existing circumstances, which could reasonably be anticipated to result in the loss or revocation of any of the aforementioned exemptions held by LSU or the imposition of tax liability which would have a Material Adverse Effect on the business and operations of the Hospital.

Section 9.13 Full Disclosure. No representation or warranty made by LSU in this Agreement contains or will contain any untrue statement of fact or omits or will omit to state a fact necessary to make the statements contained herein or therein not misleading.

Section 9.14 Breach. Any damages or other amounts payable by LSU as a result of a breach of any representation or warranty contained in this Article IX are contingent obligations subject to appropriation by the Louisiana Legislature of sufficient funds specifically and expressly appropriated therefor and the availability of funds following Legislative appropriation.

ARTICLE X. STATE'S REPRESENTATIONS AND WARRANTIES

The State, through DOA, represents and warrants that the statements contained in this Article X are correct and complete as of the date hereof.

Section 10.1 Organization and Standing.

(a) The State has full power and authority to perform its obligations under this CEA.

(b) DOA is an agency within the Office of the Governor, validly existing under the laws of Louisiana, with full power and authority act on behalf of the State in performing its obligations under this CEA, if any.

Section 10.2 Enforceability; Authority; No Conflict.

(a) This Agreement constitutes the legal, valid, and binding obligation of the State, through DOA, enforceable against them in accordance with its terms. Upon the execution and delivery by DOA of any document or agreement to be executed in connection with this Agreement, if any, each other agreement will constitute the legal, valid, and binding obligation of the State, enforceable in accordance with its terms. DOA, through its lawfully designated agency or department heads, have the power and authority to execute and deliver any such other documents to which either of them is a party and to perform their obligations under such other documents, subject only to oversight by the Legislature and the Legislative Auditor.

(b) To DOA's Knowledge, neither the execution and delivery of this Agreement nor the consummation or performance of any of the Contemplated Transactions hereby will, directly or indirectly (with or without notice or lapse of time):

(i) Breach any provision of any statutory or regulatory authority which defines the powers and duties of DOA;

(ii) To DOA's Knowledge, give any Governmental Body or other person the right to any successful remedy or relief under any Legal Requirement to which the State or DOA may be subject;

(iii) Contravene, conflict with or result in a violation or breach of any of the terms or requirements of, or give any Governmental Body applicable to the State or DOA, the right to revoke, withdraw, suspend, cancel, terminate or modify any Governmental Authorization held by DOA; or

(iv) Cause UHC or LGHS to become subject to, or to become liable for the payment of, any Liability of the State or DOA;

(e) The State, through DOA, warrants that it will not take any action, fail to take any action, enter into any agreement, or consummate any transaction that would prevent the State or DOA from performing the Contemplated Transactions or performing its obligations under this Agreement or any agreement delivered in connection with this Agreement or otherwise have a Material Adverse Effect on the Hospital without the prior written consent of an authorized representative of UHC.

Section 10.3 Employee Benefits. No event has occurred that would result in, and consummation of the Contemplated Transactions shall not result in, UHC incurring any Liability for any Benefit Plan of the State or to any employee of the State with respect to such Benefit Plans.

Section 10.4 Legal Proceedings; Orders. To DOA's Knowledge, there is no Order to which the State or DOA, is subject that would limit or affect the State's ability to enter into this Agreement or consummate the Contemplated Transactions, other than Executive Order BJ 08-29.

Section 10.5 Other Approvals. To the State's Knowledge, except as otherwise set forth in Schedule 9.8 and Schedule 13.1, which sets forth the health care regulatory authorizations for permits, licenses, and other regulatory requirements, the only remaining review, consents,

approvals, qualifications, orders or authorizations of, or filings with, any governmental authority, including any court or other governmental third party, required in connection with the State's or DOA's valid execution, delivery, and performance of this Agreement, and the consummation of any Contemplated Transaction, are the review of this Agreement by the Louisiana Legislature Joint Legislative Committee on the Budget, and the approval of the Agreement by the Louisiana Office of Contractual Review or the Commissioner's designee pursuant to Executive Order BJ 08-29.

Section 10.6 Full Disclosure. No representation or warranty made by the State or DOA in this Agreement contains or will contain any untrue statement of fact or omission of fact necessary to make the statements contained herein or therein not misleading.

ARTICLE XI. UHC REPRESENTATIONS AND WARRANTIES

UHC represents and warrants that the statements contained in this Article XI are correct and complete as of the date hereof.

Section 11.1 Organization and Good Standing. UHC is a nonprofit Louisiana corporation. UHC is validly existing and in good standing under the laws of the State of Louisiana, with full power and authority to perform all its obligations under this Agreement.

Section 11.2 Enforceability; Authority; No Conflict.

(a) UHC has the corporate right, power, and authority to execute and deliver this Agreement and such other documents to which it is a party and to perform its obligations under this Agreement and such other documents, and such action has been duly authorized by all necessary action by UHC's Board of Trustees and Member. A copy of the authorizing consent resolution or certified meeting minutes is attached as Exhibit 11.2(a).

(b) Neither the execution and delivery of this Agreement nor the consummation or performance of any of the Contemplated Transactions will, directly or indirectly (with or without notice or lapse of time):

(i) Breach (A) any provision of any of the Governing Documents of UHC or (B) any resolution adopted by UHC's Board of Trustees

(ii) Breach or give any Governmental Body or other Person the right to challenge the actions contemplated by this Agreement or to exercise any remedy or obtain any relief under any Legal Requirement to which UHC may be subject; or

(iii) Contravene, conflict with, or result in a violation or breach of any of the terms or requirements of, or give any Governmental Body the right to revoke, withdraw, suspend, cancel, terminate or modify, any Governmental Authorization that is held by UHC.

(c) UHC warrants that it will not take any action, fail to take any action, enter into any agreement, or consummate any transaction that would adversely affect in a material way or prevent UHC from performing its obligations under this Agreement or otherwise materially and adversely affect the LSU GME Programs without the prior written consent of an authorized representative of LSU.

Section 11.3 Validity. All corporate actions of UHC necessary for the execution, delivery, and performance of this Agreement and the performance of the Contemplated Transactions and requiring board approvals have been taken pursuant to proper and valid board approval. This Agreement has been, and all documents to be delivered by UHC shall be, duly executed and shall constitute the lawful, valid, and binding obligations of UHC, enforceable in

accordance with their respective terms subject as to enforcement of remedies to the discretion of courts in awarding equitable relief and to applicable bankruptcy, reorganization, insolvency, moratorium and similar laws affecting the rights of creditors generally. The execution and delivery of this Agreement and all other documents executed in connection herewith by UHC and the consummation of the transactions contemplated hereby will not result in the creation of any lien, charge, or encumbrance of any kind or the acceleration of any indebtedness or other obligation of UHC and are not and will not be prohibited by, do not and will not materially violate or conflict with any provision of, and do not and will not constitute a default under or a breach of (i) the Articles of Incorporation or Bylaws of UHC, (ii) any judgment, decree, order, regulation or rule of any court or regulatory authority, or (iii) any law, statute, rule, regulation, order, writ, injunction, judgment or decree of any court or governmental authority or arbitration tribunal to which UHC is subject, nor will it have a Material Adverse Effect upon any contract, lease, agreement, indenture, mortgage, pledge, lease, sublease, option or commitment to which UHC is a party or by which UHC is bound.

Section 11.4 Other Approvals. To UHC's Knowledge, except as otherwise set forth in Schedule 9.8 and Schedule 13.1, which sets forth the health care regulatory authorizations for permits, licenses, and other regulatory requirements, the only remaining review, consents, approvals, qualifications, orders or authorizations of, or filings with, any governmental authority, including any court or other governmental third party, required in connection with UHC's valid execution, delivery, and performance of this Agreement, and the consummation of any Contemplated Transaction, are the review of this Agreement by the Louisiana Legislature Joint Legislative Committee on the Budget, and the approval of the Agreement by the Louisiana

Office of Contractual Review or the Commissioner's designee pursuant to Executive Order BJ 08-29.

Section 11.5 Compliance with Legal Requirements. To UHC's Knowledge, UHC has operated and shall operate in compliance with all Legal Requirements, including Health Care Laws. To UHC's Knowledge, UHC has not received or made any payment or any remuneration whatsoever to induce or encourage the referral of patients or the purchase of goods and/or services as prohibited under any state law or Health Care Law, nor has any Governmental Body or third-party payer formally alleged in writing any violation of Health Care Law by UHC or any UHC Personnel within the last seven (7) years. Without limiting the generality of the foregoing:

(a) Permits and Licenses. UHC has or shall have at the time such services are performed all permits and licenses and other Governmental Authorizations required by all Legal Requirements for the operation of UHC and is not in violation of any of said permitting or licensing requirements.

(b) Medicare/Medicaid Participation. Neither UHC nor any director, officer, employee, or agent of UHC is an Excluded Provider.

(c) Fraud and Abuse. To UHC's Knowledge, neither UHC nor any UHC Personnel has engaged in any activities which are prohibited under any Health Care Law, or the regulations promulgated thereunder pursuant to such statutes, or related state or local statutes or regulations, or which are prohibited by rules of professional conduct, including the following: (i) knowingly and willfully making or causing to be made a false statement or representation of a fact in any application for any benefit or payment; (ii) knowingly and willfully making or causing to be made any false statement or representation of a fact for use in determining rights to any benefit or payment; (iii)

knowingly and willingly concealing any event affecting the initial or continued right to receive any benefit or payment with intent to fraudulently secure such benefit or payment in an amount or quantity greater than that which is due or which is authorized; or (iv) knowingly and willfully soliciting or receiving any remuneration (including any kickback, bribe, or rebate), directly or indirectly, overtly or covertly, in cash or in kind or offering to pay or receive such remuneration (1) in return for referring an individual to a person for the furnishing or arranging for the furnishing of any item or service for which payment may be made in whole or in part by Medicare or Medicaid or (2) in return for purchasing, leasing, or ordering or arranging for or recommending purchasing, leasing, or ordering any good, facility, service or item for which payment may be made in whole or in part by Medicare or Medicaid. UHC is not a party to any Corporate Integrity Agreement or similar settlement, compliance, or oversight agreement with any Governmental Body.

Section 11.6 Legal Proceedings; Orders. There is no Order to which UHC is subject that would limit or affect UHC's ability to enter into this Agreement or consummate the actions contemplated by this Agreement.

Section 11.7 Insurance. In addition to the policies of insurance required under the Master Lease, UHC will maintain such other policies of insurance as are customary for a company of similar size and scope of the operations of UHC, with such limits and other terms of coverage as are commercially reasonable for companies similar in size and scope to UHC.

Section 11.8 Full Disclosure. No representation or warranty made by UHC in this Agreement contains or will contain any untrue statement of fact or omits or will omit to state a fact necessary to make the statements contained herein or therein not misleading.

**ARTICLE XII.
LGHS REPRESENTATIONS AND WARRANTIES**

LGHS represents and warrants that the statements contained in this Article XII are complete and correct as of the date hereof.

Section 12.1 Organization and Standing. LGHS is a duly organized not-for-profit corporation in Louisiana and is validly existing and in good standing in the State of Louisiana with full power to perform all of its obligations under this Agreement.

Section 12.2 Authority to Enter into Agreement: Consent. LGHS has all corporate right, power, legal capacity, and authority to enter into and perform its respective obligations under this Agreement. No approvals or consents of any persons are necessary for the execution, delivery and performance of this Agreement by LGHS, except those that have been obtained or will be obtained prior to the close of each of the Contemplated Transactions. The execution and delivery of the Agreement by LGHS, and the performance by LGHS of all of its obligations hereunder, have been duly authorized by all necessary corporate action.

Section 12.3 Validity. All corporate actions of LGHS necessary for the execution, delivery, and performance of this Agreement and the performance of the Contemplated Transactions and requiring board approvals have been taken pursuant to proper and valid board approval. This Agreement has been, and all documents to be delivered by LGHS shall be, duly executed and shall constitute the lawful, valid, and binding obligations of LGHS, enforceable in accordance with their respective terms subject as to enforcement of remedies to the discretion of courts in awarding equitable relief and to applicable bankruptcy, reorganization, insolvency, moratorium and similar laws affecting the rights of creditors generally. The execution and delivery of this Agreement and all other documents executed in connection herewith by LGHS and the consummation of the transactions contemplated hereby will not result in the creation of

any lien, charge, or encumbrance of any kind or the acceleration of any indebtedness or other obligation of LGHS and are not and will not be prohibited by, do not and will not materially violate or conflict with any provision of, and do not and will not constitute a default under or a breach of (i) the Articles of Incorporation or Bylaws of LGHS, (ii) any judgment, decree, order, regulation or rule of any court or regulatory authority, or (iii) any law, statute, rule, regulation, order, writ, injunction, judgment or decree of any court or governmental authority or arbitration tribunal to which LGHS is subject, nor will it have a Material Adverse Effect upon any contract, lease, agreement, indenture, mortgage, pledge, lease, sublease, option, or commitment to which LGHS is a party or by which LGHS is bound.

Section 12.4 Consolidated Financial Statements. LGHS has furnished to LSU (i) LGHS's audited consolidated financial statements for the three (3) most recent fiscal years and the balance sheet and the related statements of income, and changes in financial position of LGHS for the three (3) most recent fiscal years with available reports thereon from an independent certified public accounting firm, including any management letters regarding the operations of LGHS with respect to such fiscal year (the "Audited Financial Statements"), and (ii) unaudited interim financial statements for the monthly periods from the close of the most recently completed fiscal year through March 31, 2013, or if LGHS prepared unaudited interim financial statements on a quarterly basis, for the last quarter which ended no more than ninety (90) calendar days prior to the date of execution of the Original CEA, and shall furnish such unaudited interim financial statements for the monthly or quarterly periods, respectively, through the month or quarter ending immediately prior to the Commencement Date (collectively referred to as the "Unaudited Financial Statements") (the Audited Financial Statements and the Unaudited Financial Statements are sometimes referred to herein collectively as the "Financial

Statements”). The Financial Statements have been prepared in accordance with generally accepted accounting principles (“GAAP”) consistently applied (except, in the case of the Unaudited Financial Statements, for the absence of footnotes and year-end adjustments), reflect all liabilities of LGHS, including all contingent liabilities, and fairly present the financial position of LGHS and the results of operations and changes in financial position as of the dates and for the periods specified. Except as set forth in the Financial Statements, LGHS has not incurred any liability other than in the ordinary course of business. Since the date of the most recent Audited Financial Statements, LGHS has not incurred any liabilities other than in the ordinary course of business and consistent with past practice.

Section 12.5 Other Approvals. To LGHS’s knowledge, except as otherwise set forth in Schedule 9.8 and Schedule 13.1, which sets forth the health care regulatory authorizations for permits, licenses, and other regulatory requirements, the only remaining review, consents, approvals, qualifications, orders or authorizations of, or filings with, any governmental authority, including any court or other governmental third party, required in connection with LGHS’s valid execution, delivery, and performance of this Agreement, and the consummation of any Contemplated Transaction, are the review of this Agreement by the Louisiana Legislature Joint Legislative Committee on the Budget, and the approval of the Agreement by the Louisiana Office of Contractual Review or the Commissioner’s designee pursuant to Executive Order BJ 08-29.

Section 12.6 Full Disclosure. No representation or warranty made by LGHS in this Agreement contains or will contain any untrue statement of fact or omits or will omit to state a fact necessary to make the statements contained herein or therein not misleading.

**ARTICLE XIII.
ADDITIONAL COVENANTS OF THE PARTIES**

Section 13.1 Third Party Consents and Approvals. The Parties will use their best efforts to obtain the Governmental Authorizations set forth on Schedule 13.1.

Section 13.2 Further Acts and Assurances. The Parties shall, at any time and from time to time at and after the execution of this Agreement, upon request of another Party, take any and all steps reasonably necessary to consummate the Contemplated Transactions, and will do, execute, acknowledge and deliver, or will cause to be done, executed, acknowledged and delivered, all such further acts, deeds, assignments, transfers, conveyances, powers of attorney, and assurances as may be required to consummate the Contemplated Transactions.

Section 13.3 Additional Covenants of LSU.

(a) Hospital Operations. From the Effective Date of this Agreement until the earlier of the Commencement Date or the termination of this Agreement, LSU shall, and shall cause Hospital to: (i) conduct the Hospital's operations in the ordinary course; and (ii) use commercially reasonable efforts to maintain in all material respects the assets, properties, business organizations, and current relationships and goodwill with their respective customers, suppliers, and payors of Hospital and Facility.

(b) Preservation of Property. From the Effective Date of this Agreement until the earlier of the Commencement Date or the termination of this Agreement, LSU shall not permit Hospital or Facility to:

(i) permit or allow any of the assets or properties of Facility to become subjected to any Encumbrance, other than that will be released at or prior to the Commencement Date; or

(ii) sell, transfer, lease, sublease, license, or otherwise dispose of any material properties or assets (real, personal or mixed, including intangible property) of Facility, other than in the ordinary course of business.

(c) Licenses. From the Effective Date of this Agreement until the earlier of the Commencement Date or the termination of this Agreement, LSU shall take all action reasonably within its power and necessary to cause Hospital to continue to maintain its current hospital license and provider status, including without limitation its Provider Numbers, and will use its best efforts to preserve or cause Hospital to preserve at all times during the Term the Residency Caps and Collaborative Residency Positions, all in accordance with CMS and ACGME requirements. Any transfer, discontinuation, restriction, modification, or other change in the rights and obligations associated with the Facility license, other than as required by or as a result of this Agreement, or any other event or transaction resulting in any party other than LSU operating or controlling the Facility or its operations, must be approved in writing by the LGHS CEO prior to the time of such event.

(d) Access to Hospital. At all reasonable times prior to the Commencement Date and upon reasonable notice to LSU, LSU shall provide to LGHS, and/or its agents or contractors, access to the Hospital and Facility to fully complete its due diligence review of all Facility agreements and inspections of the Facility with respect to the physical condition thereof. LSU and LGHS shall utilize their best efforts to effectively transition or contract to engage upon the Commencement Date, sufficient services, supplies, and personnel for the continued operations of the Facility.

**ARTICLE XIV.
TERM; TERMINATION; DISPUTE RESOLUTION**

Section 14.1 Term. Unless earlier terminated as provided herein, the Term of this Agreement shall begin on the Effective Date and continue for five (5) years (the “Initial Term” and with any renewals the “Term”). Beginning on the expiration of the Initial Term and continuing on each annual anniversary date thereafter (each an “Extension Date”), the term of this Agreement shall automatically be extended for an additional one (1) year period; provided, however, that the extension provision of this sentence shall no longer apply if LSU or UHC provides the other Party written notice at least one hundred-eighty (180) calendar days prior to an Extension Date that such Party does not intend to extend the Term of the Agreement.

Section 14.2 Early Termination. This Agreement shall terminate prior to the expiration of the Term only in accordance with this Section 14.2. This CEA may terminate prior to the expiration of the Term (i) upon the mutual agreement of all Parties, (ii) if the Contemplated Transactions have not yet occurred by the Commencement Date, (iii) if, as of the Commencement Date, any representations or warranties of a Party are materially inaccurate, or any covenant of a Party to be performed before the Commencement Date has not been materially performed, or any consents or approvals on Schedule 13.1 or any other Governmental Authorization necessary to operate the Hospital have not been received; however, the Parties acknowledge that certain consents and approvals may be pending on the Commencement Date and will not constitute a breach of this Agreement, (iv) with or without cause by LGHS pursuant to the provisions of Section 14.7, (v) by LSU pursuant to the provisions of Section 14.8, or (vi) subject to the Parties’ good faith participation in the process set forth in Section 14.5 for addressing the following events (each, a “Potential Terminating Breach”):

- (a) Termination of the Master Hospital Lease.

(b) There is filed by or against any Party a petition or complaint with respect to its own financial condition under any state, federal or other bankruptcy (including without limitation a petition for reorganization, arrangement or extension of debts), or under any other similar or insolvency laws providing for the relief of debtors which petition or complaint (if involuntary) shall not be dismissed for more than sixty (60) calendar days from the date of filing.

(c) A receiver, director, conservator or liquidator is appointed for any Party or all or a substantial part of its respective assets, or any Party shall have been adjudicated bankrupt, insolvent or in need of any relief provided to debtors by any court.

(d) Any Party shall have ceased its business or operations.

(e) Any Party shall have liquidated and or dissolved.

(f) LSU, LGHS, or UHC is excluded from Medicare or Medicaid.

(g) As determined by a court of competent jurisdiction pursuant to a final, binding, non-appealing judgment, that there is a change in (or a new interpretation of) the law or lack of necessary Governmental Authorization or other governmental approval, whether statutory, regulatory, or other position or rule set forth by a Governmental Body, agency, accreditation organization, or similar body, that has a Material Adverse Effect on the fundamental relationship of the Parties, and the Parties are unable to agree, following the process in Section 14.5, on terms to amend the CEA or otherwise address the consequences of the change in or new interpretation of the law. If the Parties agree that a change in laws or interpretation thereof has occurred and are unable to reach a new agreement or otherwise address the consequences of the change in or new interpretation

of the law, no Party shall be liable or responsible for any damages suffered by any other Party as a result of a termination pursuant to this subsection.

(h) Failure of any LSU GME Program to maintain ACGME accreditation as a result of action or inaction of LSU or failure of LSU to remain accredited by ACGME as a Sponsoring Institution.

(i) Termination of the AAA.

(j) Without the consent of LSU, the merger, consolidation, sale or transfer of all or substantially of UHC's assets, or admission of a new member, or the sale of all or a portion of LGHS's ownership interest, or the entering into by UHC of any joint venture or other partnership arrangement except a joint venture or partnership that does not result in a change of control by UHC, that has no Material Adverse Effect on the Contemplated Transactions, and that is required by its written terms to be operated subjected to the terms and conditions of the CEA (a "Permitted Joint Venture").

(k) A material breach of this Agreement by any Party hereto that is not cured pursuant to Section 14.5.

Section 14.3 Other Breaches. All other Breaches shall be Non-Terminating Breaches.

Section 14.4 Process for Addressing Potential Non-Terminating Breaches. This Agreement may only be terminated as set forth in Section 14.2. The remedies available to a Party if there is a breach that is not a Potential Terminating Breach (a "Potential Non-Terminating Breach") shall be as follows:

(a) Notice and Cure Period. A Party asserting a Potential Non-Terminating Breach shall provide the other Party written notice of such breach, which notice shall include a detailed description of the basis for such Breach and a description of what

would be satisfactory to the non-Breaching Party to remedy such asserted breach. The Breaching Party shall be entitled to a Cure Period to cure the alleged Breach. If the Breaching Party takes the actions described in the notice as to what would satisfy the non-Breaching Party to cure the Breach, the Breach shall be deemed cured. However, such actions shall not be the sole means of curing such a Breach, and the Breaching Party shall be entitled to cure the Breach in any other way resulting in a cure of such Breach.

(b) Consultative Process. If such Potential Non-Terminating Breach is not cured within the Cure Period, the Parties shall engage in the “Consultative Process” for a period of thirty (30) calendar days to attempt to resolve the Potential Non-Terminating Breach.

(c) Right to Legal Remedies for Potential Non-Terminating Breaches; No Termination Right. If such dispute involving a Potential Non-Terminating Breach is not resolved pursuant to the Consultative Process, the Party alleging a Potential Non-Terminating Breach shall be entitled to such remedies as are available at law, including damages, but not including any equitable or injunctive relief which could or would limit LSU’s access to the Facility. Neither Party shall have the right to terminate this Agreement for a Potential Non-Terminating Breach except by authority of a final order of a court of competent jurisdiction after all rights of appeal have been exhausted.

Section 14.5 Process for Addressing Potential Terminating Breaches. Unless LGHS elects to exercise its right under Section 14.7 or LSU exercises its rights under Section 14.8, the remedies available to a Party if there is a Potential Terminating Breach shall be as follows:

(a) Notice and Cure Period. A Party asserting a Potential Terminating Breach shall provide the other Party written notice of such Breach, which notice shall include a

detailed description of the basis for such Breach and the non-Breaching Party's requirements to remedy such asserted Breach. The Party asserted to have Breached the Agreement shall be entitled to a Cure Period to cure the asserted Breach.

(b) Consultative Process. If such Potential Terminating Breach is not cured within the Cure Period, the Parties shall for a period of fifteen (15) Business Days engage in the Consultative Process to attempt to resolve the dispute.

(c) Executive Level Negotiations. If an alleged Potential Terminating Breach is not resolved in the Consultative Process, LSU's Vice President for Health Care and LGHS's Chief Executive Officer, or his or her designee, shall discuss and negotiate in good faith for thirty (30) calendar days to attempt to resolve the issue.

(d) Termination Right. If the dispute regarding the asserted Potential Terminating Breach is not resolved pursuant to the procedures in this Section set forth above, the non-breaching Party may declare its intent to terminate this Agreement by delivery of written notice of such intent to the other Party (the "Termination Notice") and the Parties shall begin the Wind Down Period as provided in Section 14.11. Such right of termination shall be in addition to any other remedies which the non-breaching Party may have at law, including damages.

Section 14.6 Notice of Force Majeure. In the event of a failure or anticipated failure by any Party to perform its obligations hereunder caused by Force Majeure, such Party shall provide notice to the other Parties as soon as possible under the circumstance and in any event within thirty (30) calendar days of the occurrence of such Force Majeure event causing such failure or anticipated failure. A Party's failure to perform due to a Force Majeure shall not constitute a Breach.

Section 14.7 LGHS's Right to Exercise Without Cause Termination or Withdrawal.

LGHS may provide notice to LSU (a "Termination for Convenience Notice") at any time that it intends to cease to be a Party to this Agreement, which decision shall be in the sole discretion of LGHS and may be made with or without cause; provided that the decision to provide such notice must be approved by the LGHS Board of Directors. Upon receipt of a Termination for Convenience Notice, LSU shall have forty-five (45) days to notify LGHS in writing (a "Withdrawal Notice") if it wants LGHS to withdraw as a member of UHC in lieu of terminating this Agreement. If LSU wants LGHS to withdraw as a member of UHC, the Withdrawal Notice must state who the successor member of UHC will be, if any, and who the members of the Board of Trustees of UHC will be immediately after LGHS's withdrawal. Immediately prior to withdrawal, LGHS will remove the then existing UHC trustees and cause the trustees designated by LSU to be appointed. If LSU fails or elects not to provide LGHS a Withdrawal Notice within the period set forth above, this Agreement will automatically terminate upon on the sixtieth (60th) day after LSU receives the Termination for Convenience Notice. If LSU delivers a proper and timely Withdrawal Notice to LGHS, then this Agreement shall not terminate and LGHS will withdraw as a member of UHC on the sixtieth (60th) day after LSU receives the Termination for Convenience Notice. If LGHS withdraws as a member of UHC, the Parties shall take all steps reasonably necessary to amend UHC's organizational documents to remove references to LGHS.

Section 14.8 Termination or Forced Withdrawal by LSU for Public Purpose Breach.

Notwithstanding anything in this Agreement to the contrary, if UHC fails to perform its obligations set forth in Article III or takes any action or inaction contrary to or not substantially in accordance with industry standards (for academic medical centers of similar size and scope) applied to improving the balance of clinical care and improving LSU's education and training

mission in light of best practices in academic medicine, and such has a material adverse impact on the Public Purpose of this CEA (a "Public Purpose Breach"), LSU may terminate this Agreement or compel LGHS to withdraw as a member of UHC as follows:

(a) Notice and Cure Period. LSU shall provide UHC and LGHS written notice of such Public Purpose Breach, which notice shall include a detailed description of the basis for such Breach and LSU's requirements to remedy such asserted Breach. The Party asserted to have Breached the Agreement shall be entitled to a cure period not to exceed fifteen (15) calendar days to cure the asserted Breach.

(b) Consultative Process. If such Public Purpose Breach is not cured within the 15-day cure period, the Parties shall for a period of fifteen (15) calendar days engage in the Consultative Process to attempt to resolve the dispute.

(c) Executive Level Negotiations. If the Public Purpose Breach is not resolved in the Consultative Process, LSU's Vice President for Health Care and LGHS's Chief Executive Officer, or his or her designee, shall discuss and negotiate in good faith for fifteen (15) calendar days to attempt to resolve the issue.

(d) Termination Right. If the Public Purpose Breach is not cured or resolved pursuant to the procedures set forth above, LSU may declare its intent to terminate this Agreement by delivery of written notice of such intent to LGHS (the "Termination Notice") and this Agreement will terminate fifteen (15) days later unless LSU elects to require LGHS withdraw as a member of UHC, in which case LSU will deliver a Withdrawal Notice (as contemplated by Section 14.7) to LGHS within five (5) days of the expiration of the negotiation period set forth in subsection (c) above and LGHS will withdraw as a member of UHC on the tenth (10th) day after LSU delivers the Withdrawal

Notice. Such right of termination shall be in addition to any other remedies which LSU may have at law, including damages.

Section 14.9 Effects of Termination. The following shall apply upon termination of this Agreement and subject to any applicable Wind Down Period in Section 14.11:

(a) Each Party shall surrender possession of and deliver to the other Party all property belonging to the other Party, update and complete all files, records, and charts and cooperate with each other as may be necessary to insure uninterrupted treatment of patients;

(b) Each Party shall cooperate in the defense of any claims or suits for acts or omissions occurring during the term of this Agreement;

(c) UHC shall vacate facilities owned by LSU;

(d) The Master Hospital Lease shall terminate; and

(e) Ownership of the Hospital's Medicare Provider Number shall be transferred to LSU.

Section 14.10 Effect of LGHS Withdrawal. If LGHS withdraws as a member of UHC pursuant to Section 14.7 or Section 14.8, the Parties shall execute an addendum to remove LGHS as a party to this Agreement, the Contemplated Transactions, and any other agreements in connection herewith; shall execute any additional agreements necessary to accomplish the purpose of the withdrawal, including without limitation any agreements necessary for LGHS and LGMC to relinquish to LSU all rights and interest in the Collaborative Residency Positions and Residency Caps; and LGHS shall have no further obligations with respect to this Agreement, other than provisions that would survive and be applicable to LGHS if the Agreement terminated.

Section 14.11 Wind Down Period. Except as provided in Sections 14.7 and 14.8, any early termination of this Agreement allowed under Article XIV shall be subject to a period not to exceed six (6) months (the “Wind Down Period”), if applicable, during which the Parties will transition Hospital operations in an orderly fashion to assure the Public Purpose continues to be satisfied at all times. Upon the occurrence of an event giving rise to an early termination right under Sections 14.2, any Party may give written notice to the other Parties of its intent to terminate this CEA. The Wind Down Period shall begin two (2) days after the terminating Party or Parties give notice of intent to terminate (the “Wind Down Commencement Date”) and end on the six (6) month anniversary of the Wind Down Commencement Date. Subject to the ultimate authority of the UHC Board of Directors, during the Wind Down Period, LSU, the State, UHC and LGHS will establish a transition committee consisting of at least eight (8) people, with each of LSU, the State, UHC, and LGHS appointing an equal number of members to the committee, to work with the UHC Board of Directors in the transition of Hospital operations. To the extent necessary and applicable, the Parties will continue to comply with the terms and conditions of this Agreement during the Wind Down Period. Notwithstanding the foregoing, at any point during the Wind Down Period, LGHS may provide LSU a Termination for Convenience Notice pursuant to Section 14.7, in which case the provisions of Section 14.7 shall control.

ARTICLE XV. REMEDIES

Section 15.1 Remedies Cumulative. The Parties expressly agree that this CEA may only be terminated as provided in Article XIV, and for no other reason. Subject to the foregoing, all rights and remedies of any Party provided for in this CEA shall be construed and held to be cumulative, and no single right or remedy shall be exclusive of any other which is consistent with the former. Any Party shall have the right to pursue any or all of the rights or remedies set

forth herein, as well as any other consistent remedy or relief which may be available at law or in equity but which is not set forth herein. No waiver by any Party of a Breach of any of the covenants, conditions, or restrictions of this Agreement shall be construed or held to be a waiver of any succeeding or preceding Breach of the same or of any other covenant, condition, or restriction herein contained. The failure of any Party to insist in any one or more cases upon the strict performance of any of the covenants of this Agreement, or to exercise any option herein contained, shall not be construed as a waiver or relinquishment of future Breaches of such covenant or option. A receipt by any Party of payment by any other Party with knowledge of the Breach of any covenant hereof shall not be deemed a waiver of such Breach. No waiver, change, modification, or discharge by any Party of any provision of this Agreement shall be deemed to have been made or shall be effective unless expressed in writing and signed by the Parties.

Section 15.2 Federal Program Recoupment Action. In the event of a federal program recoupment action which results in a set-off of reimbursement due UHC as a result of an overpayment while LSU was responsible for the Hospital's Medicare and Medicaid Provider Numbers, the State will seek an immediate appropriation to reimburse UHC, and UHC will assign to LSU any rights to negotiate, contest, settle, or otherwise resolve such recoupment action. Notwithstanding the foregoing, UHC shall have an immediate right of set-off against Rent due under the Master Hospital Lease to compensate UHC in an amount consistent with the amount withheld under the recoupment action.

**ARTICLE XVI.
INSURANCE AND INDEMNIFICATION**

Section 16.1 Insurance. In addition to the policies of insurance required under the Master Hospital Lease Agreement and any other documents required in connection herewith, including, without limitation, participation as a qualified health care provider in the Louisiana

Patients' Compensation Fund, LGHS and UHC will maintain such other policies of insurance as are customary for a company of similar size and scope of the operations of LGHS and UHC, with such limits and other terms of coverage as are commercially reasonable for companies similar in size and scope to LGHS and UHC. As set forth in the Professional Services Agreements between LSU and UHC, and pursuant to the provisions of R.S. 40:1299.39 and to the extent covered thereby, employees and independent contractors of UHC who are acting in a professional capacity in providing health care services on behalf of the State, and are acting within the course and scope of their engagement with LSU in providing such healthcare services pursuant to, and within the context of, this Agreement, will be provided professional liability insurance coverage by the State through the Office of Risk Management, and such persons shall be considered as named insureds.

Section 16.2 Indemnification.

(a) Survival. All representations, warranties, covenants, and obligations in this Agreement and any other certificate or document delivered pursuant to this Agreement shall survive the consummation of the Contemplated Transactions, the termination of this Agreement, and the withdrawal of LGHS as a member of UHC.

(b) Indemnification. Each Party will indemnify the other Party in accordance with Paragraphs (c) through (e) of this Section 16.2.

(c) Time Limitations.

(i) To the extent permitted by applicable law, and except as otherwise provided in this Agreement, LSU will have liability (for indemnification or otherwise) and will indemnify LGHS and UHC for all costs, expenses, losses, damages, fines, penalties, forfeitures or liabilities (including, without limitation,

interest which may be imposed by a court in connection therewith), court costs, litigation expenses, reasonable attorneys' and paralegals' fees and accounting fees (collectively, the "Damages") incurred by UHC or LGHS as a result of (A) a Breach of any representation or warranty by LSU contained in this Agreement or in any other certificate, document, agreement, writing or instrument delivered by LSU pursuant to this Agreement, (B) the actions or failure to act by LSU Personnel, (C) any Breach of any covenant or obligation of LSU in this Agreement or in any other certificate, document, agreement, writing or instrument delivered by LSU pursuant to this Agreement, (D) any Damages arising out of the ownership or operation of the Hospital or its assets prior to the Commencement Date, (E) any liability under the WARN Act or any similar state or local Legal Requirement that may result from an "Employment Loss", as defined by 29 U.S.C. sect. 2101(a)(6), caused by any action of LSU, and (F) any Employee Plan established or maintained by LSU; provided however, that LSU's obligation under item (A) above shall only apply if, other than with respect to a Breach resulting from fraud, in which case a claim may be made at any time, on or before the third (3rd) anniversary of the Commencement Date, UHC or LGHS notifies LSU of a claim specifying the factual basis of the claim in reasonable detail to the extent then known by UHC or LGHS.

(ii) To the extent permitted by applicable law, and except as otherwise provided in this Agreement, the State, through DOA, will have liability (for indemnification or otherwise) for and will indemnify LGHS and UHC for all Damages incurred by UHC or LGHS as a result of (A) a Breach of any

representation or warranty by DOA,, and (B) any Breach of any covenant or obligation of the State in this Agreement or in any other certificate, document, agreement, writing or instrument delivered by DOA or the State pursuant to this Agreement, provided however, that DOA's obligation under item (A) above shall only apply if, other than with respect to a Breach resulting from fraud, in which case a claim may be made at any time, on or before the third (3rd) anniversary of the Commencement Date, UHC or LGHS notifies the Commissioner of DOA of a claim specifying the factual basis of the claim in reasonable detail to the extent then known by UHC or LGHS.

(iii) Except as otherwise provided in this Agreement, UHC will have liability (for indemnification or otherwise) for all Damages incurred by LSU, DOA, or the State as a result of (A) a Breach of any representation or warranty by UHC, (B) the actions or failure to act by the employees or agents of UHC, (C) any Breach of any covenant or obligation of UHC in this Agreement or in any other certificate, document, agreement, writing or instrument delivered by UHC pursuant to this Agreement, (D) any Damages arising out of the ownership or operation of the Hospital or its assets after the Commencement Date, (E) any liability under the WARN Act or any similar state or local Legal Requirement that may result from an "Employment Loss", as defined by 29 U.S.C. sect. 2101(a)(6), caused by any action of UHC, and (F) any Employee Plan established or maintained by UHC; provided however, that UHC's obligation under item (A) above shall only apply if, other than with respect to a Breach resulting from fraud, in which case a claim may be made at any time, on or before the third (3rd)

anniversary of the termination of this Agreement, LSU or the State, through DOA, notifies UHC of a claim specifying the factual basis of the claim in reasonable detail to the extent then known by LSU or the State, though DOA.

(iv) Except as otherwise provided in this Agreement, LGHS will have liability (for indemnification or otherwise) for all Damages incurred by LSU, DOA, or the State as a result of (A) a Breach of any representation or warranty by LGHS, (B) any Breach of any covenant or obligation of LGHS in this Agreement or in any other certificate, document, agreement, writing or instrument delivered by LGHS pursuant to this Agreement, (C) the actions or failure to act by the employees or agents of LGHS, (D) any liability under the WARN Act or any similar state or local Legal Requirement that may result from an "Employment Loss", as defined by 29 U.S.C. sect. 2101(a)(6), caused by any action of LGHS, and (E) any Employee Plan established or maintained by LGHS; provided however, that LGHS's obligation under item (A) above shall only apply if, other than with respect to a Breach resulting from fraud, in which case a claim may be made at any time, on or before the third (3rd) anniversary of the termination of this Agreement, LSU or DOA notifies LGHS of a claim specifying the factual basis of the claim in reasonable detail to the extent then known by LSU, DOA, or the State. Without limiting the generality of other provisions, LGHS's obligations under this Section shall survive LGHS's withdrawal from UHC.

(d) Third-Party Claims.

(i) Promptly after receipt by a Person entitled to indemnity under this Agreement (an "Indemnified Person") of notice of the assertion of a Third-Party

Claim against it, such Indemnified Person shall give notice to the Person obligated to indemnify under such Section (an "Indemnifying Person") of the assertion of such Third-Party Claim, provided that the failure to notify the Indemnifying Person will not relieve the Indemnifying Person of any liability that it may have to any Indemnified Person, except to the extent that the Indemnifying Person demonstrates that the defense of such Third-Party Claim is prejudiced by the Indemnified Person's failure to give such notice.

(ii) If an Indemnified Person gives notice to the Indemnifying Person pursuant hereto of the assertion of a Third-Party Claim, the Indemnifying Person shall be entitled to participate in the defense of such Third-Party Claim and, to the extent that it wishes (unless (a) the Indemnifying Person is also a Person against whom the Third-Party Claim is made and the Indemnified Person determines in good faith that joint representation would be inappropriate or (b) the Indemnifying Person fails to provide reasonable assurance to the Indemnified Person of its financial capacity to defend such Third-Party Claim and provide indemnification with respect to such Third-Party Claim), to assume the defense of such Third-Party Claim with counsel satisfactory to the Indemnified Person. After notice from the Indemnifying Person to the Indemnified Person of its election to assume the defense of such Third-Party Claim, the Indemnifying Person shall not, so long as it diligently conducts such defense, be liable to the Indemnified Person under this Article for any fees of other counsel or any other expenses with respect to the defense of such Third-Party Claim, in each case subsequently incurred by the Indemnified Person in connection with the defense

of such Third-Party Claim, other than reasonable costs of investigation. If the Indemnifying Person assumes the defense of a Third-Party Claim, no compromise or settlement of such Third-Party Claim may be affected by the Indemnifying Person without the Indemnified Person's consent unless (x) there is no finding or admission of any violation of a Legal Requirement or any violation of the rights of any Person; (y) the sole relief provided is monetary damages that are paid in full by the Indemnifying Person; and (z) the Indemnified Person shall have no liability with respect to any compromise or settlement of such Third-Party Claims effected without its consent.

(iii) Notwithstanding the foregoing, if an Indemnified Person determines in good faith that there is a reasonable probability that a Third-Party Claim may adversely affect it other than as a result of monetary damages for which it would be entitled to indemnification under this Agreement, the Indemnified Person may, by notice to the Indemnifying Person, assume the exclusive right to defend, compromise, or settle such Third-Party Claim, but the Indemnifying Person will not be bound by any determination of any Third-Party Claim so defended for the purposes of this Agreement or any compromise or settlement effected without its consent (which may not be unreasonably withheld).

(iv) With respect to any Third-Party Claim subject to indemnification under this Article: (A) both the Indemnified Person and the Indemnifying Person, as the case may be, shall keep the other Person fully informed of the status of such Third-Party Claim and any related Proceedings at all stages thereof where

such Person is not represented by its own counsel, and (B) the Parties agree (each at its own expense) to render to each other such assistance as they may reasonably require of each other and to cooperate in good faith with each other in order to ensure the proper and adequate defense of any Third-Party Claim.

(v) With respect to any Third-Party Claim subject to indemnification under this Article, the Parties agree to cooperate in such a manner as to preserve in full (to the extent possible) the confidentiality of all Confidential Information and the attorney-client and work-product privileges. In connection therewith, each Party agrees that, to the extent allowed by law: (A) it will use its commercially reasonable efforts, in respect of any Third-Party Claim in which it has assumed or participated in the defense, to avoid production of Confidential Information (consistent with applicable law and rules of procedure), and (B) all communications between any Party hereto and counsel responsible for or participating in the defense of any Third-Party Claim shall, to the extent possible, be made so as to preserve any applicable attorney-client or work-product privilege.

(e) Other Claims. A claim for indemnification for any matter not involving a Third-Party Claim may be asserted by notice to the party from whom indemnification is sought and shall be paid promptly after such notice.

ARTICLE XVII. GENERAL PROVISIONS

Section 17.1 Interpretation. In this Agreement, unless a clear contrary intention appears:

(a) the singular number includes the plural number and vice versa;

(b) reference to any Person includes such Person's successors and assigns but, if applicable, only if such successors and assigns are not prohibited by this Agreement, and reference to a Person in a particular capacity excludes such Person in any other capacity or individually;

(c) reference to any gender includes the other gender;

(d) reference to any agreement, document, or instrument means such agreement, document, or instrument as amended or modified and in effect from time to time in accordance with the terms thereof;

(e) reference to any Legal Requirement means such Legal Requirement as amended, modified, codified, replaced, or reenacted, in whole or in part, and in effect from time to time, including rules and regulations promulgated thereunder, and reference to any section or other provision of any Legal Requirement means that provision of such Legal Requirement from time to time in effect and constituting the substantive amendment, modification, codification, replacement, or reenactment of such section or other provision;

(f) "thereunder," "hereof," "hereto," and words of similar import shall be deemed references to this Agreement as a whole and not to any particular Article, Section or other provision hereof;

(g) "including" (and with correlative meaning "include") means including without limiting the generality of any description preceding such term;

(h) "or" is used in the inclusive sense of "and/or";

(i) with respect to the determination of any period of time, "from" means "from and including" and "to" means "to but excluding";

(j) references to “day,” rather than the defined term “Business Day,” shall mean a calendar day; and

(k) references to documents, instruments or agreements shall be deemed to refer as well to all addenda, exhibits, schedules or amendments thereto.

Section 17.2 Legal Representation of the Parties. This Agreement was negotiated by the signatories hereto with the benefit of legal representation, and any rule of construction or interpretation otherwise requiring this Agreement to be construed or interpreted against any signatory hereto shall not apply to any construction or interpretation hereof.

Section 17.3 Expenses. Except as otherwise provided in this Agreement, each Party to this Agreement will bear its respective fees and expenses incurred in connection with the preparation, negotiation, execution, and performance of this Agreement and the Contemplated Transactions, including all fees and expense of its representatives. If this Agreement is terminated, the obligation of each Party to pay its own fees and expenses will be subject to any rights of such Party arising from a Breach of this Agreement by another Party.

Section 17.4 Public Announcements. Any public announcement, press release, or similar publicity with respect to this Agreement or the Contemplated Transactions will be issued, if at all, at such time and in such manner as the Parties shall mutually determine.

Section 17.5 Confidential Information.

(a) Restricted Use of Confidential Information. Subject to subsection (h) below, except as otherwise required by any Legal Requirement, each Receiving Party acknowledges the confidential and proprietary nature of the Confidential Information of the Disclosing Party and agrees that such Confidential Information to the extent allowed by law (i) shall be kept confidential by the Receiving Party; (ii) shall not be used for any

reason or purpose other than to evaluate and consummate the Contemplated Transactions; and (iii) without limiting the foregoing, shall not be disclosed by the Receiving Party to any Person, except in each case as otherwise expressly permitted by the terms of this Agreement or with the prior written consent of an authorized representative of LSU with respect to Confidential Information of LSU or the LGHS CEO with respect to Confidential Information of LGHS or the UHC CEO with respect to the Confidential Information of UHC. Each of LGHS, UHC, and LSU shall disclose the Confidential Information of the other Party only to its representatives who require such material for the purpose of evaluating the Contemplated Transactions and are informed by LSU, LGHS, or UHC, as the case may be, of the obligations of this Article with respect to such information. Each of LSU, LGHS, and UHC shall (i) enforce the terms of this Article as to its respective representatives; (ii) take such action to the extent necessary to cause its representatives to comply with the terms and conditions of this Article; and (iii) be responsible and liable for any Breach of the provisions of this Article by it or its representatives.

(b) Exceptions. Section 17.5(a) does not apply to that part of the Confidential Information of a Disclosing Party that a Receiving Party demonstrates (i) was, is, or becomes generally available to the public other than as a result of a Breach of this Article by the Receiving Party or its representatives; (ii) was or is developed by the Receiving Party independently of and without reference to any Confidential Information of the Disclosing Party; or (iii) was, is, or becomes available to the Receiving Party on a non-confidential basis from a third party not bound by a confidentiality agreement or any legal, fiduciary or other obligation restricting disclosure.

(c) Legal Proceedings. Subject to subsection (h) below, if a Receiving Party becomes compelled in any Proceeding or is requested by a Governmental Body having regulatory jurisdiction over the Contemplated Transactions to make any disclosure that is prohibited or otherwise constrained by this Article, that Receiving Party shall provide the Disclosing Party with prompt notice of such compulsion or request so that it may seek an appropriate protective order or other appropriate remedy or waive compliance with the provisions of this Article. In the absence of a protective order or other remedy, the Receiving Party may disclose that portion (and only that portion) of the Confidential Information of the Disclosing Party that, based upon advice of the Receiving Party's counsel, the Receiving Party is legally compelled to disclose or that has been requested by such Governmental Body, provided, however, that the Receiving Party shall use reasonable efforts to obtain reliable assurance that confidential treatment will be accorded by any Person to whom any Confidential Information is so disclosed. The provisions of this Section do not apply to any Proceedings among the Parties to this Agreement.

(d) Return or Destruction of Confidential Information. Except as required by any Legal Requirement, if this Agreement is terminated, each Receiving Party shall, to the extent allowed by law, (i) destroy all Confidential Information of the Disclosing Party prepared or generated by the Receiving Party without retaining a copy of any such material; (ii) promptly deliver to the Disclosing Party all other Confidential Information of the Disclosing Party, together with all copies thereof, in the possession, custody or control of the Receiving Party or, alternatively, with the written consent of the Disclosing Party, destroy all such Confidential Information; and (iii) certify all such destruction in writing to the Disclosing Party, provided, however, that the Receiving Party may retain a

list that contains general descriptions of the information it has returned or destroyed to facilitate the resolution of any controversies after the Disclosing Party's Confidential Information is returned.

(e) Attorney-Client Privilege. The Disclosing Party is not waiving, and will not be deemed to have waived or diminished, any of its attorney work-product protections, attorney-client privileges, or similar protections and privileges as a result of disclosing its Confidential Information (including Confidential Information related to pending or threatened litigation) to the Receiving Party, regardless of whether the Disclosing Party has asserted, or is or may be entitled to assert, such privileges and protections. The Parties (i) share a common legal and commercial interest in all of the Disclosing Party's Confidential Information that is subject to such privileges and protections; (ii) are or may become joint defendants in Proceedings to which the Disclosing Party's Confidential Information covered by such protections and privileges relates; (iii) intend that such privileges and protections remain intact should either party become subject to any actual or threatened Proceeding to which the Disclosing Party's Confidential Information covered by such protections and privileges relates; and (iv) intend that after the consummation of the Contemplated Transactions the Receiving Party shall have the right to assert such protections and privileges. No Receiving Party shall admit, claim, or contend, in Proceedings involving either Party or otherwise, that any Disclosing Party waived any of its attorney work-product protections, attorney-client privileges, or similar protections and privileges with respect to any information, documents or other material not disclosed to a Receiving Party due to the Disclosing

Party disclosing its Confidential Information (including Confidential Information related to pending or threatened litigation) to the Receiving Party.

(f) Trade Secret Protection. Any trade secrets of a Disclosing Party shall also be entitled to all of the protections and benefits under applicable trade secret law and any other applicable law. If any information that a Disclosing Party deems to be a trade secret is found by a court of competent jurisdiction not to be a trade secret for purposes of this Article, such information shall still be considered Confidential Information of that Disclosing Party for purposes of this Article to the extent included within the definition. In the case of trade secrets, each Party hereby waives any requirement that the other Party submit proof of the economic value of any trade secret or post a bond or other security.

(g) HIPAA Override. Notwithstanding anything to the contrary in this Agreement, any Confidential Information which constitutes “protected health information” as defined in HIPAA shall be maintained by the Parties in accordance with the provisions of HIPAA and the Health Information and Technology Act (“HITECH Act”) and the rules and regulations promulgated thereunder, and such provisions, rules, and regulations shall take precedence over any other provisions of this Agreement governing Confidential Information to the extent there is a conflict between the terms of this Agreement and such provisions, rules, and regulations of HIPAA and the HITECH Act and each Party will act in accordance therewith.

(h) Public Records Request. The financial and other records created by, for or otherwise belonging to LGHS or UHC shall remain in the possession, custody, and control of LGHS and UHC, respectively, regardless of whether, or the method by which, LSU reviews and/or audits such records in connection with the rights and obligations of

this Agreement. LSU, LGHS, and UHC consider records of LGHS to be proprietary to LGHS, and records of UHC to be proprietary of UHC, and, to the extent that LGHS or UHC makes any such records or documents available to LSU, such records shall be clearly marked as confidential and/or proprietary to indicate its or their position that such records or documents are not public records. To the extent a public records request is received by LSU pursuant to La. R.S. 44:1, et seq. (the "Public Records Act") which may include documents marked as confidential and/or proprietary to LGHS or UHC, LSU will use its best efforts to give notice to LGHS or UHC, as applicable, that LSU has received such a public records request prior to producing any documents considered to be proprietary to LGHS or UHC, and if such notice cannot be provided to LGHS or UHC before LSU is required to produce such documents, LSU shall provide notice to LGHS or UHC, as applicable, as soon thereafter as possible. In the event that LGHS or UHC objects to the production and believes that the records are not subject to production pursuant to the Public Records Act, LGHS or UHC, as appropriate, will immediately so notify LSU in writing and take such action as LGHS or UHC deems necessary to protect the disclosure of such records. LGHS and UHC will defend, indemnify, and hold harmless LSU and its employees, officers, attorneys, and agents from and against any costs, expenses, liabilities, attorney's fees, losses, damages, fines, and/or penalties resulting from or relating to LSU's failure to produce such documents in response to a public records request.

Section 17.6 Notices. Except as otherwise provided in this Agreement, any notice, payment, demand, request, or communication required or permitted to be given by any provision of this Agreement shall be in writing and shall be duly given by the applicable Party if personally

delivered to the applicable Party, or if sent certified or registered mail, at its address set forth below:

If to LSU:

Board of Supervisors of Louisiana State University
and Agricultural and Mechanical College
3810 West Lakeshore Drive
Baton Rouge, LA 70808
Attention: F. King Alexander, President

With a copy to:

Taylor, Porter, Brooks & Phillips
LLP
8th Floor Chase Tower South
451 Florida Street
Baton Rouge, LA 70801
Attention: Health Care Partner

If to the State or DOA:

State of Louisiana, c/o Division of Administration
Claiborne Building, 7th Floor
1201 N. Third Street
Baton Rouge, LA 70802
Attention: Commissioner

With a copy to:

State of Louisiana, Division of Administration
P. O. Box 94004
Baton Rouge, LA 70804-9004
Attention: Elizabeth Baker Murrill, Esq.

If to UHC:

University Hospital & Clinics, Inc.
1214 Coolidge Street
Lafayette LA 70505
Attention: General Counsel

With a copy to:

Baker Donelson Bearman Caldwell & Berkowitz, PC
Chase North Tower
450 Laurel Street, 20th Floor
Baton Rouge, LA 70801
Attention: Dickie Patterson, Esq

If to LGHS:

Lafayette General Health System, Inc.
1214 Coolidge Street
Lafayette LA 70505
Attention: General Counsel

With a copy to:

Baker Donelson Bearman Caldwell & Berkowitz, PC
Chase North Tower
450 Laurel Street, 20th Floor
Baton Rouge, LA 70801
Attention: Dickie Patterson, Esq.

or to such other address as such Party may from time to time specify by written notice to the other Parties.

Any such notice shall, for all purposes, be deemed to be given and received:

- (i) if by hand, when delivered;
- (ii) if given by nationally recognized and reputable overnight delivery service, the business day on which the notice is actually received by the Party; or
- (iii) if given by certified mail, return receipt requested, postage prepaid, three (3) Business Days after posted with the United States Postal Service.

Section 17.7 Jurisdiction; Service of Process. Any Proceeding arising out of or relating to this Agreement or any Contemplated Transaction may be brought in the Nineteenth Judicial District for the Parish of East Baton Rouge, Louisiana, or, if it can acquire jurisdiction, in the United States District Court for the Middle District of Louisiana; provided, however, that nothing herein is intended, nor shall it be deemed or interpreted, to waive any rights, privileges, or immunities available to any Party under the Eleventh Amendment. The Parties agree that any of them may file a copy of this Section with any court as written evidence of the knowing, voluntary, and bargained agreement between the Parties irrevocably to waive any objections to venue or to convenience of forum as set forth hereinabove. Process in any Proceeding referred to in the first sentence of this section may be served on any party anywhere in the world.

Section 17.8 Enforcement of Agreement; Legal Fees and Costs. Subject to the limitation on equitable or injunctive relief set forth in Section 14.4(c), each Party acknowledges and agrees that the other Parties would be irreparably damaged if any of the provisions of this Agreement are not performed in accordance with their specific terms and that any Breach of this Agreement by a Party could not be adequately compensated in all cases by monetary damages alone. Accordingly, in addition to any other right or remedy to which a Party may be entitled, at law or in equity, it shall be entitled to enforce any provision of this Agreement by a decree of specific performance and to temporary, preliminary, and permanent injunctive relief to prevent

Breaches or threatened Breaches of any of the provisions of this Agreement, without posting any bond or other undertaking. In the event that either Party elects to incur legal expenses to enforce or interpret any provision of this Agreement, the prevailing Party will be entitled to recover such legal expenses, including, without limitation, reasonable attorneys' fees, costs and necessary disbursements, in addition to any other relief to which such Party shall be entitled.

Section 17.9 Entire Agreement and Modification. This Agreement supersedes all prior agreements, including the Original CEA, whether written or oral, among the Parties with respect to its subject matter and constitutes (along with the other documents and Exhibits delivered pursuant to this Agreement) a complete and exclusive statement of the terms of the agreement between the Parties with respect to its subject matter. This Agreement may not be amended, supplemented, or otherwise modified except by a written agreement executed by LSU, DOA, LGHS and UHC.

Section 17.10 Assignments, Successors and No Third-Party Rights. No Party may assign any of its rights or delegate any of its obligations under this Agreement without the prior written consent of the other Parties. Subject to the preceding sentence, this Agreement will apply to, be binding in all respects upon and inure to the benefit of the successors and permitted assigns of the Parties. Nothing expressed or referred to in this Agreement will be construed to give any Person other than the Parties to this Agreement any legal or equitable right, remedy, or claim under or with respect to this Agreement or any provision of this Agreement, except such rights as shall inure to a successor or permitted assignee pursuant to this Section.

Section 17.11 Severability. If any provision of this Agreement is held invalid or unenforceable by any court of competent jurisdiction, the other provisions of this Agreement will remain in full force and effect. Any provision of this Agreement held invalid or unenforceable

only in part or degree will remain in full force and effect to the extent not held invalid or unenforceable.

Section 17.12 Construction. The headings of Articles and Sections in this Agreement are provided for convenience only and will not affect its construction or interpretation. All references to “Articles,” and “Sections” refer to the corresponding Articles and Sections of this Agreement.

Section 17.13 Time of Essence. With regard to all dates and time periods set forth or referred to in this Agreement, time is of the essence.

Section 17.14 Governing Law. This Agreement will be governed by and construed under the laws of the State of Louisiana without regard to conflicts-of-laws principles that would require the application of any other law.

Section 17.15 Execution of Agreement. This Agreement may be executed in one or more counterparts, each of which will be deemed to be an original copy of this Agreement and all of which, when taken together, will be deemed to constitute one and the same agreement. The exchange of copies of this Agreement and of signature pages by facsimile transmission shall constitute effective execution and delivery of this Agreement as to the Parties and may be used in lieu of the original Agreement for all purposes. Signatures of the Parties transmitted by facsimile shall be deemed to be their original signatures for all purposes.

Section 17.16 Compliance with Health Care Laws. This Agreement is intended to comply with all Health Care Laws and nothing herein is intended to require, nor shall the Agreement be construed or interpreted as requiring, directly or indirectly, explicitly or implicitly, any Party to take any action that would violate any Health Care Law.

Section 17.17 Access to Records. To the extent that the services provided under this Agreement are deemed by the Secretary of the Department of Health and Human Services, the U.S. Comptroller General, or the Secretary's or Comptroller's delegate, to be subject to the provisions of Section 952 of Public Law 96-499, the Parties, until the expiration of four (4) years subsequent to the furnishing of services under this Agreement, shall make available, upon written request to the Secretary, the Comptroller, or any of their duly authorized representatives, this Agreement, and the books, documents, and records of the Parties that are necessary to certify the nature and extent of the charges to each Party. If any Party carries out any of its duties under the Agreement through a subcontract with a value of \$10,000 or more over a twelve (12)-month period with a related organization (as that term is defined with regard to a provider in 42 C.F.R. § 413.17(1)), such subcontract shall contain a clause to the effect that until the expiration of four (4) years after the furnishing of such services pursuant to such subcontract, the related organization upon written request shall make available to the Secretary, the Comptroller, or any of their duly authorized representatives, the subcontract, and books, documents, and records of such organization that are necessary to verify the nature and extent of such costs. If any Party is requested to disclose any books, documents, or records relevant to this Agreement for the purpose of an audit or investigation relating directly to the provision of services under this Agreement, such Party shall notify the other Parties of the nature and scope of such request and shall make available to the other Parties, upon written request, all such books, documents, or records. This Section is included pursuant to and is governed by the requirements of federal law. No attorney-client, accountant-client, or other legal privilege will be deemed to have been waived by the Parties or any of the Parties' representatives by virtue of this Agreement.

Section 17.18 Name and Trademark. Except as provided in this Agreement, no Party will use any other Party's name, symbol, or trademark in any marketing, advertising, or any other public communications without the prior written consent of such Party regarding the use of its name, symbol, or trademark.

Section 17.19 LGHS and UHC Not Intended to be Public Bodies. Nothing in this Agreement is intended, and it is not the intent of the Parties to cause or result in LGHS or UHC being considered a public or quasi-public body, governmental authority or subdivision thereof, other public entity, or otherwise subject to public inspection laws of the State and/or public audit or other disclosure procedures generally applicable to public bodies in the State.

Section 17.20 Legislative Auditor. To the extent required by applicable law, the State and/or the Legislative Auditor shall have the option of auditing UHC's accounts which relate to this Agreement. Such audits shall be at the expense of the State or the Legislative Auditor and shall be done during customary business hours.

Section 17.21 Discrimination Clause. UHC agrees to abide by the requirements of the following as applicable: Title VI of the Civil Rights Act of 1964 and Title VII of the Civil Rights Act of 1964, as amended by the Equal Employment Opportunity Act of 1972, Federal Executive Order 11246 as amended, the Rehabilitation Act of 1973, as amended, the Vietnam Era Veteran's Readjustment Assistance Act of 1974, Title IX of the Education Amendments of 1972, the Age Discrimination Act of 1975, the Fair Housing Act of 1968 as amended, and UHC agrees to abide by the requirements of the Americans with Disabilities Act of 1990. UHC agrees not to discriminate in its employment practices, and will render services under this Agreement without regard to race, color, religion, sex, national origin, veteran status, political affiliation, or disabilities.

Section 17.22 Further Acts and Assurances. Each of the Parties shall, at any time and from time to time at and after the execution of this Agreement, upon reasonable request of another Party, take any and all steps reasonably necessary to consummate the Contemplated Transactions, and will do, execute, acknowledge, and deliver, or will cause to be done, executed, acknowledged, and delivered, all such further acts, deeds, assignments, transfers, conveyances, powers of attorney, and assurances as may be required to consummate the Contemplated Transactions.

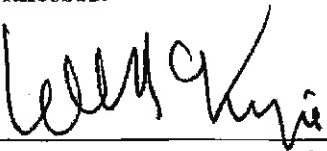
Section 17.23 Appropriation of Funds. Subject to the provisions of Section 9.14, all DOA, State, and LSU obligations under this Agreement to make payments of any kind are contingent obligations subject to appropriation by the Louisiana Legislature of sufficient funds appropriated therefor and the availability of funds following Legislative appropriation. DOA and LSU agree to make good faith best efforts to seek specific appropriation for such funds from the Louisiana Legislature, and DOA and LSU shall include in one or more of their annual budget requests, a request for the appropriation of funds for the purpose of making such payments pursuant to this Agreement. Notwithstanding the foregoing, this provision shall in no way limit LGHS's rights pursuant to Section 14.7.

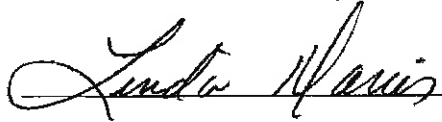
[Signatures on following page.]

*Signature pages for Amended and Restated Cooperative Endeavor Agreement by and between
University Hospitals & Clinics, Inc.; Lafayette General Health System, Inc.;
Board of Supervisors of Louisiana State University and Agricultural and
Mechanical College; State of Louisiana through the Division of Administration;
And Louisiana Division of Administration*

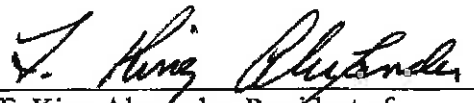
IN WITNESS WHEREOF, the Parties have executed this Agreement as of the Effective Date.

Witnesses:





**BOARD OF SUPERVISORS OF
LOUISIANA STATE UNIVERSITY AND
AGRICULTURAL AND MECHANICAL
COLLEGE**

By: 

F. King Alexander, President of
Louisiana State University System
Date: 16 | 16 | 14

Witnesses:

**STATE OF LOUISIANA THROUGH THE
DIVISION OF ADMINISTRATION**

By: _____
Kristy Nichols, Commissioner
Date: _____

Witnesses:

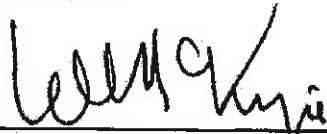
**LAFAYETTE GENERAL HEALTH
SYSTEM, INC.**

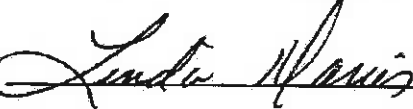
By: _____
Date: _____

Signature pages for Amended and Restated Cooperative Endeavor Agreement by and between University Hospitals & Clinics, Inc.; Lafayette General Health System, Inc.; Board of Supervisors of Louisiana State University and Agricultural and Mechanical College; State of Louisiana through the Division of Administration; And Louisiana Division of Administration


IN WITNESS WHEREOF, the Parties have executed this Agreement as of the Effective Date.

Witnesses:



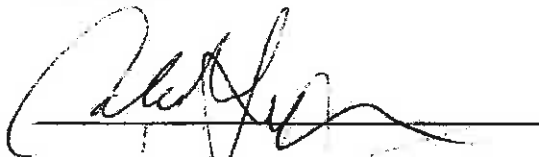


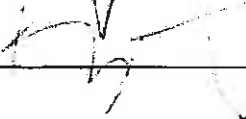
**BOARD OF SUPERVISORS OF
LOUISIANA STATE UNIVERSITY AND
AGRICULTURAL AND MECHANICAL
COLLEGE**

By: 

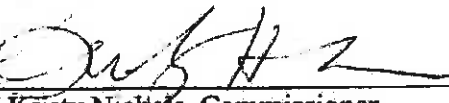
F. King Alexander, President of
Louisiana State University System
Date: 10/16/14

Witnesses:







**STATE OF LOUISIANA THROUGH THE
DIVISION OF ADMINISTRATION**

By: 


Kristy Nichols, Commissioner
Date: _____

Witnesses:





**LAFAYETTE GENERAL HEALTH
SYSTEM, INC.**

By: 

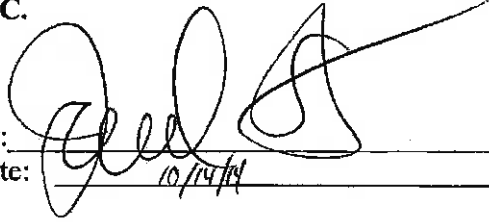
Date: 10/14/14

Witnesses:

Irena Ellis

Melissa Betts

**UNIVERSITY HOSPITAL & CLINICS,
INC.**

By: 

Date: 10/14/14

APPENDIX I DEFINITIONS

“Academic Affiliation Agreement” or “AAA” means the agreement between UHC and LSU setting forth terms and conditions upon which LSU and UHC will collaborate to strengthen LSU, the Hospital, and their respective programs.

“ACGME” means the Accreditation Council for Graduate Medical Education.

“Affiliate” means a Person that directly or indirectly through one or more intermediaries, controls, is controlled by, or is under common control with, another Person. “Control” (including the term “controlled by” and “under common control with”) means the possession, directly or indirectly, of the power to direct or cause the direction of management policies of a Person, whether through membership in a non-profit corporation, appointment of the board of directors or board of supervisors, ownership of voting securities, by contract, as trustee or executor, or otherwise.

“Agreement” or “CEA” means this Cooperative Endeavor Agreement among the State and DOA, LSU, UHC, and LGHS.

“Benefit Plans” means any pension, retirement, savings, disability, medical, hospital, surgical, dental, optical, or other health plan (including such benefits that are provided through insurance or a health maintenance organization), life insurance (including any individual life insurance policy as to which LSU makes premium payments whether or not LSU is the owner, beneficiary or both of such policy) or other death benefit plan (including accidental, death insurance), profit sharing, present or deferred compensation, employment consulting, termination of employment, change-in-control, retention stock option, bonus or other incentive plan, excess benefit plan, vacation benefit plan, holiday, sick pay, severance plan, “golden parachute”, prepaid legal services, day care, employee assistance (referral) benefits, cafeteria plan, scholarship, or educational benefit, supplemental unemployment, expense reimbursement, medical service discount, any fringe benefits referenced in Section 132 of the Code or other employee benefit plan or arrangement (whether written or arising from custom) to which LSU is a party or by which LSU or any of the Hospitals (or any of its rights, properties or assets) is bound, or with respect to which LSU has made payments, contributions or commitments or may otherwise have any liability (including any such plan or arrangement formerly maintained by LSU), but in either case, which provide benefits to one or more employees, former employees or non-employees service providers of LSU, including without limit Employees, or any of their respective dependents or beneficiaries.

“Breach” means any action, inaction, omission, or other act of a Party that results in that Party’s failure to perform or comply with any covenant or obligation in or of this Agreement or any other document or agreement delivered pursuant to this Agreement, or any inaccuracy in any representation or warranty in this Agreement or any other document or agreement delivered pursuant to this Agreement, or any event which with the passing of time or the giving of notice, or both, would constitute such a breach, inaccuracy or failure.

“Business Days” means Monday through Friday of each week, excluding legal holidays.

“CMS” means the Centers for Medicare/Medicaid Services (CMS), an agency of the U.S. Department of Health and Human Services.

“Code” or **“IRC”** means the Internal Revenue Code of 1986.

“Collaborative Residency Positions” shall have the meaning as set forth in Section 2.1(d).

“Commencement Date” means 12:00:01 a.m. on June 24, 2013, the date on which UHC assumes operation and management of the Hospital.

“Confidential Information” includes, to the extent allowed by law, any and all of the following information of any Party that has been or may hereafter be disclosed in any form, whether in writing, orally, electronically or otherwise, or otherwise made available by observation, inspection or otherwise by any Party or its Representatives (collectively, a “Disclosing Party”) to the other party or its Representatives (collectively, a “Receiving Party”):

- (i) all information that is a trade secret under applicable trade secret or other law;
- (ii) all information concerning product specifications, data, know-how, formulae, compositions, processes, designs, sketches, photographs, graphs, drawings, samples, inventions and ideas, past, current and planned research and development, current and planned manufacturing or distribution methods and processes, customer lists, current and anticipated customer requirements, price lists, market studies, business plans, computer hardware, software and computer software and database technologies, systems, structures and architectures;
- (iii) all information concerning the business and affairs of the Disclosing Party (which includes historical and current financial statements, financial projections and budgets, tax returns and accountants’ materials, historical, current and projected sales, capital spending budgets and plans, business plans, strategic plans, marketing and advertising plans, publications, client and customer lists and files, contracts, the names and backgrounds of key personnel and personnel training techniques and materials, however documented), and all information obtained from review of the Disclosing Party’s documents or property or discussions with the Disclosing Party regardless of the form of the communication; and
- (iv) all notes, analyses, compilations, studies, summaries and other material prepared by the Receiving Party to the extent containing or based, in whole or in part, upon any information included in the foregoing.

“Consultative Process” means an open, good faith dialogue among the appropriate individuals designated or identified by each Party on breaches, disputes or issues of concern to or affecting the transactions contemplated by the Agreement. Unless this Agreement provides that the Consultative Process is to proceed automatically, the Consultative Process shall commence upon receipt of written notice from the Party requesting the Consultative Process by the other Party.

“Contemplated Transactions” has the meaning set forth in the recitals of this Agreement.

“Core Services” shall have the meaning set forth in Section 3.4.

“Cure Period” means a sixty (60) day period of time during which a Party may attempt to cure an asserted Breach; provided however, that this term shall not apply in the context of Section 14.7 and shall not exceed a period of fifteen (15) days in the context of Section 14.8.

“Damages” shall have the meaning set forth in Section 16.2(c).

“Disclosing Party” has the meaning set forth in the definition of “Confidential Information.”

“DOA” means the State of Louisiana through the Louisiana Division of Administration.

“DOC” means the Louisiana Department of Public Safety and Corrections.

“Effective Date” means the date that this Cooperative Endeavor Agreement becomes effective and enforceable.

“Encumbrance” means any lien, claim, charge, security interest, mortgage, deed of trust, pledge, easement, option, limitation on use, conditional sale or other title retention agreement, defect in title or other restrictions of a similar nature.

“ERISA” means the Employee Retirement Income Security Act of 1974.

“Excluded Provider” means an individual or entity who or that is excluded from participating in any state or federal health care program pursuant to 42 U.S.C. § 1320a-7.

“Facility” means the current facilities located in Lafayette, Louisiana in which the Hospital and its clinics are operating.

“Force Majeure” shall mean any(i) act of God, landslide, lightning, earthquake, hurricane, tornado, blizzard and other adverse and inclement weather, fire, explosion, flood, act of a public enemy, war, blockade, insurrection, riot or civil disturbance; (ii) labor dispute or strike; or (iii) order or judgment of any governmental authority, if not the result of willful or negligent action of a Party, any of which results in loss, delay or inability of any party to perform the obligations hereunder.

“GME” means graduate medical education.

“GME Program” means graduate medical education programs generally.

“GME Program Start Date” shall mean July 1, 2013.

“Governmental Authorization” means any consent, license, registration or permit issued, granted, given or otherwise made available by or under the authority of any Governmental Body or pursuant to any Legal Requirement for operation of the Hospital.

“Governmental Agencies” means any United States or Louisiana agency or instrumentality.

“Governmental Body” or “Governmental Bodies” means any:

- (i) nation, state, county, city, town, borough, village, district or other jurisdiction;
- (ii) federal, state, local, municipal, foreign or other government;
- (iii) governmental or quasi-governmental authority of any nature (including any agency, branch, department, board, commission, court, tribunal or other entity exercising governmental or quasi-governmental powers);
- (iv) multinational organization or body;
- (v) body exercising, or entitled or purporting to exercise, any administrative, executive, judicial, legislative, police, regulatory or taxing authority or power; or
- (vi) official of any of the foregoing.

“Health Care Laws” means all federal, state or local laws, statutes, codes, ordinances, regulation manuals or principles of common law relating to healthcare regulatory matters, including without limitation, (i) 42 U.S.C. §§ 1320a-, 7a and 7b, which are commonly referred to as the “Federal Anti-Kickback Statute”; (ii) 42 U.S.C. § 1395nn, which is commonly referred to as the “Stark Law”; (iii) 31 U.S.C. §§ 3729-3733, which is commonly referred to as the “Federal False Claims Act”; (iv) Titles XVIII and XIX of the Social Security Act, implementing regulations and program manuals; and (v) 42 U.S.C. §§ 1320d-1320d-8 and 42 C.F.R. §§ 160, 162 and 164, which is commonly referred to as HIPAA; (vi) 42 U.S.C. §§ 1395dd, et. seq., which is commonly referred to as the “Emergency Medical Treatment and Active Labor Act” (EMTALA).

“HIPAA” means the Health Information Protection and Portability Act of 1996, as amended.

“HITECH Act” means the Health Information and Technology for Economic and Clinic Health Act, as amended.

“Hospital” means the patient care and business operations of University Medical Center in Lafayette, Louisiana, bearing Medicare Provider Number 190006.

“Indemnified Person” shall mean the Person entitled to indemnity under this Agreement.

“Indemnifying Person” means the Person obligated to indemnify another Party under this Agreement.

“Indigent Care Services” means health care services provided to Medically Indigent persons.

“IRC” means the Internal Revenue Code.

“Joint Commission” or “JC” means The Joint Commission responsible for accreditation of hospitals and other health care organizations.

“Key Service Baseline” means the baseline of services in the Key Services Lines provided by the Hospital on the Commencement Date as described in Section 3.5.

“Knowledge” means an individual will be deemed to have Knowledge of a particular fact or other matter if:

- (i) that individual is actually aware of that fact or matter; or
- (ii) a prudent individual could be expected to discover or otherwise become aware of that fact or matter in the course of conducting a reasonably comprehensive investigation regarding the accuracy of any representation or warranty contained in this Agreement.
- (iii) A Person (other than an individual) will be deemed to have Knowledge of a particular fact or other matter if any individual who is serving, or who has at any time served, as a director, officer, partner, executor or trustee of that Person (or in any similar capacity) has, or at any time had, Knowledge of that fact or other matter (as set forth in (i) and (ii) above), and any such individual (and any individual party to this Agreement) will be deemed to have conducted a reasonably comprehensive investigation regarding the accuracy of the representations and warranties made herein by that Person or individual.

“Layoff Plan” means the layoff plan filed by LSU with the Louisiana Civil Service Commission regarding the layoff of LSU Personnel.

“Leased Premises” means all property set forth in the Master Hospital Lease and the Sublease.

“Legal Requirement” means any federal, state, local, municipal, foreign, international, multinational or other constitution, law, ordinance, principle of common law, code, regulation, statute or treaty, including without limitation Health Care Laws.

“Legislature” means the Senate and House of the Louisiana Legislature.

“LGHS” means Lafayette General Health System, Inc.

“Liability” means with respect to any Person, any liability or obligation of such Person of any kind, character or description, whether known or unknown, absolute or contingent, accrued or unaccrued, disputed or undisputed, liquidated or unliquidated, secured or unsecured, joint or several, due or to become due, vested or unvested, executory, determined, determinable or otherwise, and whether or not the same is required to be accrued on the financial statements of such Person.

“LSU” or “LSU Board of Supervisors” means the Board of Supervisors of Louisiana State University and Agricultural and Mechanical College.

“LSU GME Program” means Graduate Medical Education programs that will be operated at the Hospital and are listed on Schedule 2.1 hereto.

“LSU Personnel” means the Hospital employees to be laid off as LSU employees as of the Commencement Date, subject to the approval of the Louisiana Civil Service Commission.

“Major Teaching Hospital” means a hospital that meets one of the following criteria:

- (i) Be a major participant in at least four approved medical residency programs of which at least two of the programs shall be in medicine, surgery, obstetrics and gynecology, pediatrics, family practice, emergency medicine, or psychiatry; or
- (ii) Maintain an intern and resident full-time equivalency of at least twenty filled positions with an approved medical residency program in family practice located more than one hundred fifty miles from the medical school accredited by the Liaison Committee on Medical Education.

“Master Collaborative Agreement” or **“MCA”** means the agreement among LSU, UHC, and LGHS addressing matters related to the Contemplated Transactions and involving ancillary agreements pertaining to same, as set forth more fully in Article VIII hereof.

“Master Hospital Lease Agreement” means the lease agreement among LSU and UHC for the Facility and any other properties described in the lease agreement attached as Exhibit 4.1 of this Agreement.

“Material Adverse Effect” means any action or inaction that, in the context of this Agreement as a whole, would prevent or significantly impair a Party’s ability to meet its own obligations in this Agreement.

“Medically Indigent” means any person whose income is below two hundred percent of the federal poverty level and who is uninsured.

“Office of Risk Management” means the Office of Risk Management within the DOA.

“Order” means any order, injunction, judgment, decree, ruling, assessment or arbitration award of any Governmental Body or arbitrator.

“Original CEA” means that certain original Cooperative Endeavor Agreement, effective June 24, 2013 to which the Parties are parties.

“Party” or **“Parties”** means LSU, UHC, LGHS, the State and DOA.

“Permitted Joint Venture” means a joint venture or partnership entered into by UHC that does not result in a change of control of UHC, that has no Material Adverse Effect on the Contemplated Transactions, and that is required by its written terms to be operated subject to the terms and conditions of this CEA.

“Person” means an individual, partnership, corporation, business trust, limited liability company, limited liability partnership, joint stock company, trust, unincorporated association, joint venture or other entity or a Governmental Body.

“Potential Terminating Breaches” means those asserted Breaches that may result in termination of the CEA if not cured pursuant to the process provided in Article XIV, Term and Termination.

“Proceeding” means any action, arbitration, audit, hearing, investigation, litigation or suit (whether civil, criminal, administrative, judicial or investigative, whether formal or informal, whether public or private) commenced, brought, conducted or heard by or before, or otherwise involving, any Governmental Body or arbitrator. **“Required Funding”** means the level of funding described in Article VII.

“Provider Numbers” shall mean all numbers or other identifying designations issued or assigned to a provider for purposes of a provider agreement, reimbursement or other payment or claims processing, including without limitation provider numbers as designated for purposes of Medicare, Medicaid, CHAMPUS or other governmental or third party payer programs.

“Public Purpose” means the purpose the Parties seek to accomplish through this Cooperative Endeavor Agreement, specifically, to create an academic medical center in which the Parties continuously work in collaboration and are committed and aligned in their actions and activities, in accordance with a sustainable business model, to serve the State: (i) as a site for graduate medical education, capable of competing in the health care marketplace, with the goal of enriching the State’s health care workforce and their training experience; (ii) in fulfilling the State’s historical mission of providing access to certain health care services to all citizens of the State, including its Medically Indigent, high risk Medicaid and prisoner populations, and (iii) by focusing on and supporting high quality medical education training.

“Receiving Party” has the meaning set forth in the definition of “Confidential Information.”

“Residency Caps” has the meaning set forth in the recitals above.

“Residency Positions” has the meaning set forth in the recitals.

“Safety Net Services” means health care services which are important to the health of the citizens of the State and to which they may not otherwise have access, including, without limitation, the Core Services, whether such lack of access is due to the financial resources available to the patient, lack of availability of the service through alternative providers in the community, or other reasons.

“State” means the State of Louisiana.

“Termination Notice” means written notice by a non-breaching Party to the other Parties of the non-breaching Party’s intent to terminate this CEA.

“Third Party Claim” means any claim against any Indemnified Person by a third party, whether or not involving a Proceeding.

“UHC” means University Hospital and Clinics, Inc.

“UHC Charity Care Policy” means the policy attached as Exhibit 3.1 to this CEA.

“Wind Down Commencement Date” means Wind Down Commencement date on which any applicable Wind Down Period commences. This date shall be the date on which a written notice to terminate this Agreement is received by the non-terminating Party, provided however, that the applicable Cure Period, Consultative Process, and Executive Level Negotiations, as applicable or required, have ended without resolution.

“Wind Down Period” shall have the meaning as set forth in Section 14.11.

SCHEDULE 2.1

LSU GME PROGRAMS

The following programs, located at either University Medical Center at Lafayette or Lafayette General Medical Center, or both in some instances, meet the Residency Review Committee standards for FY 2014:

Obstetrics/Gynecology

Anesthesia

Cardiology

Family Medicine

Gastro-Intestinal

Geriatrics

Internal Medicine

Ophthalmology

Orthopedics

Otolaryngology - skull base

Surgery – general

Urology

EXHIBIT 3.1
LSU CHARITY CARE POLICY

The LSU Policy Number 2525-11 is attached hereto.

LOUISIANA STATE UNIVERSITY
HEALTH CARE SERVICES DIVISION
BATON ROUGE, LOUISIANA

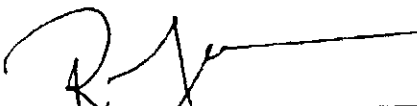
POLICY NUMBER: 2525-11

CATEGORY: Patient Accounting Financial Services

CONTENT: Medically Indigent Eligibility Determination for LSU-HCSD
Provided Services

EFFECTIVE DATE: September 1, 2003
Revised October 21, 2003
Revised June 11, 2004
Revised March 31, 2005
Revised May 4, 2005
Revised January 27, 2006
Revised/Reviewed May 30, 2008
Revised/Reviewed: October 13, 2008
Reviewed/Revised March 31, 2010
Reviewed: June 1, 2011

INQUIRIES TO: Patient Financial Services
LSU Health Care Services Division
Post Office Box 91308
Baton Rouge, LA 70821-1308
Telephone (225) 763-8537 Facsimile (225) 763-8577



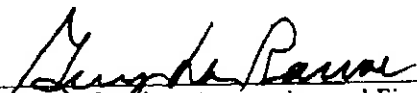
Interim Chief Executive Officer
LSU Health Care Services Division

6.15.11
Date



Deputy Chief Executive Officer
LSU Health Care Services Division

6/8/2011
Date



Director of Patient Accounting and Financial Services
LSU Health Care Services Division

6/7/2011
Date

I. STATEMENT OF PURPOSE, SCOPE AND ELIGIBILITY

The LSU-HCSD Medically Indigent Eligibility Determination policy will standardize the method by which LSU-HCSD facilities will determine patient responsibility for the charges incurred by the patients and how they can qualify for medically indigent services/treatment through its facilities or programs. For *non-Medicare patients*, the Federal Poverty Income Guidelines will be used as the basis for determining whether a person or family is financially eligible for assistance or service. For *Medicare beneficiaries*, in addition to the Federal Poverty Income Guidelines, an analysis of the patient's assets is required.

Any bona fide resident of the State of Louisiana in need of medical services, including but not limited to the uninsured, shall be eligible for treatment by any general hospital owned or operated by the LSU-HCSD. Those persons who are determined not to be medically indigent shall be processed in accordance with LSU- HCSD billing and collection policies. In no event shall emergency treatment be denied to anyone. Persons seeking medically indigent treatment shall furnish all information requested by the facility or program office providing the service. Eligibility established at any LSU – HCSD facility shall be used for service/treatment in any facility or program throughout the LSU-HCSD.

The LSU-HCSD Medically Indigent Eligibility Determination Policy will apply to all services for which there is a charge to the patient except as expressly prohibited by Federal or State statutes, rules or regulations, any services elective not-medically necessary in nature, and for patients that have third party payer coverage.

Nothing in this policy is intended to be in conflict with Federal or State law, rule or policy pertaining to the provision of services to the indigent.

II. DEFINITIONS

The following definitions shall apply to the LSU-HCSD Medically Indigent Eligibility Determination policy.

Assets – Only the resources or property that are easily convertible to cash and unnecessary for the patient's daily living. Examples are monies in a: Checking Account, Savings Account, Certificate of Deposit (CD), Cash in a Safety Deposit Box, Stocks, and/or Bonds. IRAs and 401Ks are excluded until money is removed.

Issued: September 1, 2003
Revised: January 27, 2006
Revised: February 8, 2007
Reviewed/Revised: October 13, 2008
Reviewed/Revised: March 31, 2010
Reviewed: June 1, 2011

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Medicare Assets Testing – An analysis performed on the assets presented and electronically documented are in total not to exceed the allowable limit of \$2,000 per person or \$3,000 per couple. Included in this analysis, the hospital should take into account any extenuating circumstances that would affect the determination of the Medicare patient's indigence.

Louisiana Resident - Persons are considered a resident of the State of Louisiana when they actually live in the state and can provide evidence of intent to remain; there is no requirement of United States citizenship, but the applicant must be a US citizen or a qualified alien.

Qualified Alien – Person authorized by the U.S. Citizenship and Immigration Services (USCIS) for legal entry and continued stay in this country.

Medically Indigent - A person whose family unit resources or property and income is at or below two hundred percent (200%) of the Federal Poverty level for the size of the family unit, rounded to the nearest dollar, and in accordance with all regulations and qualifications set forth in this policy.

Gross Income - As used herein means sum of income from salaries, Social Security benefits, pensions, rents, self employment or any other source which is applicable to the family unit. This income shall be rounded to the nearest dollar when applied to the LSU-HCSD scale for medically indigent eligibility determination.

Family Unit/Dependent - A family unit is any group of individuals related by blood, marriage, adoption or resident, whose income can be legally applied to the patient's medical expenses. Children over eighteen (18) years of age and not in high school, emancipated minors and children living under the care of individuals, not legally responsible for their support shall not be considered in the family unit, unless they are claimed on their Federal Income Tax. For minor children, in the event there is a divorce in the family unit, a legal document is required to verify which parent is the responsible party. If no legal document is present, then the parent accompanying the child at the time of service is responsible for the bill until such documentation is obtained. In case of a minor not claimed as a dependent, such as, new birth or new custody, for income tax purposes, the parents are still responsible for payment based on the medically indigent eligibility qualification table but may increase the dependent deductions by the patient(s) in question.

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Reviewed/Revised: October 13, 2008
Reviewed/Revised: March 31, 2010
Reviewed: June 1, 2011

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Responsible Persons -As used herein, "Responsible Persons" means the patient's parents or guardians if the patient is under the age of eighteen, unless someone else claims the patient as a dependent, in which case it is that person. If the patient is over eighteen, the patient is responsible for his/her contribution based on his/her gross family income and allowed deductions, unless claimed as a dependent, in which case the claimant becomes responsible for the charges toward the cost of care based on the claimant's family income.

Third Party Payer - As used herein shall mean any Commercial Insurance or Commercial Health Benefit Plan which is or may be legally liable for payment of charges incurred from medical services.

Elective Not-Medically Necessary Procedures - As defined within this policy, elective not-medically necessary procedures are those considered cosmetic or reproductive in nature or are part of a special flat fee program.

III. REGULATIONS

- A. A person, who fails to supply the information necessary for accurate medically indigent eligibility determination, shall be presumed to be able to pay the full charge for services rendered. Emergency treatment shall not be denied to anyone. For non-emergent cases the patient should be given the option to either pay a non-refundable minimum deposit, a portion of the deposit or be rescheduled when the information can be provided. In emergency cases patients will be advised of their financial responsibility prior to discharge.
- B. Patients, who choose to pay the non-refundable deposit, will be given a reasonable deadline of ten (10) calendar days (for inpatients the 10 days will be from discharge) to provide the information to be evaluated for medically indigent eligibility determination. If information is supplied within the ten (10) calendar days and medically indigent eligibility is determined, the account will be appropriately classified as Medically Indigent for the balance of that account and through the next qualifying period. If the patient fails to provide the required information within the ten day time frame, the account will be considered as self-pay and billed accordingly. However, if the information is provided after the designated time frame and medically indigent eligibility is determined, the effective eligibility will apply for future cases only and not retroactive for previous services.
- C. Any person who is potentially eligible for medical assistance benefits from any Federal or State program that cannot or refuses to provide evidence of application for and follow through with application for said benefits shall be presumed to be able to pay the full charge for services rendered and shall be billed accordingly.

Issued: September 1, 2003
Revised: January 27, 2006
Revised: February 8, 2007
Reviewed/Revised: October 13, 2008
Reviewed/Revised: March 31, 2010
Reviewed: June 1, 2011

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- D. Medically indigent eligibility will be determined at registration in accordance with this policy using the current years LSU-HCSD medically indigent eligibility qualification table updated annually by the Federal Government (Attachment 1) based on household gross income and number in the family unit. Eligibility for persons who are self employed will be based on guarantor's income as reflected on the most current year Federal Income Tax Form. The responsible person shall be advised of his responsibility to report any change in the family unit income, employment, composition, etc.
- E. In accordance with Medicare regulation: CCH 5239 Indigent or Medically Indigent Patients (Provider Reimbursement Manual, Part 1, 312 B), Medicare beneficiaries medically indigent eligibility will be determined once the patient has passed the "assets test" (Attachment 2). For Medicare patients, medically indigent eligibility applies only to the unpaid deductible and coinsurance amount of a patient hospital bill and does not apply to the deductibles or co-pays related to physician direct patient care services. Eligibility also does not apply to patient medical services which are the financial responsibility of the patient, i.e., medically unnecessary services, self-administered drugs, telephone charges. Medicare Advantage plans are health plan options that are separate from "original Medicare" and therefore are considered a Commercial Health Insurance Plan.
- F. For Medicaid recipients, medically indigent eligibility applies only on those portions of the hospital bill for which the patient has financial responsibility, i.e., patient spend-down portion, and non-covered medical services and does not apply to medical services that are non-compliant with the Medicaid Program requirements, i.e., Primary Care Physician referrals.
- G. Patients with Commercial Insurance or Commercial Health Benefit Plan coverage are not eligible for medically indigent eligibility determination due to health plan and legal requirements requiring patients to be billed for their full cost-share portion of the provided services.

However, if the third party coverage does not provide benefits for the hospital services due to health plan exclusions, or other exclusions resulting from a pre-existing condition, or in a waiting period prior to eligibility, or if the policy benefits have been exhausted, the patient may be considered for medically indigent eligibility determination. This does not apply when a patient has third party coverage that does not provide hospital benefits at an LSU-HCSD facility for services that would otherwise be authorized in the payer's network of providers.

Issued: September 1, 2003
Revised: January 27, 2006
Revised: February 8, 2007
Reviewed/Revised: October 13, 2008
Reviewed/Revised: March 31, 2010
Reviewed: June 1, 2011

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IV. MEDICAL EXPENSE QUALIFICATION RULE

- A. Self-pay patients may be determined medically indigent eligible by presenting documented previously incurred eligible medical expenses, for the twelve (12) months immediately preceding treatment, from any health care provider, which are equal or above twenty percent (20%) of the gross income of the family unit. Only approved valid medical expenses will qualify the patient for medical treatment at no additional cost to the family unit, for the next twelve months from the date of service.
- B. The charges incurred on current treatment or admission will be considered as a medical expense when computing the 20% calculation.

V. MEDICALLY INDIGENT ELIGIBILITY QUALIFICATION TABLE (Attachment 1)

- A. Family income shall be determined in accordance with gross monthly or annual income information provided by the patient/guarantor at the time of financial screening.
- B. Except as previously defined, any individual or family unit whose income is at or below two hundred percent (200%) of Federal Poverty Level will be determined as medically indigent and shall be eligible for treatment/services in any LSU-HCSD facility at no cost to the family unit.
- C. Any family unit whose gross income is greater than two hundred percent (200%) of the Federal Poverty Income Guidelines for that family unit will be responsible for the full amount of the charges for medical services, except as determined in Section IV.A. The gross income and the Federal Poverty Income Guidelines are rounded to the nearest dollar when determining eligibility.
- D. The Medically Indigent Eligibility Determination Table will be revised each year to include the changes in the Federal Poverty Income Guidelines that are published annually in the "Federal Register". The effective date of the annual update will be the first day of the month following the notification of the changes in the Federal Register.

VI. APPLICABILITY

This policy shall apply to all divisions and facilities of the LSU-HCSD.

Issued: September 1, 2003
Revised: January 27, 2006
Revised: February 8, 2007
Reviewed/Revised: October 13, 2008
Reviewed/Revised: March 31, 2010
Reviewed: June 1, 2011

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VII. IMPLEMENTATION

This policy becomes effective upon the approval and the signature of the CEO of the LSU-HCSD. Subsequent revisions to this policy shall become effective on the date the revised policies are approved by the Executive Vice President/Chief Executive Officer of the LSU HCSD or designee.

VIII. RESPONSIBILITY

It shall be the responsibility of each Division Director and Hospital Administrator or designee(s) to adhere to the procedures set forth in this policy

Issued: September 1, 2003
Revised: January 27, 2006
Revised: February 8, 2007
Reviewed/Revised: October 13, 2008
Reviewed/Revised: March 31, 2010
Reviewed: June 1, 2011

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Attachment 1

**Louisiana State University – Health Care Services Division (LSU-HCSD)
 Medically Indigent Qualification Table
 2011 Federal Poverty Guidelines Released January, 2011
 Effective date March 1, 2011**

Family Unit	1	2	3	4	5	6	7	8
Pov. Guidelines	10,890	14,710	18,530	22,350	26,170	29,990	33,810	37,630
Guidelines X 200%	21,780	29,420	37,060	44,700	52,340	59,800	67,620	75,260
Monthly	1,815	2,452	3,088	3,725	4,362	4,983	5,635	6,272

Add \$3,820.00 to poverty guidelines for each additional member (over 8).

Medically Indigent Qualification Table

No. in Family Unit	Gross Monthly Income
1	\$1,815.00
2	\$2,452.00
3	\$3,088.00
4	\$3,725.00
5	\$4,362.00
6	\$4,983.00
7	\$5,635.00
8	\$6,272.00

Add additional \$637.00 to monthly income for each additional dependent.

**Issued: September 1, 2003
 Revised: January 27, 2006
 Revised: February 8, 2007
 Reviewed/Revised: October 13, 2008
 Reviewed/Revised: March 31, 2010
 Reviewed: June 1, 2011**

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**LSU – HCSD Health System
Medicare Medically Indigent Assets Test**

Assets – Only the resources or property that are easily convertible to cash and unnecessary for the patient’s daily living. Examples are monies in a: Checking Account, Savings Account, Certificate of Deposit (CD), Cash in a Safety Deposit Box, Stocks, and/or Bonds. IRAs and 401Ks are excluded until money is removed.

Medicare Assets Testing – An analysis performed on the assets presented and electronically documented are in total not to exceed the allowable limit of \$2,000 per person or \$3,000 per couple. Included in this analysis, the hospital should take into account any extenuating circumstances that would affect the determination of the patient’s indigence.

General Information

- Count assets as of the first day of the month.
- Validate assets from most recent statement, i.e. monthly, quarterly, semi-annually.
- Changes in the assets during the month do not affect assets count for the month.
- Do not count as an asset any money considered as income.

Added to the beginning of the Medicare beneficiary’s MI Application:

- Amount in Checking Account \$ _____
- Amount in Savings Account, CDs \$ _____
- Cash in Safety Deposit Box \$ _____
- Amount in Stocks, Bonds \$ _____
- TOTAL \$ _____

Performed By

Date Performed

Issued: September 1, 2003
Revised: January 27, 2006
Revised: February 8, 2007
Reviewed/Revised: October 13, 2008
Reviewed/Revised: March 31, 2010
Reviewed: June 1, 2011

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EXHIBIT 3.4

CORE SERVICES

1. Emergency Room
2. HIV Outpatient Clinic
3. Oncology (including outpatient infusion chemotherapy)
4. Mental Health
5. Outpatient Pharmacy (340B and Patient Assistance Programs)

EXHIBIT 3.5
KEY SERVICE LINES

1. Cardiovascular (diagnostic only)
2. Neurological (excluding neurosurgery)
3. Musculoskeletal
4. Genito-Urinary
5. Women's Health
6. Digestive Disease
7. Infectious Disease

EXHIBIT 4.1(a)

MASTER HOSPITAL LEASE

The Master Hospital Lease is attached hereto.

LEASE
(University Medical Center Lafayette)

This contract of Lease ("Lease") is made and entered into effective the 17th day of May, 2013 by and between:

BOARD OF SUPERVISORS OF LOUISIANA STATE UNIVERSITY AND AGRICULTURAL AND MECHANICAL COLLEGE, a public constitutional corporation of the State of Louisiana, represented herein by William L. Jenkins, Interim President of the Louisiana State University System, duly authorized by virtue of a Resolution of the Board of Supervisors, adopted April 17, 2013, a copy of which is attached hereto, with a mailing address of 3810 West Lakeshore Drive, Louisiana State University, Baton Rouge, Louisiana 70808 (hereinafter referred to as "LSU" or "Lessor");

DIVISION OF ADMINISTRATION for the State of Louisiana, acting by and through the Commissioner of Administration (hereinafter referred to as "Division");

THE STATE OF LOUISIANA ("State"), THROUGH THE DIVISION OF ADMINISTRATION, herein represented and appearing through Kristy H. Nichols, Commissioner of Administration, Division of Administration, Office of the Governor, State of Louisiana, under the authority granted pursuant to La. R.S. 39:11 and other applicable law, whose mailing address is Post Office Box 94095, Baton Rouge, Louisiana 70804-9095, (herein referred to as "State"); and

UNIVERSITY HOSPITAL AND CLINICS, INC., a Louisiana nonprofit corporation, represented herein by David Callecod, its President/CEO, duly authorized by virtue of a resolution adopted May 10, 2013, a copy of which is attached hereto, with a mailing address of 1214 Coolidge Boulevard, Lafayette, Louisiana 70503 (hereinafter referred to as "Lessee").

provides as follows:

WITNESSETH

WHEREAS, Lessee is a major teaching hospital committed to developing medical and clinical professionals in the State of Louisiana in order to improve access to healthcare in its service area; and,

WHEREAS, LSU is a public constitutional corporation organized and existing under the laws of the State of Louisiana, and LSU's institutions, including its medical schools and

hospitals, are under LSU's supervision and management pursuant to La. Const. Art. VIII, Section 7 and La. R.S. 17:3215; and,

WHEREAS, Lessee and LSU support building a new model for the relationship between a major teaching hospital and a school of medicine and its teaching programs, and that this new University Medical Center model will provide physicians and patients with a new environment of care that optimizes the use of all resources; and,

WHEREAS, LSU, Lessee, Lafayette General Health Systems, Inc., the Louisiana Department of Health and Hospitals and Division of Administration are parties to a Cooperative Endeavor Agreement dated May 17, 2013 (as the same may be amended from time to time, the "CEA") through which LSU, Lessee, the Louisiana Department of Health and Hospitals and Division of Administration will collaborate to develop and maintain nationally recognized graduate medical education programs; and to provide quality health care to uninsured and Medicare patients; and,

WHEREAS, this Lease is an integral aspect of the CEA and furthers the above stated goals; and,

WHEREAS, it is a collective goal of the parties to this Lease to enhance the stability and competitiveness of Louisiana's medical education and training programs so that Louisiana is positioned to continue to attract the most talented faculty, students, residents and other medical professionals; and,

WHEREAS, Lessor is the owner of certain immovable property with all buildings and improvements thereon, and the equipment located therein (herein "Equipment") which Equipment is reflected on Exhibit "A" hereof, all of which hospital operations are located at

2390 West Congress Street, Lafayette, Louisiana (the "Leased Premises"), the legal description of which is attached hereto as Exhibit "B";

WHEREAS, the Leased Premises includes hospital, medical office, clinic, ambulatory surgical and other related space which will be leased by Lessor to Lessee together with the Equipment for the purposes set forth herein; and,

WHEREAS, this Lease furthers the educational and public service missions of Lessor;

NOW, THEREFORE, in consideration of Lessor's obligation to lease the Leased Premises and Equipment, the rent to be paid by Lessee during the term of this Lease, and the mutual benefits accruing to the parties under this Lease and the CEA, the parties do enter into this Lease, on the following terms and conditions:

**ARTICLE I.
LEASED PREMISES, EQUIPMENT AND TERM**

For the consideration and upon the terms and conditions hereinafter expressed, Lessor leases the Leased Premises and Equipment unto Lessee, here present and accepting the same, commencing on the Commencement Date (as defined below), for the Term (as defined below), unless otherwise terminated sooner in accordance with the terms and conditions set forth herein and in the CEA. The Term of this Lease shall begin on the Commencement Date (as hereinafter defined), and shall continue for ten (10) years (the "Initial Term" and together with all extensions, the "Term"). Beginning on the expiration of the fifth (5th) year of the Initial Term and continuing on each annual anniversary date thereafter, (each an "Extension Date"), the then-remaining portion of the Initial Term shall automatically be extended for an additional one (1) year period so that after the fifth (5th) year of the Initial Term, the Term of this Lease shall be a Rolling Five-Year Term; provided, however, that the extension provision of this sentence shall no longer apply if LSU or Lessee provides the other party written notice at least one hundred-

eighty (180) calendar days prior to an Extension Date that such party does not intend to extend the Term of this Lease. Furthermore, any termination of this Lease shall be subject to a Wind Down Period defined and set forth in the CEA.

For the purposes of this Lease, the "Commencement Date" shall mean the 24th day of June, 2013, unless mutually extended by the parties by written consent, which consent shall not be unreasonably withheld.

ARTICLE II. RENT

Section 2.1 Quarterly Rent. During the Term, the consideration for the rental of the Leased Premises and Equipment, the access to Lessor's workforce, the opportunity to operate a major teaching hospital at the Leased Premises, Lessee's sublease of certain premises located at 2390 West Congress, Lafayette, Louisiana, pursuant to an Agreement of Sublease between Lessor, as Sublessor, and Lessee, as Sublessee, and the acquisition of Lessor's hospital provider number, is the payment by Lessee to Lessor of a sum equal to \$15,790,500.00 per year, payable in four (4) equal quarterly installments (the "Quarterly Rent") of \$3,947,625.00 each, with the first installment being due and payable on the Commencement Date, and the remaining installments being due and payable, respectively on the 1st day of each quarter thereafter (so that Quarterly Rent payments will be due no later than each January 1, April 1, July 1 and October 1 during the Term). In the event the Commencement Date should be a date other than the first day of a calendar quarter, the first Quarterly Rent payment shall be prorated to the end of that calendar quarter. In the event that the last day of the Term is a day other than the last day of a quarter, the last Quarterly Rent payment shall be prorated from the first day of that final quarter of the Term to the last day of the Term.

Section 2.2 Advance Rent. No later than twenty (20) days following execution of this Lease, Lessee shall pre-pay to Lessor a portion of the Rent as follows (the "Advance Rent"): \$15,790,500.00 shall be prepaid by Lessee, which payment represents the full value of all Quarterly Rent payments for one (1) year of the Term. The prepayment shall be considered a payment of all Quarterly Rent due for the last year of the Term. Should this Lease terminate due to the default of Lessor, DOA or DHH, or due to a Terminating Event under and as defined in the CEA occurring because of the fault or failure of LSU, DOA or DHH, to the extent allowed by Law, and in addition to any other amounts that may be due to Lessee in consideration of State's obligations pursuant to the CEA to assist in preserving LSU's medical education programs, to provide health care to the community and to seek to reduce the financial burden on the State of providing this assistance, the Division and Lessor will refund to Lessee all prepaid Rent (with appropriate pro-ration if the Lease is terminated during the last year of the Term), but only to the extent such refund is funded by the State in accordance with Section 17.12 hereof; provided, however any obligation of the State to fund, and the Division and Lessor to refund, prepaid Rent shall be reduced on a dollar-for-dollar basis to the extent any State, Division and/or Lessor funds are expended to improve the Leased Premises subsequent to the Commencement Date of this Lease because of a failure by Lessee to satisfy its obligations hereunder.

Section 2.3 Additional Rent. In addition to the Advance Rent and Quarterly Rent, the Lessee shall also pay any and all other charges or payments which Lessee is or becomes obligated to pay pursuant to this Lease (the "Additional Rent"). (The Advance Rent, Quarterly Rent and Additional Rent may be referred to collectively herein as the "Rent"). Except as otherwise set forth herein, any Additional Rent owed to Lessor shall be due within thirty (30)

days after receipt of the invoice, with reasonable description and itemization of the charge, from Lessor.

Section 2.4 Rent Payments. All Rent is payable by Lessee to Lessor at the following address, until notified differently in writing by Lessor: P. O. Box 91308, Baton Rouge, Louisiana 70821.

Section 2.5 Adjustments to Quarterly Rent.

(a) The parties agree that as of the end of the fifth (5th) year of the Term and as of the end of every five (5) year period thereafter (each an "Adjustment Date"), the Quarterly Rent may be reviewed and adjusted to the then current fair market value for the rental of the Leased Premises and Equipment, the access to Lessor's workforce, the opportunity to operate a major teaching hospital at the Leased Premises and the acquisition of Lessor's hospital provider number and other related values and benefits (the "Fair Market Rental Value"). Any calculation of Fair Market Rental Value for the Quarterly Rent shall assume that the terms and conditions of this Lease, other than the amount of the Quarterly Rent, will continue to apply. Lessor and Lessee shall make good faith efforts to agree as to any adjustment of the Quarterly Rent to account for a change in value. In the event Lessor and Lessee cannot so agree in writing as set forth above no later than four (4) months prior to an Adjustment Date, either Lessor or Lessee may initiate the following procedure to have the Quarterly Rent for the subsequent five (5) year period determined by independent appraisal:

(i) Either Lessor or Lessee may initiate the appraisal process by providing a written notice that it is invoking the procedure described in this Section 2.5(a).

(ii) Within twenty (20) days after the date of the written notice by one party to the other that it intends to revalue the Quarterly Rent, Lessor and Lessee shall each appoint an

appraiser having at least ten (10) years' experience appraising commercial real estate in the Lafayette area and who is a member of the Appraisal Institute (hereinafter, a "Qualified Appraiser"). Each Qualified Appraiser shall make an estimate of the Fair Market Rental Value for the Leased Premises as of the beginning of such five (5) year period. Each party shall notify the other of the appointment of its Qualified Appraiser within ten (10) days after the appointment. Each party shall deliver to the other party a copy of its Qualified Appraiser's written report no later than sixty (60) days after the appointment of its Qualified Appraiser. If only one party appoints its Qualified Appraiser and delivers its Qualified Appraiser's report within sixty (60) days of the appointment of its Qualified Appraiser, then the Fair Market Rental Value shall be the value determined by that Qualified Appraiser. If neither party appoints a Qualified Appraiser or neither party delivers its Qualified Appraiser's report within sixty (60) days after the appointment of its Qualified Appraiser, then Lessee shall pay the Rent calculated for the previous five (5) year period.

(iii) If the difference between the Fair Market Rental Value conclusions of the Qualified Appraisers is less than ten (10%) percent, the Rent shall be set at the average of the two.

(iv) If the difference between the Fair Market Rental Value conclusions of the Qualified Appraisers is greater than ten (10%) percent, then the two Qualified Appraisers shall agree on a third Qualified Appraiser who shall be furnished the appraisal reports of the first two Qualified Appraisers along with any additional evidence the third Qualified Appraiser shall deem reasonably appropriate. The Fair Market Rental Value conclusion and report of such third Qualified Appraiser shall be conclusive as to the Fair Market Rental Value for the applicable five (5) year period. Should this process not be complete by the applicable Adjustment Date, the

Rent for the previous five (5) year period shall continue until the third Qualified Appraiser has delivered his written Fair Market Rental Value conclusion and report to Lessor and Lessee, and the Rent for any partial quarter shall be prorated accordingly.

(v) The fees of the initial two Qualified Appraisers shall be borne by the party hiring them, and the fee of the third Qualified Appraiser shall be borne equally by Lessor and Lessee.

Section 2.6 Net Lease. This Lease is intended to be a net lease, meaning that except for any Rent abatement rights specifically set forth in this Lease, the Rent provided for herein shall be paid to Lessor without deduction for any expenses, charges, insurance, taxes or set-offs whatsoever of any kind, character or nature; it being understood and agreed to by Lessee that as between Lessee and Lessor, Lessee shall bear responsibility for the payment of all costs and expenses associated with the management, operation, maintenance and capital renewal of the Leased Premises and Equipment, including without limitation all costs and expenses described in Article VI hereof. Under no circumstances will Lessor be required to make any payment on Lessee's behalf or for Lessee's benefit under this Lease, or assume any monetary obligation of Lessee or with respect to the Leased Premises and Equipment under this Lease.

ARTICLE III. USE

Section 3.1 Permitted Use. The Leased Premises and Equipment shall be used and/or occupied by Lessee solely for a hospital, medical business offices, medical staff offices, medical education staff offices, medical clinics, outpatient pharmacy operations or any other medical, educational or hospital use or uses which are not incompatible with a university medical center (including, without limitation, surgical, research and laboratory facilities) together with any uses that are accessory to any of the foregoing ("Permitted Use"), and for no other purposes without

the prior written consent of Lessor. Lessee will conduct its business on the Leased Premises in compliance with all federal, state, local and parish rules, laws, ordinances, and governmental regulations, orders, codes and decrees (herein "Law") and in accordance with the provisions of the CEA, and the original acquisition of the Leased premises by the State of Louisiana, Department of Health and Human Resources, dated January 22, 1981, recorded as File No. 82-001443 in the records of the Clerk of Court of Lafayette Parish, Louisiana.

**ARTICLE IV.
SUBLETTING AND ASSIGNMENT**

Section 4.1 No Assignment. Lessee may not, without the prior written consent of Lessor, assign, mortgage or otherwise encumber in whole or in part this Lease or any interest therein; provided, Lessee may, with prior written notice to Lessor, but without the consent of Lessor, assign its interest as Lessee under this Lease to a non-profit corporation or low-profit limited liability company, non-profit or low-profit limited liability partnership, or other non-profit legal entity wholly owned or controlled by Lessee, or to any non-profit entity that is a successor by merger to the Lessee or that acquires Lessee or all or substantially all of the assets of Lessee, provided that such assignee assumes Lessee's obligations hereunder by operation of Law or agrees to assume in writing Lessee's obligations hereunder without release of Lessee, all in form and substance approved in writing by Lessor.

Section 4.2 No Subletting. Lessee, without the prior written consent of the President of the LSU System or his designee (the "Lessor Representative"), which consent shall not be unreasonably withheld, may not sublease or grant any other rights of use or occupancy of all or any portion of the Leased Premises and/or Equipment; provided, Lessee may, with prior written notice to Lessor, but without the consent of the Lessor Representative, grant one or more subleases of or grant any other rights of use or occupancy of all or a portion of the Leased

Premises and/or Equipment (collectively "Permitted Subleases") to (1) a nonprofit corporation, or low-profit limited liability company, nonprofit limited liability partnership, or other nonprofit legal entity wholly owned or controlled by Lessee, or to any nonprofit entity that is a successor by merger to the Lessee or that acquires Lessee or all or substantially all of the assets of Lessee; (2) retail subtenants, such as restaurants, drug stores, flower shops, newsstands, brace shops, and other subtenants which support the operations of the Hospital, as the term "Hospital" is defined in Article XVIII below, and which would be routinely housed in a hospital or medical clinic of similar scope and operation; (3) a third party with which (i) Lessee and/or Lafayette General Health System, Inc. and (ii) Lessor have an affiliation agreement relating to the healthcare, academic or research activities conducted in the Hospital, and (4) any entity or entities for the purpose of providing in-patient long-term acute care, in-patient rehabilitation treatment and/or inpatient chemical dependency treatment, so long as such sublease or grant does not reduce the number of licensed acute care beds available for acute care patients in the Leased Premises below eighty (80) at any one time, and so long as such sublease or grant does not materially conflict with or materially diminish, or be materially inconsistent with the Public Purpose as such term is defined in the CEA; provided that all such Permitted Subleases shall be subject and subordinate to all of the terms and conditions of this Lease, and the use of the Leased Premises and/or Equipment permitted under any such Permitted Sublease shall be in accordance with the applicable terms and conditions of this Lease, and further provided that such sublessee expressly acknowledges the above in the sublease. Any such Permitted Sublease for which such prior written consent of the Lessor Representative is not required pursuant to this Section 4.2 shall: (a) have a term not exceeding the Term of this Lease; and (b) further the mission of the Hospital and the Public Purpose as set forth in the CEA. Any subleases not meeting the foregoing criteria

shall be submitted to the Lessor Representative for its prior review and approval, which approval shall not be unreasonably withheld. Any failure of the Lessor Representative to respond within thirty (30) days of receipt of such written request shall be deemed consent. In the event the Lessor Representative disapproves such a request, the Lessor Representative shall give written reasons for such disapproval. Under no circumstances may Lessee sublease any space for any adult establishment (as defined by an applicable zoning code) including, but not limited to, adult bookstore, adult movie theater, adult novelty shop, tattoo shop, adult cabaret, liquor store or tobacco shop. The foregoing shall be exclusive of any subleases to LSU, all of which subleases are hereby consented to. Furthermore, notwithstanding anything contained in the Lease to the contrary, Lessee shall not enter into any sublease of all or part of the Leased Premises with any physicians group or medical practice if such sublease would be materially inconsistent with the Public Purpose as such term is defined in the CEA. Any sublease shall contain a provision to the effect if this Lease is terminated for any reason, the sublease, at Lessor's sole option, shall (i) continue in full force and effect with LSU being automatically substituted for Lessee as the Lessor under such sublease, with no liability for LSU for any obligations of Lessee (or any permitted assignee) which arose before LSU exercised its option to continue the sublease, and (ii) be terminated without any liability to LSU or DOA. Further, any sublease shall contain a provision restricting the sub-sublease or assignment of all or any part of such sublease.

Section 4.3 Lessee Remains Liable. In no event shall any assignment or subletting of all or any portion of the Leased Premises and/or Equipment release Lessee from any obligations under the Lease, unless such release shall be evidenced by Lessor's express written agreement at the time of the assignment or subletting, which agreement may be withheld in Lessor's sole discretion.

**ARTICLE V.
IMPROVEMENTS AND ALTERATIONS BY LESSEE**

Section 5.1 Lessee's Improvements and Alterations. Lessee shall not make any Major Alteration (defined herein) to the Leased Premises without the prior written approval of Lessor, which approval can be given by the LSU Representative or by the Director of Facility Planning in the LSU President's Office and the Division, which approval shall not be unreasonably withheld or delayed. In connection with any requested Major Alteration, Lessee shall submit to Lessor and the Division an explanation of the work proposed to be carried out, in a level of detail required by Lessor in its reasonable discretion, and including plans and specifications therefor unless the requirement of such plans and specifications is waived in writing by Lessor and the Division in their reasonable discretion. If neither Lessor nor the Division has notified Lessee of Lessor's and/or the Division's approval or denial (with written reasons in the event of a denial) of a request for consent to a Major Alteration within thirty (30) days after receipt by the Lessor Representative and the Division of such information as is necessary to describe the Major Alteration in reasonable detail, Lessor and the Division shall be deemed to have approved the request.

(a) A "Major Alteration" is any alteration or other change to the Leased Premises: (i) which is structural in nature; (ii) which would materially change the Leased Premises exterior appearance or structure limit line, (iii) which would materially change or affect the electrical, mechanical, heating, ventilating and air conditioning or utilities systems or routing servicing of the Leased Premises, or (iv) which is estimated in good faith to cost in excess of \$500,000.00. Unless otherwise specifically provided herein, all alterations and improvements to the Leased Premises, including, but not limited to, Major Alterations, (collectively, "Improvements") shall be performed by Lessee, at no cost or expense to Lessor or the Division.

All Improvements shall be made in accordance with La. R.S. 17:3361, et seq. Such Improvements shall not reduce the then fair market value of the Leased Premises, and shall not adversely impact the structural integrity of the Leased Premises. Approval by Lessor or the Division of any Major Alterations shall not constitute any warranty by Lessor or the Division to Lessee of the adequacy of the design for Lessee's intended use of the Leased Premises. All work performed for or by Lessee shall be subject to and in accordance with all federal, state, parish and city building and/or fire department codes and ordinances. Any required alterations performed in connection with such Improvements to meet said codes and ordinances shall be performed by Lessee, at Lessee's expense. All work shall be performed for or by Lessee in a good and workmanlike manner, and Lessee shall prosecute the same to completion with reasonable diligence. Lessee shall complete all Improvements so as not to create any liens or encumbrances against the Leased Premises or Lessee's leasehold interest or any of Lessor's property, and Lessee shall furnish: (i) a clear lien certificate for any Major Improvements to the Leased Premises; or (ii) any other evidence thereof with respect to any Improvements to the Leased Premises which are not Major Improvements.

(b) Before the commencement of any work in excess of One Million Dollars (\$1,000,000.00) for construction of Improvements, Lessee shall supply Lessor with appropriate Performance and Payment Bonds. These bonds are at Lessee's expense and shall be issued in a form satisfactory to Lessor and in such a manner as to protect the Lessor's interest in the Leased Premises. Any requirement of this Section 5.1(b) may be waived with the consent of Lessor and Division.

(c) The rights, responsibilities and obligations of the Division of Administration, Office of Facility Planning and Control ("FPC") shall be governed by the

provisions of La. R.S. 17:3361, La. R.S. 40:1724, and all other regulatory and statutory authority granted to the Division of Administration, FPC with respect to maintenance, repair and/or improvements to public buildings and property.

(d) Upon termination of this Lease for any reason other than a Lessee Event of Default (as defined in Section 14.1 hereof), in addition to any other amounts that may be due to Lessee, LSU and DOA shall pay to Lessee an amount equal to the book value as of such termination date of the unamortized Major Alterations made by Lessee to the Leased Premises that were approved by Lessor and the Division in accordance with this Section 5.1, computed on a GAAP basis (herein "Unamortized Improvements"), but only to the extent such payment is funded by the State in accordance with Section 17.12 hereof; provided, however, any such obligation to pay pursuant to this Section 5.1(d), shall be reduced on a dollar-for-dollar basis to the extent any State, Division or Lessor funds are expended to improve the Leased Premises subsequent to the Commencement Date of this Lease, because of a failure by Lessee to satisfy its obligations hereunder.

Section 5.2 Cost of Lessee's Improvements. Lessee shall be solely responsible for the costs of all Improvements to the Leased Premises undertaken by Lessee pursuant to Section 5.1. Following completion of the Improvements, Lessee shall provide to Lessor a lien waiver from Lessee's contractor covering the cost of work, materials and equipment supplied by the contractor and all subcontractors and materialmen. All Improvements made to the Leased Premises by Lessee shall become and remain the property of Lessor at the termination of the Lease without any cost to Lessor. Notwithstanding the foregoing, if Lessee performs a Major Alteration without obtaining Lessor's and Division's consent (or deemed consent as set forth above), in addition to any other remedy available for such violation, Lessor may, at its option, by

written notice to Lessee require that Lessee remove the Major Alteration specified in such notice and return the Leased Premises to their condition prior to the unauthorized performance of the Major Alteration. If Lessee fails to remove such Major Alteration and restore the Leased Premises to its original condition within sixty (60) days of the above-described written notice, or if such removal and restoration cannot be completed in sixty (60) days, and Lessee does not commence such removal and restoration within sixty (60) days and perform the removal and restoration diligently to completion, Lessee shall promptly reimburse, as Additional Rent, the Lessor for any expense that Lessor incurs in performing such removal and restoration. Lessee shall pay the cost for any additional personal property, fixtures, equipment, furniture and other unattached items of personal property which Lessee may place in the Leased Premises including, but not limited to, counters, shelving, showcases, chairs and other unattached movable machinery, equipment and inventory (collectively, "Personal Property"), and the Personal Property shall be and remain the property of Lessee and may be removed by Lessee at any time or times prior to the expiration of the Term; provided, however, that Lessee shall repair any damage to the Leased Premises and/or Equipment caused by such removal. Lessee's Personal Property shall not include the Equipment leased by Lessor to Lessee pursuant to this Lease.

**ARTICLE VI.
OPERATION, MAINTENANCE, REPAIR, SECURITY AND OTHER SERVICES**

Section 6.1 Operation. Lessee shall be responsible to procure and maintain all services and equipment necessary or required for its use of the Leased Premises and Equipment.

Section 6.2 Use. Lessee shall procure and maintain all licenses, permits and accreditation (if any) required for its use of the Leased Premises and Equipment.

Section 6.3 Maintenance and Repair Lessee shall, at its sole cost and expense during the Term, maintain the Leased Premises, including all fixtures located therein, and make

and perform all maintenance, repairs, restorations, and replacements to the Leased Premises, including without limitation the heating, ventilating, air conditioning, mechanical, electrical, elevators, telephone, cable and other utility lines, plumbing, fire, sprinkler and security systems, computer service, air and water pollution control and waste disposal facilities, roof, structural walls, sewer lines, including any septic tank and effluent disposal system that may be necessary, and foundations, fixtures, equipment, and appurtenances to the Leased Premises as and when needed to maintain them in as good or better working condition and repair (ordinary wear and tear excepted) as existed as of the Commencement Date, regardless of whether such maintenance, repairs, restorations or replacements are ordinary or extraordinary, routine or major, foreseeable or unforeseeable, or are at the fault of Lessee, Lessor or some other party, and regardless of by whom such items were placed in the Leased Premises; provided, however, Lessor or DOA shall provide any maintenance and improvements to the Leased Premises funding for which has been included in a line of credit granted by the State Bond Commission prior to the effective date of this Lease. All maintenance, repairs, restoration, or replacements shall be of a quality and class equal to or better than the quality and class presently located in the Leased Premises. If Lessee fails to commence such maintenance, repairs, restoration, or replacements, within 60 days of receipt of Lessor's notice that such maintenance repairs, restoration, or replacements are necessary (or within such longer period of time as may reasonably be required to commence such work), Lessor may (but shall not be obligated to) make or cause to be made such repairs, restoration, and replacements, at the expense of Lessee, and shall be entitled to collect the same from Lessee as Additional Rental due hereunder within 30 days of written demand by the Lessor.

(a) Lessee shall have full and sole responsibility for the condition, repair, maintenance and management of the Equipment; provided, however, that Lessee shall not owe any maintenance obligation under this Lease respecting any item of Equipment that is not in good working order as of the Commencement Date. Lessee shall provide written notice to LSU no later than thirty (30) days after the Commencement Date of this Lease of any specific items of Equipment that were not in good working order as of the Commencement Date. Lessee shall maintain the Equipment and each and every portion thereof in good working order and condition and shall be solely responsible for all costs and expenses accrued or incurred in connection therewith. Lessor shall not be responsible for any repairs to or maintenance of the Equipment, whether ordinary or extraordinary, foreseen or unforeseen, structural or non-structural. Lessee shall maintain accurate records of all material work performed in furtherance of its obligations under this Article VI.

(b) It is understood and agreed that Lessor shall have no obligation to incur any expense of any kind or character in connection with the maintenance, repair, restoration or replacement of the Leased Premises and Equipment during the Term. Lessor shall not be required at any time to make any improvements, alterations, changes, additions, repairs or replacements of any nature whatsoever in or to the Leased Premises and Equipment, or maintain the Leased Premises and Equipment in any respect whatsoever, whether at the expense of Lessor, Lessee, or otherwise.

(c) Lessee agrees that all Improvements to the Leased Premises constructed by the Lessee pursuant to this Lease shall comply with the requirements of Title 40, Part V, of the Louisiana Revised Statutes, "EQUAL ACCESS TO GOVERNMENTAL AND PUBLIC FACILITIES FOR PHYSICALLY HANDICAPPED," more specifically, sections La. R.S.

40:1731 through 40:1744, and any new or modified requirements imposed to make the Leased Premises accessible to persons with disabilities as would be applicable to LSU or to a state agency.

(d) Lessee further agrees to make, at its own expense, all changes and additions to the Leased Premises required by reason of any change in Law that occurs after the Commencement Date (subject to obtaining any Lessor approvals that may be required by this Lease), including the furnishing of required sanitary facilities and fire protection facilities, and Lessee shall furnish and maintain all fire extinguishers and other equipment or devices necessary to comply with the order of the Louisiana State Fire Marshal; provided however, that in the event of any Major Alterations to the Leased Premises, the written consent of the Lessor and FPC must be obtained prior to the commencement of any work in accordance with Section 5.1 hereof. Lessee shall further be responsible for all costs associated with any required periodic inspections and servicing of fire extinguishers and other safety equipment or devices, or any licenses or permits required by the State Fire Marshal's office. At no expense to Lessor, Lessee agrees to comply with any order issued during the Term by the State Fire Marshal's Office within the timeframe mandated by that Office.

(e) Lessee accepts the Leased Premises and Equipment in their "as is" condition, that being the condition or state in which the Leased Premises and/or Equipment exist at the effective date of this Lease, without representation or warranty, express or implied, in fact or in Law, oral or written, by Lessor, except as set forth in Section 6.3(h) herein below. Lessor agrees to preserve all available warranties of workmanship, if any, related to the Leased Premises and agrees to exercise its rights with respect to all such warranties, if any then exist, with reasonable diligence following receipt of written request from Lessee.

(f) Lessee further agrees to do at no expense to Lessor, painting of the exterior and interior as applicable and as necessary to maintain the Leased Premises in a neat, clean, safe, sanitary and habitable condition.

(g) Lessee shall have the sole responsibility of all maintenance and repairs to all equipment operational at the time of occupancy, to the extent needed for its use of the Leased Premises or to the extent necessary to preserve and protect the Leased Premises, including but not limited to boilers, elevators, HVAC, fire panels, lock and security systems and the public address system, and shall ensure that all such equipment is properly maintained in clean, safe, and continues in an operable condition. Lessee shall be responsible for all routine preventive maintenance and repairs on all such operational equipment, including but not limited to, the HVAC systems, provided, that any such routine preventive maintenance and repairs shall be performed in accordance with manufacturer recommended schedules and be performed by an authorized maintenance/repair contractor. Lessee shall be responsible for ensuring that all necessary certification is maintained on any and all such equipment and machinery, including, but not limited to, certification required by the State Fire Marshal and the Department of Health and Hospitals.

(h) Furthermore, Lessee shall comply with the standard outlined in Exhibit "C" attached hereto. Lessee may propose alternative equivalent maintenance standards for approval by Lessor within forty-five (45) days of execution of this Lease. Lessor, to the best of its knowledge and belief, has maintained the Leased Premises in accordance with the standards set forth on Exhibit "C" hereto.

Section 6.4 Security and Other Services. Lessee shall provide or cause to be provided all utilities, security service, custodial service, janitorial service, medical waste

disposal, trash disposal, pest control services and all other services necessary for the proper upkeep and maintenance of the Leased Premises. Lessee acknowledges that Lessor has made no representation or warranty with respect to systems and/or procedures for the security of the Leased Premises; any persons occupying, using or entering the Leased Premises; or any equipment, finishing, or contents of the Leased Premises. It is the sole responsibility of Lessee to provide for the security of persons on or entering the Leased Premises and/or property located at the Leased Premises, in accordance with reasonable and prudent business practices utilized for similar facilities.

**ARTICLE VII.
USE, MAINTENANCE AND REPAIRS OF EQUIPMENT**

Section 7.1 Permitted Use. Subject to the terms and provisions hereof, Lessee may use the Equipment solely for a Permitted Use, and for no other purposes without the prior written consent of Lessor. Lessee's use of the Equipment shall comply at all times with all applicable laws, orders, ordinances, zoning ordinances, regulations, and statutes of any federal, state, parish, or municipal government now or hereafter in effect, including all environmental laws and regulations and further including all material orders, rules, and regulations of any regulatory, licensing, insurance underwriting or rating organization or other body exercising similar functions. Lessee shall not make any use of the Equipment which may make void or voidable any policy of insurance required to be maintained by Lessee pursuant to this Lease.

Section 7.2 Operation. Lessee shall provide all equipment, furnishings, supplies, facilities, services, and personnel required for the proper use, operation, and/or management of the Equipment in an economical and efficient manner, consistent with standards of operation and administration generally acceptable for facilities of comparable size and scope of operations.

Section 7.3 Lost and Stolen Equipment. Whenever Lessee has knowledge or reason to believe that any Equipment has been lost or stolen during the Term of this Lease, Lessee shall promptly notify LSU in writing and shall report such lost/stolen Equipment as required by law. Lessee shall promptly replace all lost and stolen Equipment with comparable items of substantially similar specification and value, which items shall be owned by LSU and shall be considered Equipment subject to this Lease, and Lessee shall be solely responsible for all costs and expenses incurred in connection therewith; alternatively, and in lieu of replacing the lost/stolen Equipment, Lessee may pay to Lessor the replacement cost of said lost/stolen Equipment.

Section 7.4 Damaged Equipment. Whenever Lessee has knowledge or reason to believe that any Equipment has been damaged during the Term of this Lease, Lessee shall promptly notify LSU in writing and shall report such damaged Equipment as required by law. Lessee shall promptly repair all damaged Equipment to substantially the same condition thereof as existed prior to the event causing such damage, and Lessee shall be solely responsible for making all required repairs to damaged Equipment; alternatively, in lieu of repairing the damaged Equipment and in the event the damage is covered by Lessee's insurance and not subject to any deductible, Lessee may pay the insurance proceeds stemming from the damage to LSU, provided said proceeds are sufficient to fairly compensate LSU for the damage. Lessee may not dispose of any damaged Equipment except as set forth in this Article VII.

Section 7.5 Relocation of Equipment. Lessee shall be solely responsible for any costs or expenses of any kind incurred relocating Equipment (except for the cost of relocating Equipment returned to Lessor pursuant to Section 7.8 below).

Section 7.6 Compliance with State Law. Lessee shall assume all of the “Property Control” obligations for the Equipment set forth in Title 39 of the Louisiana Revised Statutes, Chapter 1, Part XI (La. R.S. 39:321 – 39:332), and in Title 34 of the Louisiana Administrative Code, Part VII (sections 101 – 901), including but not limited to:

(i) The obligation to appoint a Property Manager as required by La. R.S. 39:322, and to post a faithful performance of duty bond as required by La. R.S. 39:330;

(ii) The obligation to maintain property identification marks on the Equipment as required by La. R.S. 39:323;

(iii) The obligation to make a complete physical inventory of the Equipment once each fiscal year as required by La. R.S. 39:324 and Section 313 of Part VII of Title 34 of the Louisiana Administrative Code, and to make annual reports thereof to the Commissioner of Administration and the Legislative Auditor as required by La. R.S. 39:324 and 39:325;

(iv) The obligation to maintain a master file of the agency inventory of Equipment as required by La. R.S. 39:324, and to maintain a property location index which shall be used to keep track of the location of the Equipment as required by Section 311 of Part VII of Title 34 of the Louisiana Administrative Code;

(v) The obligation to submit property control transmittal forms to the Louisiana Property Assistance Agency on a monthly basis as required by Section 317 of Part VII of Title 34 of the Louisiana Administrative Code;

(vi) The obligation to report lost, stolen, damaged, or destroyed Equipment as required by La. R.S. 39:330 and Section 305 of Title 34 of the Louisiana Administrative Code;

(vii) The obligation to maintain for three years the records, reports, and other documentation required by Section 305 of Title 34 of the Louisiana Administrative Code;

(viii) The obligation to make all records and reports regarding the Equipment available for examination as required by La. R.S. 39:328, and to make the records and Equipment available for inspection and annual audit as required by La. R.S. 39:329.

Section 7.7 Coordination Between Lessee and LSU. At the commencement of this Lease, and to assist Lessee in assuming and continuing the Property Control obligations for the Equipment, LSU shall make available to Lessee all of LSU's existing inventory schedules, property location indices, reports, records, and other documentation regarding the Equipment. LSU shall also assist Lessee in obtaining access to any online tracking and reporting systems and other secure sites necessary for Lessee to perform its Property Control obligations.

LSU shall monitor Lessee's performance of its Property Control obligations to ensure compliance with law and shall cooperate with Lessee and provide reasonable advice and assistance to Lessee, at no additional cost to Lessee, when requested and when available, and Lessee shall pay/reimburse Lessor for its costs and expenses related thereto, including Lessor's employees' time and expenses as Additional Rent, not to exceed \$125,000.00 per year.

Whenever Lessee is required by law to submit reports, records, inventories, or other documentation regarding the Equipment to the Commissioner of the Division of Administration of the State of Louisiana, the Louisiana Property Assistance Agency, or to any other governmental agency, Lessee shall contemporaneously supply a copy of said report/record/inventory to LSU at the LSU Health Care Services Division, P. O. Box 91308, Baton Rouge, Louisiana, 70821, or at such other location as designated from time to time by Lessor.

LSU, LSU Health Care Services Division, and their agents shall have the right to inspect the Equipment at any reasonable time following reasonable prior notice in a manner which does not unreasonably interfere with Lessee's use thereof.

Section 7.8 Alienation of Equipment. Lessee has no right to and shall not sell, alienate, convey, or otherwise transfer any Equipment to any person or entity other than LSU without the advance written approval of LSU. In the event that Equipment is purportedly sold / alienated / conveyed / transferred without LSU's advance written approval, such shall be null and void and without legal effect. In the event that Lessee needs to return a piece of equipment to LSU for any reason, Lessee shall provide written notice of same to LSU at the LSU Health Care Services Division, P. O. Box 91308, Baton Rouge, Louisiana, 70821, or at such other location as designated from time to time by LSU. Said notice shall identify the Equipment by its description, tag number, and inventory number, shall state where the Equipment is physically located at the time notice is given, and shall state where the Equipment may be retrieved by LSU. Lessee may store the Equipment off-site pending its retrieval by LSU, provided that Lessee shall be responsible for all costs and expenses incurred storing the Equipment, and provided further that Lessee shall report the relocation if and as required by law. Lessee shall take all reasonable steps to decommission the Equipment and prepare it for retrieval by LSU, specifically including but limited to Lessee removing any and all hazardous substances from the Equipment and disposing of same in accordance with law, and Lessee shall be responsible for all costs incurred in connection therewith. LSU shall have one hundred eighty (180) days after receipt of the aforementioned notice to take physical possession of the Equipment and to remove the Equipment from Lessee's facility, at which time all of Lessee's remaining obligations with respect to the Equipment shall cease, except that Lessee shall remain liable as set forth in this Lease for any claims, costs, causes of action, expenses, repairs, damages, and liabilities arising out of or incurred with respect to the Equipment during the Term prior to the time that LSU takes physical possession of the Equipment, and Lessee shall not be entitled to any diminution on Rent

with respect thereto. LSU shall give reasonable prior notice to Lessee when it intends to take physical possession of the Equipment. Lessee shall also be responsible to purge any computer or medical equipment of any and all Personal Health Information (PHI) prior to pick up by Lessor or its designee.

Section 7.9 Taxes and Liens. Lessee shall pay as they become due all taxes and assessments, whether general or special, and governmental charges of any kind whatsoever that may at any time be lawfully assessed or levied against or with respect to the Equipment. Lessee shall not allow any part of the Equipment to become and remain subjected to any mechanic's, laborer's or materialman's lien. Notwithstanding the foregoing, Lessee may at its own expense and in its own name contest any such item of tax, assessment, lien, or other governmental charge and, in the event of such contest, may permit the item so contested to remain unpaid during the period of such contest and any appeal therefrom. LSU will cooperate to the extent reasonably necessary with Lessee in any such claim, defense, or contest.

Section 7.10 Waiver and Disclaimer of Warranties. Lessee accepts the Equipment in its "as is" and existing condition, without any warranty of any kind or nature, whether express or implied, contractual or statutory and whether as to the condition (patent or latent) or state of repair of the Equipment or the fitness of same for Lessee's purposes or for any other purpose whatsoever, except as otherwise specifically provided for herein.

**ARTICLE VIII.
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**ARTICLE IX.
UTILITIES**

Lessee shall arrange and pay for the furnishing of all utilities which are used or consumed in or upon or in connection with the Leased Premises and Equipment during the Term, including without limitation water, gas, electricity, medical gases, sewerage, garbage, or trash removal.

light, heat, cable, internet and telephone, power, and other utilities necessary for the operation of the Leased Premises and Equipment ("Utility Service"), and all Utility Service shall be obtained in or transferred to Lessee's name as of the Commencement Date through the end of the Term. Such payments shall be made by Lessee directly to the respective utility companies furnishing such Utility Services under such contract or contracts therefor as Lessee may make. Lessor shall have no responsibility to Lessee for the quality or availability of Utility Service to the Leased Premises and Equipment, or for the cost to procure Utility Service. Lessor shall not be in default under this Lease or be liable to Lessee or any other person for any direct, indirect or consequential damage, or otherwise, for any failure in supply of any Utility Service by the provider of any Utility Service of heat, air conditioning, elevator service, cleaning service, lighting, security, or for surges or interruptions of electricity. All future telephone lines which are an addition to those already present shall be installed at the expense of the Lessee. Lessee shall be responsible for providing entrance cable and facilities into the building(s) to the extent not in place as of the Commencement Date to accommodate the telephone, computer and other electronic needs of the Leased Premises and Equipment. Conduits of sufficient size to meet future or additional installation requirements of Lessee will be provided by Lessee.

ARTICLE X. INSURANCE

Section 10.1 Lessee Responsibility for Insurance Coverage. Lessee shall secure and maintain or cause to be secured and maintained at its sole cost and expense:

(i) Special form (formerly known as "all risk") property insurance, including loss or damage caused by fire, lightning, earthquake, collapse, sewer backup, vandalism and malicious mischief, named storm and flood and storm surge which insurance shall be in an amount not less than one hundred percent (100%) of the full replacement cost of the buildings

and improvements on the Leased Premises and Equipment, without deduction for depreciation, with a deductible amount not to exceed amounts customarily carried by private entities for comparable facilities in the region.

(i) A policy of commercial general liability insurance with respect to the Leased Premises and Equipment and Lessee's operations related thereto, whether conducted on or off the Leased Premises, against liability for personal injury (including bodily injury and death) and property damage caused by, attributed to, or incurred in connection in any manner with the lease, use, operation, management, maintenance, replacement or repair of the Leased Premises and/or the Equipment of not less than \$5,000,000 combined single limit per occurrence. Such comprehensive public liability insurance shall specifically include, but shall not be limited to, sprinkler leakage legal liability and water damage legal liability.

(ii) A policy of motor vehicle liability insurance for all owned and non-owned vehicles, including rented or leased vehicles with coverage of not less than \$5,000,000 combined single limit per occurrence.

(iii) With respect to work to construct Improvements undertaken by Lessee on the Leased Premises, a policy protecting Lessor against damage caused by demolition, pile or any precarious work, which requirement may be satisfied, at Lessee's option, as a part of a Builder's Risk policy provided by the contractor for a particular construction project.

(iv) Boiler and machinery insurance coverage against loss or damage by explosion of steam boilers, pressure vessels and similar apparatus now or hereafter installed on the Leased Premises, in an amount not less than \$5,000,000 with deductible provisions reasonably acceptable to Lessor.

(v) Workers' compensation insurance issued by a responsible carrier authorized under the laws of the State to insure employers against liability for compensation under the Labor Code of the State of Louisiana, or any act hereafter enacted as an amendment thereto or in lieu thereof, sufficient to cover all persons employed by Lessee in connection with its use of the Leased Premises and Equipment.

(vi) Pursuant to the provisions of La. R.S. 40:1299.39, et seq., medical malpractice liability insurance insuring claims arising out of malpractice or negligence occurring at or related to the Leased Premises and Equipment in an amount not less than \$1,000,000; provided, however, the coverage will be increased to limits reasonably acceptable to Lessor and Lessee if Louisiana law limiting the amount of such Claims is repealed or amended to raise the limits on such Claims.

Section 10.2 Additional Requirements.

(a) All insurance required in this Section and all renewals of such insurance shall be issued by companies authorized to transact business in the State of Louisiana, and rated at least A- Class VIII by Best's Insurance Reports or as approved by Lessor (such approval not to be unreasonably withheld or delayed). All insurance policies provided by Lessee shall expressly provide that the policies shall not be canceled or materially altered without 30 days' prior written notice to Lessor. Lessee may satisfy its obligation under this Section by appropriate endorsements of its blanket or excess insurance policies.

(b) All policies of liability insurance Lessee maintains according to this Lease will name Lessor, its board members, officers, employees and agents, and such other persons or firms as Lessor reasonably specifies from time to time as additional insureds ("LSU Insured Parties"), and Lessor shall also be named as a loss payee on any property damage insurance.

(c) Lessor reserves the right to reasonably request copies of original policies (together with copies of the endorsements naming Lessor, and any others reasonably specified by Lessor, as additional insureds). Certificates of insurance and the declaration page for each policy shall be delivered to Lessor upon occupancy of the Leased Premises and, if requested by Lessor, from time to time at least 30 days prior to the expiration of the term of each policy. All insurance required hereby shall provide that any failure of Lessee to comply with reporting requirement of a policy required hereby shall not affect coverage provided to the LSU Insured Parties.

(d) All liability policies maintained by Lessee pursuant to this Lease shall be written as primary policies, not contributing with and not in excess of coverage that Lessor may carry, if any.

(e) All insurance required hereby shall provide that the insurance companies issuing such required policies shall have no recourse against LSU for payment of premiums or for assessments under any form of the policies.

(f) The coverage required hereunder shall contain no special limitations on the scope of protection afforded to the LSU Insured Parties.

(g) All insurance required hereunder shall be occurrence coverage. Claims-made policies are not allowed.

(h) Any deductibles or self-insured retentions must be declared to Lessor. Lessee shall be responsible for deductibles and self-insured retentions.

Section 10.3 Condemnation, Casualty and Other Damage. The risk of loss or decrease in the enjoyment and beneficial use of the Leased Premises and Equipment due to any damage or destruction thereof by acts of God, fire, flood, natural disaster, the elements, casualties, thefts, riots, civil strife, lockout, war, nuclear explosion, terrorist attack or otherwise

(collectively "Casualty"); or by the taking of all or any portion of the Leased Premises by condemnation, expropriation, or eminent domain proceedings (collectively "Expropriation") is expressly assumed by Lessee. None of the forgoing events shall entitle Lessee to any abatements, set-offs or counter claims with respect to payment of its Rent, or any other obligation hereunder, except as specifically set forth below. Notwithstanding anything else in this Lease to the contrary, Lessor is not obligated to restore, replace or repair any damage to the Leased Premises and/or Equipment or to Lessee's fixtures, furniture, equipment or other personal property or make any alterations, additions, or improvements to the Leased Premises and Equipment caused as a result of a Casualty.

Section 10.4 Restoration Obligations. If all or any portion of the Leased Premises or Equipment is damaged or destroyed by a Casualty, Lessee shall, as expeditiously as possible, continuously and diligently prosecute or cause to be prosecuted the repair, restoration, or replacement thereof, at Lessee's sole cost and expense. Lessee may opt to demolish the damaged or destroyed buildings and construct new replacement buildings or other improvements under the procedures described above in Article V, and in accordance with La. R.S. 38:2212.2; provided, however, that Lessee shall obtain approval of the Lessor prior to demolishing any building that existed on the Leased Premises when the Lease commenced. Lessor shall not unreasonably withhold its consent to the demolition. Notwithstanding the foregoing, in the event of a Casualty that results in a loss in excess of fifty (50%) percent of the replacement value of the Leased Premises and/or Equipment and that has a material, adverse impact on Lessee's ability to operate the Leased Premises for the Permitted Use, Lessee may elect to terminate this Lease by providing written notice of such termination to Lessor no later than ninety (90) days following such Casualty, in which event Lessee shall have no obligation to restore or demolish the Leased

Premises and Equipment, but Lessor shall be entitled to receipt of the proceeds of Lessee's property insurance coverage payable as a result of such Casualty; provided, however, if this Lease is terminated or expires by its terms prior to the termination or expiration of the term of the CEA, Lessee shall continue to provide, or cause to be provided, substantially similar services as Lessee had provided in the Leased Premises in accordance with the specific requirements set forth in the CEA.

In the event Lessee is unable to repair, restore or replace the Leased Premises and Equipment for any reason, all insurance proceeds received or payable as a result of such Casualty, shall be paid to Lessor and shall be retained by Lessor.

Section 10.5 Compensation Award. If the entire Leased Premises shall be taken by Expropriation, this Lease shall terminate as of the date of such taking, in which event, Lessor shall retain all compensation awarded or paid upon any such taking of the Leased Premises. If any part of the Leased Premises shall be taken by Expropriation, rendering the remaining portion unsuitable for the business of Lessee, Lessee shall have the option to terminate the Lease. If the Lease is not terminated as provided in this Section 10.5, then the Rent shall be abated for the balance of the Term remaining in proportion to the portion of the Leased Premises so taken, unless Lessor, at its sole option, restores the remaining portion of the Leased Premises to a complete architectural unit of substantially like quality and character as existed prior to such taking or conveyance. Notwithstanding anything to the contrary contained herein, all compensation awarded or paid upon a total or partial taking of the Leased Premises shall belong to and be the property of Lessor without any participation by Lessee, except that Lessee shall have the right to receive and shall be paid a portion of the award to the extent of the Unamortized Improvements (as defined in Section 5.1(d) above). Lessee shall provide all evidence and

documentation to support such allocation at its sole cost and expense. If a separate award can be made to Lessee, Lessee shall have the right to enter a separate claim against the condemning authority, in which event Lessee shall not participate in Lessor's award.

**ARTICLE XI.
HAZARDOUS MATERIALS**

Section 11.1 Hazardous Materials.

(a) Subsequent to the effective date of this Lease, Lessee shall not allow, cause or permit any Hazardous Materials (as defined below) to be generated, maintained, processed, produced, manufactured, used, treated, released, stored, but not including materials existing in or about the Leased Premises prior to the effective date hereof, or disposed of in or about the Leased Premises by Lessee or its officers, directors, employees, agents, invitees or sub-lessees, other than those Hazardous Materials usually and customarily used for the Permitted Use, as long as such materials are lawfully stored and used by Lessee and the quantity of such materials does not equal or exceed a "reportable quantity" as defined in 40 CFR §§ 302 and 305, and as may be amended, and so long as such Hazardous Materials are generated, maintained, processed, produced, manufactured, used, treated, released, stored or remediated or disposed of in compliance with all Laws applicable thereto. In no event shall Lessee cause the deposit, release, or discharge of any Hazardous Materials to the soil or groundwater of the Leased Premises in violation of applicable Law subsequent to the effective date of this Lease.

(b) In the event that Lessee causes any violation of applicable Law with regard to Hazardous Materials at the Leased Premises, Lessor shall have the right to reasonably require that Lessee engage, at Lessee's expense, a contractor to remediate or dispose of, in accordance with Law, all Hazardous Materials used, stored, generated or disposed of on the Leased Premises subsequent to the effective date hereof. For purposes of this Lease, "Hazardous

Material' means and includes any hazardous substance or any pollutant or contaminant defined as such in (or for purposes of) the Comprehensive Environmental Response, Compensation, and Liability Act, as amended, any so-called "Superfund" or "Superlien" law, the Toxic Substances Control Act, 15 U.S.C. § 2601 et seq., or any other Law regulating, relating to, or imposing liability or standards of conduct concerning, any hazardous, toxic or dangerous waste, substance or material, as may now or at any time in the future be in effect, or any other hazardous, toxic or dangerous, waste, substance or material.

(c) Lessee shall promptly notify Lessor in writing, if Lessee has or acquires notice or knowledge that any Hazardous Material has been or is threatened to be released, discharged, disposed of, transported, or stored on, in, under, or from the Leased Premises in violation of the Law during the Term. Lessee shall promptly notify Lessor, and provide copies following receipt of all written complaints, claims, citations, demands, inquiries, or notices relating to the violation or alleged violation at the Leased Premises during the Term of any Laws pertaining to Hazardous Materials. Lessee shall promptly deliver to Lessor copies of all notices, reports, correspondence and submissions made by Lessee to the United States Environmental Protection Agency (EPA), the United States Occupational Safety and Health Administration (OSHA), the Louisiana Department of Environmental Quality (DEQ), the Louisiana Department of Health and Hospitals (DHH), or any other Governmental Authority concerning the violation or alleged violation at the Leased Premises during the Term of any Laws pertaining to Hazardous Materials.

(d) Lessee agrees to indemnify, defend (with counsel reasonably acceptable to Division at Lessee's sole cost) and hold Division and their employees, contractors, and agents harmless from and against all environmental liabilities and costs, liabilities and obligations.

penalties, claims, litigation, demands, defenses, costs, judgments, suits, proceedings, damages (including consequential damages; however, Lessee shall not indemnify for consequential damages on claims brought by Division or Division's employees), disbursements or expenses of any kind (including attorneys' and experts' fees and fees and expenses incurred in investigating, defending, or prosecuting any litigation, claim, or proceeding) that may at any time be imposed upon, incurred by or asserted or awarded against Division or any of them in connection with or arising from or out of Lessee's violation of any of its obligations set forth in Section 11.1(a) above.

(c) Lessee agrees to indemnify, defend (with counsel reasonably acceptable to Lessor at Lessee's sole cost) and hold Lessor, its employees, contractors, and agents harmless from and against all environmental liabilities and costs, liabilities and obligations, penalties, claims, litigation, demands, defenses, costs, judgments, suits, proceedings, damages (including consequential damages; however, Lessee shall not indemnify for consequential damages on claims brought by Lessor, or Lessor's employees), disbursements or expenses of any kind (including attorneys' and experts' fees and fees and expenses incurred in investigating, defending, or prosecuting any litigation, claim, or proceeding) that may at any time be imposed upon, incurred by or asserted or awarded against Lessor or any of them in connection with or arising from or out of Lessee's violation of any of its obligations set forth in Section 11.1(a) above.

(f) Nothing herein shall require Lessee to indemnify, defend and hold harmless the Lessor, its employees, contractors or agents for any environmental liability arising from any Hazardous Materials which were present on the Leased Premises prior to the execution of this Lease.

(g) The provisions of this Section will survive the expiration or earlier termination of this Lease for a period of five (5) years.

ARTICLE XII. INDEMNIFICATION

Section 12.1 Lessee's Indemnification to Lessor. Lessee shall indemnify, defend and hold harmless Lessor and its board members, officers and employees, together with any of their respective successors and assigns (collectively, the "Lessor Indemnitees"), against any and all loss, cost, damage, liability or expense as incurred (including but not limited to actual attorneys' fees and legal costs) arising out of or related to any claim, suit or judgment brought by or in favor of any person or persons for damage, loss or expense due to, but not limited to, bodily injury, including death, or property damage sustained by such person or persons which arises out of, is occasioned by or is attributable to Lessee's use of, and/or activities on, the Leased Premises and Equipment by Lessee, its officers, agents, employees, invitees, permittees, contractors, or subcontractors. Lessee shall further indemnify, defend and hold harmless the Lessor Indemnitees from any and all claims, demands, litigation or governmental action involving the presence or suspected presence of Hazardous Materials on or in the Leased Premises and any violation of any Law, but solely to the extent any of the foregoing is due to the acts of Lessee, its officers, agents, employees, invitees, permittees, contractors or subcontractors, occurring after the Commencement Date.

All the foregoing indemnification provisions shall apply to Permitted Uses, as well as uses that are not permitted under this Lease.

Notwithstanding any provision to the contrary contained in this Lease, Lessor acknowledges that the Lessee's obligation to indemnify and hold any Lessor Indemnitees

harmless under this Article shall not extend to any loss, damages or other claims to the extent arising out of the negligence or willful misconduct of any Lessor Indemnitees.

Section 12.2 Lessee's Indemnification to Division. Lessee shall indemnify, defend and hold harmless Division and its officers and employees, together with any of their respective successors and assigns (collectively, the "Division Indemnitees"), against any and all loss, cost, damage, liability or expense as incurred (including but not limited to actual attorneys' fees and legal costs) arising out of or related to any claim, suit or judgment brought by or in favor of any person or persons for damage, loss or expense due to, but not limited to, bodily injury, including death, or property damage sustained by such person or persons which arises out of, is occasioned by or is attributable to Lessee's use of, and/or activities on, the Leased Premises and Equipment by Lessee, its officers, agents, employees, invitees, permittees, contractors, or subcontractors. Lessee shall further indemnify, defend and hold harmless the Division Indemnitees from any and all claims, demands, litigation or governmental action involving the presence or suspected presence of Hazardous Materials on or in the Leased Premises and any violation of any Law, but solely to the extent any of the foregoing is due to the acts of Lessee, its officers, agents, employees, invitees, permittees, contractors or subcontractors, occurring after the Commencement Date.

All the foregoing indemnification provisions shall apply to Permitted Uses, as well as uses that are not permitted under this Lease.

Notwithstanding any provision to the contrary contained in this Lease, Division acknowledges that the Lessee's obligation to indemnify and hold any Division Indemnitees harmless under this Article shall not extend to any loss, damages or other claims to the extent arising out of the negligence or willful misconduct of any Division Indemnitees.

Section 12.3 Lessor's Indemnification. To the extent authorized by Law, Lessor will indemnify, defend and hold harmless Lessee and its officers, agents and employees, together with any of Lessee's permitted successors and assigns, from and against any claims, liabilities, damages, costs, penalties, forfeitures, losses or expenses (including but not limited to actual attorneys' fees and legal costs) resulting from any injury, loss or damage to persons or property arising out of the negligence or willful misconduct of Lessor, its board members, officers or employees.

Section 12.4 Division's Indemnification. To the extent authorized by Law, Division will indemnify, defend and hold harmless Lessee and its officers, agents and employees, together with any of Lessee's permitted successors and assigns, from and against any claims, liabilities, damages, costs, penalties, forfeitures, losses or expenses (including but not limited to actual attorneys' fees and legal costs) resulting from any injury, loss or damage to persons or property arising out of the negligence or willful misconduct of Division, its board members, officers or employees.

**ARTICLE XIII.
TAXES, FEES AND LICENSES**

Section 13.1 Payment of Taxes. Lessee shall collect (as applicable) and pay to the appropriate collecting authorities all federal, state and local taxes and fees, which accrue during the Term on or against or with respect to the Leased Premises, Lessee's Improvements, the Equipment or the business conducted by Lessee on the Leased Premises.

Section 13.2 Licenses. Lessee shall maintain in effect all federal, state and local licenses and permits required for the operation of the business conducted by Lessee on the Leased Premises.

**ARTICLE XIV.
DEFAULT BY LESSEE**

Section 14.1 Default. Each of the following shall be an Event of Default by Lessee (herein "Lessee Event of Default") under the terms of this Lease:

(a) Failure by Lessee to pay Rent to Lessor on the date on which this payment is due under this Lease, and this failure shall not be cured within five (5) business days after said Rent is due; provided, however, that Lessor shall provide written notice and a five (5) business day right to cure for failure to pay rent, but Lessee shall only be entitled to one (1) late payment notice per year under this Section 14.1(a), and provided further that a Lessee Event of Default shall automatically occur if Lessee fails to pay Quarterly Rent to Lessor on the date on which payment is due under this Lease for a second time in any calendar year in which a written notice of late payment has been delivered, or deemed delivered, to Lessee under this Lease.

(b) Failure to obtain and maintain all insurance as required under this Lease and/or to furnish to Lessor evidence thereof and/or evidence of payment thereof, if the failure is not cured within two (2) business days after delivery of written notice to Lessee of such violation.

(c) A court Order for relief in any involuntary case commenced against Lessee, as debtor, under the Federal Bankruptcy Code, as now or hereafter constituted, and said Order is not vacated within 120 days, or the entry of a decree or order by a court having jurisdiction appointing a custodian, receiver, liquidator, assignee, trustee, sequestrator, or other similar official of, or for Lessee or a substantial part of the properties of Lessee or order winding up or liquidation of the affairs of Lessee, and the continuance of any such decree or order unstayed and in effect for 120 consecutive days.

(d) Commencement by Lessee of a voluntary case under the Federal Bankruptcy

Code, as now or hereafter constituted.

(e) Failure to comply with any of the obligations of this Lease (other than payment of Rent or obtaining and maintaining insurance) if the failure is not cured within sixty (60) days after delivery of written notice to Lessee of such Lease violation or such longer period of time as may reasonably be required for Lessee to cure the violation, provided that Lessee pursues the cure of the violation with reasonable diligence..

In addition to any other remedies provided by Law and except as otherwise provided herein, Lessor may, but shall not be obligated to, terminate this Lease during the continuance of a Lessee Event of Default, provided that in addition to the notice and cure period set forth above, Lessee also is given, in writing, notice specifying Lessee's failure and Lessee fails to correct the alleged failure within thirty (30) days following receipt of such additional notice specifying the failure.

ARTICLE XV. DEFAULT BY LESSOR

Section 15.1 Default. A default by Lessor (herein "Lessor Event of Default") will occur under this Lease if Lessor fails to perform any of its obligations or covenants under this Lease, and such failure is not cured within thirty (30) business days after Lessor's receipt of written notice from Lessee of this failure; however, no Lessor Event of Default will occur if Lessor begins to cure this failure within thirty (30) business days after its receipt of this notice and continues this cure with reasonable diligence for such period as is reasonably necessary to cure the failure.

ARTICLE XVI. NOTICES

Any and all notice required or appropriate under this Lease shall be in writing and shall be sent by (a) personal delivery; (b) recognized overnight delivery service with proof of delivery;

or (c) certified United States mail, postage prepared, receipt requested, to the following addresses:

Lessee: University Hospital and Clinics, Inc.
1214 Coolidge Blvd.
Lafayette, Louisiana 70503
Attn: David Callecod, President/CEO

With a copy to: Lafayette General Health System, Inc.
1214 Coolidge Blvd.
Lafayette, Louisiana 70503
Attn: Gordon Rountree, General Counsel

Guarantor: Lafayette General Health System, Inc.
1214 Coolidge Blvd.
Lafayette, Louisiana 70503
Attn: David Callecod, President/CEO

**With
a
copy
to:** Lafayette General Health System, Inc.
1214 Coolidge Blvd.
Lafayette, Louisiana 70503
Attn: Gordon Rountree, General Counsel

Lessor: Board of Supervisors of Louisiana State
University and Agricultural and Mechanical
College
3810 West Lakeshore Drive
Baton Rouge, Louisiana 70808
Attn: Executive Vice President for Health Care

With a copy to: LSU System Office
3810 West Lakeshore Drive
Baton Rouge, Louisiana 70808
Attn: Executive Vice President for Health Care

With a copy to: Taylor, Porter, Brooks & Phillips, L.L.P.
Attn: Nancy C. Dougherty
451 Florida St., 8th Floor
Baton Rouge, Louisiana 70801

**Division of
Administration:** Commissioner of Administration
Division of Administration
Claiborne Building
1201 North Third Street
Baton Rouge, Louisiana 70801

With a copy to: Director
Office of Facility Planning and Control
Division of Administration
Claiborne Building
1201 North Third Street
Baton Rouge, Louisiana 70801

State of Louisiana: Division of Administration
Claiborne Building
1201 North Third Street
Baton Rouge, Louisiana 70801

Any such notice or communication shall be deemed to have been given either at the time of delivery, or on the business day on which delivery is refused.

Each party shall promptly inform all other parties in accordance with the Notice procedures set forth above of any changes in personnel or address for the purpose of sending required notices.

**ARTICLE XVII.
MISCELLANEOUS**

Section 17.1 Lessor's Right to Enter Property. Lessor, directly and/or through its agents, reserves the right to enter the Leased Premises at any time to inspect the property and Equipment, as long as Lessor's inspection does not unreasonably interfere with the operation of the proper function of the Lessee's business. Lessor shall attempt to provide Lessee with reasonable advance notice of its intent to inspect the Leased Premises and Equipment, unless notice is impossible or impractical. Lessee shall have the right to have a representative accompany Lessor during such entry and inspection. Lessee shall not deny Lessor access to the Leased Premises or Equipment.

Section 17.2 Relationship of Parties. Nothing contained herein shall be deemed or construed by the parties, or by any third party, as creating the relationship of principal and agent, partners, joint venturers, or any other similar such relationship, between the parties. It is

understood and agreed that no provision contained herein nor any employees, agents, members or shareholders of the parties hereto creates a relationship other than the relationship between Lessor and Lessee as lessor and lessee or as described in the CEA. In no event shall Lessee's officers, directors, employees or agents be liable for any of the obligations of Lessee hereunder.

Section 17.3 Waiver. The Lessor and Lessee agree that either party's failure to insist on strict performance of any term or condition of this Lease shall not constitute a waiver of that term or condition, even if the party accepting or acquiescing in the non-conforming performance knows of the nature of the performance and fails to object to it. No waiver or breach shall affect or alter this Lease but each of the terms of this Lease shall continue in full force and effect with respect to any other then existing or subsequent breach thereof. No waiver of any default hereunder by either party shall be implied from any omission by the non-defaulting party to take any action on account of such default if such default persists or is repeated, and no express waiver shall affect any default other than the default specified in the express waiver for the time and to the extent therein stated. One or more waivers shall not be construed as a waiver of a subsequent breach of the same covenant, term, or condition.

Section 17.4 Lessor's Consent. In any instance in which a party's consent or approval is required under this Lease, then, unless specifically stated otherwise in such provision, such party agrees not to unreasonably withhold, delay or condition such consent or approval.

Section 17.5 Severability. The provisions of this Lease are severable. Any terms and/or conditions that are deemed illegal, invalid or unenforceable shall not affect any other term or condition of the Lease or the CEA.

Section 17.6 Recordation of Lease. It shall be the responsibility of Lessee to prepare an extract of the Lease, which each party agrees to execute to record in the Office of the Parish

Recorder of the Parish of Lafayette. The form of the Extract of Lease agreement shall require the approval of Lessor. Lessee shall provide Lessor with a certified copy of the recorded Extract of Lease. Recordation of the Extract of Lease shall be at Lessee's expense.

Section 17.7 Successors and Assigns. This Lease shall be binding on and will inure to the benefit of the parties to this Lease and their respective successors and assigns, provided any such assignment was made in a manner consistent with terms of this Lease.

Section 17.8 Counterparts. This Lease may be executed in duplicate counterparts, each of which shall be deemed an original, but all of which together will constitute only one agreement.

Section 17.9 Entire Agreement. This Lease, together with all exhibits attached hereto, sets forth the entire agreement of the parties with respect to the matters set forth herein, and no verbal commitments, except those reduced to writing in this Lease, have any binding effect. Any amendments to this Lease must be reduced to writing and signed by both parties.

Section 17.10 Choice of Law. This Lease shall be construed under and in accordance with the Laws of the State of Louisiana, and, in the event of a court proceeding, any such proceeding shall be filed in the Louisiana Nineteenth Judicial District Court.

Section 17.11 Authorized Representatives of the Parties. In any instance in which the approval or consent of a party is required, it may be given on behalf of Lessor by the then President of the LSU System or by his designee, and on behalf of Lessee by any duly authorized representative of Lessee.

Section 17.12 Appropriation of Funds. Notwithstanding anything to the contrary contained in this Lease, all State, Division and Lessor obligations under this Lease to make payments of any kind in a future fiscal year, shall be subject to appropriation by the Louisiana

Legislature of sufficient funds therefor and the availability of funds following Legislative appropriation; provided, however, and notwithstanding anything to the contrary contained herein or in the CEA, any and all obligations of the Division and/or Lessor pursuant to Section 2.2 of this Lease to refund prepaid Rent shall be subject to, and contingent upon, appropriation by the Louisiana Legislature of sufficient funds specifically and expressly appropriated for refunding of such sums to Lessee (the "Lessee Appropriation"), and any such obligation by any obligor is limited only to the portion of said Lessee Appropriation which said obligor receives. In the event that Lessee is due a refund of prepaid Rent pursuant to the provisions of Section 2.2 and this Section 17.12, the State, the Division and Lessor agree to make good faith best efforts to seek specific appropriation for such refund by the Louisiana Legislature, and the Division and/or Lessor shall include in one or more of their annual budget requests, a request for the appropriation of funds for the purpose of making such refund of prepaid Rent to Lessee pursuant to this Lease.

Section 17.13 Provision of Records. Until the expiration of four (4) years after the furnishings of any services hereunder and in the event the services provided by the parties hereunder are valued at Ten Thousand Dollars (\$10,000) or more during any 12-month period, the parties shall make available, upon written request of the Secretary of the United States Department of Health and Human Services, or upon the written request of the United States Comptroller General, or any of their duly authorized representatives, all contracts, books, documents or records that are necessary to certify the nature and extent of any and all charges, costs and payments made or received hereunder.

**ARTICLE XVIII.
LIMITED ASSUMPTION OF LIABILITIES**

It is expressly understood and agreed that Lessee will not assume nor be liable for any liability, obligation, claim against or contract of Lessor of any kind or nature, at any time existing or asserted, whether or not accrued, whether fixed, contingent or otherwise, whether known or unknown, and whether or not recorded on the books and records of Lessor to the extent such liability, obligation or claim arises out of or relates to the operation of the hospital facility, Leased Premises or the Equipment located thereon (the "Hospital") prior to the Commencement Date of this Lease. To the extent allowed by Law, Lessor agrees to satisfy and hold Lessee harmless from and against any and all liabilities arising from or relating to the Hospital prior to the Commencement Date of this Lease, including, but not limited to, any and all Medicare and/or Medicaid liabilities. Furthermore, in the event of a federal program recoupment action which results in a set-off of reimbursement due Lessee as a result of an overpayment while LSU was responsible for the Hospital's Medicare and Medicaid Provider Numbers, the State will seek an immediate appropriation to reimburse Lessee, and Lessee will assign to LSU any rights to negotiate, contest, settle or otherwise resolve such recoupment action. Notwithstanding the foregoing, Lessee shall have an immediate right of set-off against Rent due under the Lease to compensate Lessee in an amount consistent with the amount withheld under the recoupment action; provided, however, Lessee shall immediately pay to Lessor, up to the amount of Rent set-off, any and all amounts that Lessee receives as repayment of any sums which were withheld from reimbursement due Lessee, but which amounts were later paid or restored to Lessee.

**ARTICLE XIX.
INTERVENTION**

Now herein enters Lafayette General Health System, Inc., a Louisiana non-profit corporation to individually and in solido with University Hospital and Clinics, Inc. guarantee the

full and timely payment and performance of all of University Hospital and Clinics, Inc.'s obligations under this Lease.

**[The remainder of this page intentionally left blank]
Signatures are on the Following Page.**

[Signature Page for Lease (University Medical Center Lafayette)]

This Lease, by and among Board of Supervisors of Louisiana State University and Agricultural and Mechanical College, the Division of Administration, the State of Louisiana and University Hospitals and Clinics, Inc., is executed in duplicate original counterparts.

IN WITNESS WHEREOF, the parties hereto have signed their names as of the 17th day of May, 2013, in the presence of the undersigned competent witnesses on the dates set forth under their respective signatures:

WITNESSES:

BOARD OF SUPERVISORS OF LOUISIANA STATE UNIVERSITY AND AGRICULTURAL AND MECHANICAL COLLEGE

Printed Name: _____

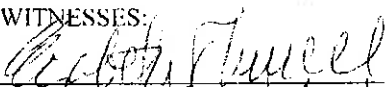
By: _____
Dr. William L. Jenkins, Interim President
Louisiana State University System

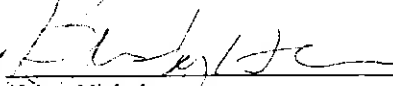
Printed Name: _____

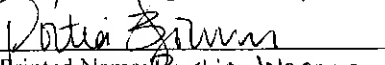
Date: _____

WITNESSES:

DIVISION OF ADMINISTRATION STATE OF LOUISIANA


Printed Name: Elizabeth Thumell

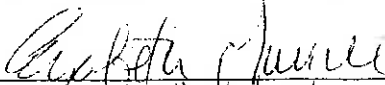
By: 
Kristy Nichols
Commissioner of Administration



Printed Name: Portia Johnson

Date: 5/17/13

WITNESSES:

STATE OF LOUISIANA, through DIVISION OF ADMINISTRATION


Printed Name: Elizabeth Thumell

By: 
Kristy Nichols
Commissioner of Administration


Printed Name: Portia Johnson

Date: 5/17/13

WITNESSES:

UNIVERSITY HOSPITAL AND CLINICS, INC.

Printed Name: _____

By: _____
David Callecod
Its President/CEO

Printed Name: _____

Date: _____

[Signature Page for Lease (University Medical Center Lafayette)]

This Lease, by and among Board of Supervisors of Louisiana State University and Agricultural and Mechanical College, the Division of Administration, the State of Louisiana and University Hospitals and Clinics, Inc., is executed in duplicate original counterparts.

IN WITNESS WHEREOF, the parties hereto have signed their names as of the 17th day of May, 2013, in the presence of the undersigned competent witnesses on the dates set forth under their respective signatures:

WITNESSES:

[Signature]
Printed Name: Amy Christy
[Signature]
Printed Name: Jessie Orsday

BOARD OF SUPERVISORS OF LOUISIANA STATE UNIVERSITY AND AGRICULTURAL AND MECHANICAL COLLEGE

By: [Signature]
Dr. William L. Jenkins, Interim President
Louisiana State University System
Date: 5/17/13

WITNESSES:

Printed Name: _____
Printed Name: _____

DIVISION OF ADMINISTRATION STATE OF LOUISIANA

By: _____
Kristy Nichols
Commissioner of Administration
Date: _____

WITNESSES:

Printed Name: _____
Printed Name: _____

STATE OF LOUISIANA, through DIVISION OF ADMINISTRATION

By: _____
Kristy Nichols
Commissioner of Administration
Date: _____

WITNESSES:

[Signature]
Printed Name: [Signature]
[Signature]
Printed Name: Kim Oxiden

UNIVERSITY HOSPITAL AND CLINICS, INC.

By: [Signature]
David Callecod
Its President/CEO
Date: 5/17/13

[Signature Page for Lease (University Medical Center Lafayette)]

WITNESSES:

[Signature]
Printed Name: [Name]

[Signature]
Printed Name: Kim Gordon

INTERVENOR/GUARANTOR:

LAFAYETTE GENERAL HEALTH SYSTEM,
INC.

By: [Signature]
David Callecod
Its President/CEO

Date: 5/17/13

EXHIBIT 4.1(B) TO COOPERATIVE ENDEAVOR AGREEMENT

**FIRST AMENDMENT TO LEASE
(University Medical Center - Lafayette)**

This First Amendment to Lease Agreement (the "Amendment") is made and entered into to be effective the 17th day of May, 2013, by and among the following (each of which is individually referred to as a "Party" and collectively as the "Parties"):

BOARD OF SUPERVISORS OF LOUISIANA STATE UNIVERSITY AND AGRICULTURAL AND MECHANICAL COLLEGE, a public constitutional corporation of the State of Louisiana, represented herein by F. King Alexander, President of the Louisiana State University System, duly authorized by virtue of a resolution of the Board of Supervisors, adopted October 1, 2014, a copy of which is on file and of record, with a mailing address of 3810 West Lakeshore Drive, Louisiana State University, Baton Rouge, Louisiana 70808 (Federal I.D. No. XX-XXX0848) (hereinafter referred to as "LSU" or "Lessor"),

DIVISION OF ADMINISTRATION for the State of Louisiana, acting by and through the Commissioner of Administration (hereafter referred to as the "Division"),

STATE OF LOUISIANA, THROUGH THE DIVISION OF ADMINISTRATION, herein represented and appearing through Kristy H. Nichols, Commissioner of Administration, Division of Administration, Office of the Governor, State of Louisiana, under the authority granted pursuant to La. R.S. 39:11 and other applicable law, whose mailing address is Post Office Box 94095, Baton Rouge, Louisiana 70804-9095 (hereinafter referred to as the "State"), and

UNIVERSITY HOSPITAL AND CLINICS, INC., a Louisiana nonprofit corporation, represented herein by David Callecod, its President/CEO, duly authorized by virtue of a resolution adopted _____, 2014, a copy of which is on file and of record, with a mailing address of 1214 Coolidge Boulevard, Lafayette, Louisiana 70503 (hereinafter referred to as "UHC" or "Lessee"),

and provides as follows:

RECITALS

WHEREAS, the Parties entered into the Lease effective the 17th day of May, 2013, to advance the goals and objectives of the Parties as set forth in the Cooperative Endeavor Agreement (the "Original CEA") by and among Lafayette General Healthcare System, Inc.

(“LGHS”), LSU, the Division, the State, and the Louisiana Department of Health and Hospitals (“DHH”), dated as of May 17, 2013; and

WHEREAS, the Parties have agreed to amend and restate the Original CEA for the limited purpose of revising certain funding language and other provisions related thereto contained therein (the “Amended And Restated CEA”); and

WHEREAS, the Parties now wish to amend the Lease as set forth below for the limited purpose of ensuring that the terms and conditions of the Lease remain consistent with the terms of the Amended And Restated CEA.

NOW, THEREFORE, in consideration of the mutual covenants set forth herein, and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Parties agree as follows:

AGREEMENT

1. Article 1 (Leased Premises, Equipment and Term) shall be amended and restated in its entirety to read as follows:

ARTICLE I. LEASED PREMISES, EQUIPMENT AND TERM

For the consideration and upon the terms and conditions hereinafter expressed, Lessor leases the Leased Premises and Equipment unto Lessee, here present and accepting the same, commencing on the Commencement Date (as defined below), for the Term (as defined below), unless otherwise terminated sooner in accordance with the terms and conditions set forth herein and in the Amended And Restated CEA. The Term of this Lease shall begin on the Commencement Date (as hereinafter defined), and shall continue for five (5) years (the “Initial Term” and together with all extensions, the “Term”).

Beginning on the expiration of the fifth (5th) year of the Initial Term and continuing on each annual anniversary date thereafter, (each an “Extension Date”), the Term shall automatically be extended for an additional one (1) year period so that after the Initial Term, the Term of this Lease shall be a Rolling One-Year Term; provided, however, that the extension provision of this sentence shall no longer apply if LSU or Lessee provides the other party written notice at least one hundred-eighty (180) calendar days prior to an Extension Date that such party does not intend to extend the Term of this Lease, in which case this Lease will terminate upon expiration of the then current term. Additionally, this Lease shall terminate automatically upon the termination of the Amended And Restated CEA as provided in Section 14.9 of the Amended And Restated CEA. Furthermore, any termination of this Lease shall be subject to any applicable Wind Down Period as defined and set forth in the Amended And Restated CEA.

For the purposes of this Lease, the “Commencement Date” shall mean the 24th day of June, 2013, unless mutually extended by the parties by written consent, which consent shall not be unreasonably withheld.

2. Existing Subsection 14.1 (Default) of the Lease shall be amended by adding new Subsection 14.1(f), which shall be inserted immediately following Subsection 14.1(e) and shall read in its entirety as follows:

(f) the termination of the Amended And Restated CEA under Section 14.8 of the Amended And Restated CEA, or the compelled withdrawal of LGHS as sole member of Lessee under Section 14.8 of the Amended And Restated CEA.

3. Article XIX (Intervention) shall be deleted in its entirety and LGHS shall be removed as a party to the Lease.

4. Defined Terms. Capitalized terms shall have the meanings set forth in the Lease, unless otherwise defined herein. All references in the Lease to the “Cooperative Endeavor Agreement” and the “CEA” shall henceforth mean the Amended And Restated CEA.

5. No Change to Remaining Provisions. Except as specifically amended by this Amendment, the Lease shall continue in full force and effect pursuant to the terms thereof.

The rest of this page intentionally left blank.

IN WITNESS WHEREOF, the parties hereto have signed their names on the dates set forth below, to be effective as of May 17, 2013, in the presence of the undersigned competent witnesses:

WITNESSES:

**BOARD OF SUPERVISORS OF LOUISIANA
STATE UNIVERSITY AND AGRICULTURAL
AND MECHANICAL COLLEGE**

Printed Name: _____

By: _____
F. King Alexander, President
Louisiana State University System

Printed Name: _____

Date: _____

WITNESSES:

UNIVERSITY HOSPITAL AND CLINICS, INC.

Printed Name: _____

By: _____
David Callecod, President/CEO

Printed Name: _____

Date: _____

WITNESSES:

**STATE OF LOUISIANA, THROUGH THE
DIVISION OF ADMINISTRATION**

Printed Name: _____

By: _____
Kristy H. Nichols, Commissioner

Printed Name: _____

Date: _____

WITNESSES:

DIVISION OF ADMINISTRATION

Printed Name: _____

By: _____
Kristy H. Nichols, Commissioner

Printed Name: _____

Date: _____

**AGREEMENT OF SUBLEASE
(Primary Care Clinic – Lafayette)**

This Agreement of Sublease (“Sublease”) is entered into effective as of the 24th day of June, 2013 (the “Effective Date”), between:

BOARD OF SUPERVISORS OF LOUISIANA STATE UNIVERSITY AND AGRICULTURAL AND MECHANICAL COLLEGE, a public constitutional corporation of the State of Louisiana, represented herein by F. King Alexander, the LSU President, duly authorized by virtue of a Resolution of the Board of Supervisors, adopted April 17, 2013, with a mailing address of 3810 West Lakeshore Drive, Louisiana State University, Baton Rouge, Louisiana 70808 (Federal I.D. No. XX-XXX0848) (hereinafter referred to as “LSU” or “SUBLESSOR”); and

UNIVERSITY HOSPITAL AND CLINICS, INC., a Louisiana nonprofit corporation, represented herein by Jared Stalk, its Chief Executive Officer duly authorized by virtue of a resolution adopted May 10, 2013, with a mailing address of 1214 Coolidge Boulevard, Lafayette, Louisiana 70503 (hereinafter referred to as “University Hospital” or “SUBLESSEE”);

WITNESSETH:

WHEREAS, LSU, University Hospital, Lafayette General Health System, Inc. (herein “Lafayette General”), State of Louisiana, by and through the Division of Administration (the “Division”), and the Louisiana Department of Health and Hospitals (“DHH”) have entered into a Cooperative Endeavor Agreement dated effective May 17, 2013, (the “CEA”);

WHEREAS, pursuant to the CEA, University Hospital has agreed to provide the financial resources and support, operational expertise, and other necessary resources to insure that the existing LSU hospital and clinic continue to operate and provide health care services to the uninsured and high risk Medicaid populations, and Lafayette General has agreed to guarantee such obligations of University Hospital; and

WHEREAS, one of the LSU Clinics currently operated by LSU is located at 2390 West Congress, Lafayette, Louisiana, and is currently leased to LSU pursuant an interagency Lease between the Board of Supervisors for University of Louisiana System, University of Louisiana at

Lafayette (“Lessor”) and Board of Supervisors of Louisiana State University and Agricultural and Mechanical College, entered into as of July 11, 2012 (the “Lease”).

NOW THEREFORE, pursuant to the CEA, it is hereby agreed for and in consideration of the foregoing, and of the terms, conditions and provisions of the CEA, and for other good and valuable consideration, the receipt and the sufficiency of which are hereby acknowledged, the parties agree as follows:

1. Sublease of Leased Premises. SUBLESSOR hereby subleases to SUBLESSEE all of the property leased to LSU under the Lease, which Lease covers the property described herein below (the “Leased Premises” or the “Subleased Premises”):

14,312 square feet of usable space located at 2390 West Congress, Lafayette, Louisiana, to be used by the SUBLESSEE as a clinic with adequate parking provided.

This Sublease shall at all times be subordinate and subject to the said Lease, and SUBLESSEE agrees to fully abide by and timely perform each and all of the obligations and covenants imposed upon SUBLESSOR in said Lease, and to assume all of SUBLESSOR’S obligations under the Lease arising on or after, and/or to be performed on or after, the Effective Date of this Sublease, and to defend, indemnify and hold SUBLESSOR free and harmless of and from any and all claims, demands and causes arising from SUBLESSEE’S violation of said Lease arising on or after, and/or to be performed on or after, the Effective Date of this Sublease.

2. Term. The term of this Sublease shall be for a period commencing on the Effective Date and ending on June 30, 2014 (the “Term”), provided, however, that this Sublease shall automatically terminate upon the expiration or sooner termination of the Hospital Lease (defined below).

3. Capitalized Terms. All capitalized terms used herein and not otherwise defined herein shall have the same meaning as each such term has in the Lease.

4. Sublease Rent. Pursuant to the CEA, SUBLESSOR, as Lessor, and SUBLESSEE, as Lessee, also have entered into a Lease dated May 17, 2013 (the "Hospital Lease") regarding certain immovable property with all buildings and improvements thereon, and the equipment located therein, for the facility generally known as UMC – Lafayette located on property adjacent to the Subleased Premises. The rental to be paid to SUBLESSOR, as Lessor, under the Hospital Lease (the "Hospital Rental") includes the fair market rental value of the Subleased Premises, and SUBLESSEE'S payment of such Hospital Rental to SUBLESSOR under the Hospital Lease shall be deemed to satisfy all rent payment obligations of SUBLESSEE under this Sublease.

5. Rights and Obligations of SUBLESSEE. Beginning as of the Effective Date, SUBLESSEE shall fully and timely pay and perform all of the obligations of LSU as provided for in the Lease including, but not limited to, the obligation to pay for all utilities, all janitorial services and certain technology communications and expenses, as fully as if SUBLESSEE is/was the original lessee under the Lease, and, except as provided herein, SUBLESSEE shall be entitled to all of the rights of SUBLESSOR in the Lease as fully as if SUBLESSEE is/was the original lessee under the Lease. Notwithstanding the foregoing, SUBLESSOR acknowledges its continuing obligation to pay rent to Lessor pursuant to the terms of the Lease.

6. Lessor's Option to Terminate. SUBLESSEE and SUBLESSOR acknowledge that in the event the State of Louisiana provides SUBLESSOR with adequate space in a building owned by the State or owned or leased by the Office of Facility Planning and Control, Lessor has agreed to terminate the Lease upon receipt of 60 days written notice from SUBLESSOR, and in this event, the Sublease shall also terminate at that time. SUBLESSOR agrees that it will not

give such notice of termination to Lessor without first obtaining the prior written consent of SUBLESSEE.

7. Default by SUBLESSEE.

a. SUBLESSEE shall be in default under this Sublease if: (i) SUBLESSEE fails to timely make any payment, as required by this Sublease or the Hospital Lease and/or to make any other payment required by LSU as Lessee under the Lease arising on or after the Effective Date, and/or (ii) SUBLESSEE fails to timely and fully perform any of its other obligations as required by this Sublease or as required to be performed by LSU under the Lease on or after the Effective Date, which failure causes Lessor to declare a default under the Lease; and/or (iii) SUBLESSEE otherwise breaches any of its other obligations, covenants, representations or warranties and fails to cure such breach within thirty (30) days of written notice.

b. In the event of a default by SUBLESSEE, SUBLESSOR will be entitled to exercise any one or more of the following rights or remedies at its discretion: (1) demand immediate payment of all rents and other sums that are past due and continue to collect all rents and other sums as they becomes due under this Sublease until the Lease terminates or expires, (2) immediately terminate this Sublease, (3) immediately evict SUBLESSEE, (4) recover all damages sustained by SUBLESSOR, and/or (5) exercise all other rights and remedies, and recover all damages available under Louisiana and other applicable laws.

c. For the enforcement of these remedies SUBLESSOR may have recourse to any applicable legal or equitable process for the recovery of possession of the Leased Premises and the right to seek an injunction or a declaratory judgment. No act of SUBLESSOR shall be deemed an act terminating this Sublease or declaring the Term ended unless notice is

served upon SUBLESSEE by SUBLESSOR expressly setting forth therein that SUBLESSOR elects to terminate this Sublease.

8. Governing Law. This Sublease shall be construed and enforced in accordance with the laws of the State of Louisiana.

9. Invalidity or Inapplicability of Clause. If any term or provision of this Sublease or the application thereof is invalid or unenforceable, the remainder of this Sublease, or the application of such term or provision to persons or circumstances other than those as to which it is held invalid or unenforceable, shall not be affected thereby, and each term or provision shall be valid and enforceable to the fullest extent permitted by law.

10. Notices. All notices required, necessary or desired to be given pursuant to this Sublease shall be in writing and shall be effective upon the date when such notice is hand-delivered to the party who is the intended recipient thereof, or otherwise actually received (whether by U.S. Mail, overnight, courier service or other means of delivery) by the party intended recipient, who acknowledges receipt in writing of said notice and addressed as follows:

If to Sublessor: Board of Supervisors of Louisiana State
University and Agricultural and Mechanical
College
Attention: Vice President of Health Affairs
3810 West Lakeshore Drive
Baton Rouge, Louisiana 70808

with a copy to: Taylor, Porter, Brooks & Phillips, L.L.P.
Attention: Nancy C. Dougherty
451 Florida Blvd., Suite 800
Baton Rouge, Louisiana 70801

If to Sublessee: University Hospital and Clinics, Inc.
Attention: Jared Stark, Chief Executive Officer
1214 Coolidge Blvd.
Lafayette, Louisiana 70503

If to Lafayette General: Lafayette General Health System, Inc.
Attention: David Callecod, President/CEO
1214 Coolidge Blvd.
Lafayette, Louisiana 70503

Each party may redesignate its address for notice at any time and from time to time by like written notice.

11. Attorney Fees. In the event SUBLESSEE defaults in any of its obligations under this Sublease, it shall also be liable to pay any and all of the reasonable attorney fees incurred by SUBLESSOR related to any negotiations, compromises and/or enforcement of SUBLESSOR'S rights hereunder.

12. Insurance. UNIVERSITY HOSPITAL will furnish and provide insurance required to be provided by LSU under paragraph 13.1 of the Lease and will name Lessor and LSU as additional insureds.

13. Assignment and Sublease. UNIVERSITY HOSPITAL may not assign or encumber its rights under this Sublease or sublease all or any part of the Leased Premises without the express written consent of LSU and Lessor.

14. Entire Agreement. All of the agreements and stipulations contained and all the obligations herein assumed shall inure to the benefit of binding upon the successors and assigns of the respective parties hereto.

15. Amendments. Except as specifically allowed elsewhere in this Sublease, SUBLESSOR agrees not to amend the Lease without obtaining the prior, written consent of SUBLESSEE.

16. Counterparts. This Sublease may be executed in duplicate counterparts, each of which shall be deemed an original, but all of which together will constitute only one agreement.

[Signatures on Next Page]

Signature Page for Agreement of Sublease
(Primary Care Clinic – Lafayette)

IN WITNESS WHEREOF, the parties hereto have signed their names, effective as of the 24th day of June, 2013, in the presence of the undersigned competent witnesses:

WITNESSES:

Name: Kay Miller
Date: 12-6-13

Name: Oemie Richards
Date: 12-6-13

WITNESSES:

[Signature]
Name: Denae Hebert
Date: 10/11/13

Name: _____
Date: _____

WITNESSES:

[Signature]
Name: Christine P. Richard
Date: 10/13/13

Name: _____
Date: _____

SUBLESSOR:

BOARD OF SUPERVISORS OF
LOUISIANA STATE UNIVERSITY
AND AGRICULTURAL AND
MECHANICAL COLLEGE

By: [Signature]
F. King Alexander, LSU President

SUBLESEE:

UNIVERSITY HOSPITAL AND
CLINICS, INC.

[Signature]
By: Jared Stark, Chief Executive Officer

GUARANTOR:

LAFAYETTE GENERAL HEALTH
SYSTEM, INC.

[Signature]
By: David Callecod, President/CEO

**APPROVAL OF AGREEMENT OF SUBLEASE
(Primary Care Clinic – Lafayette)**

This Approval of Agreement of Sublease is entered into effective as of the 23rd day of June, 2013 by:

**BOARD OF SUPERVISORS FOR THE UNIVERSITY OF LOUISIANA
SYSTEM, UNIVERSITY OF LOUISIANA AT LAFAYETTE (“Lessor”)**

WITNESSETH:

WHEREAS, the Board of Supervisors of Louisiana State University and Agricultural and Mechanical College (herein “Sublessor”) currently leases from Lessor property utilized as an LSU Clinic and located at 2390 West Congress, Lafayette, Louisiana, pursuant to an interagency Lease (herein “Lease”) between Lessor and Sublessor, a copy of which is attached hereto as Appendix 1;

WHEREAS, Sublessor has entered into a Cooperative Endeavor Agreement with University Hospital and Clinics, Inc. (herein “Sublessee”), Lafayette General Health System, Inc., the State of Louisiana by and through the Division of Administration and the Louisiana Department of Health and Hospitals pursuant to which Sublessee will sublease from Sublessor said clinic space located at 2390 West Congress, Lafayette, Louisiana (the “Sublease”), a copy of which is attached hereto as Appendix 2, and, among other things, will continue the operation of the clinic and the provision of healthcare services to the uninsured and high risk Medicaid populations; and

WHEREAS, said Lease and Sublease further the education and public service missions of Lessor and Sublessor, and are consistent with their missions and with Lessor’s System policy.


NOW THEREFORE, in furtherance of the above stated public purpose and missions, Lessor approves the Sublease by Sublessor to Sublessee of the property located at 2390 West Congress, Lafayette, Louisiana subject to the following conditions:

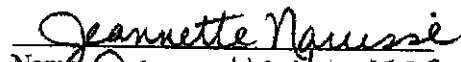
1. Said Sublease shall not modify the terms of the original Lease by Lessor to Sublessor, and

2. Lessor shall be named as an additional insured on the insurance required to be furnished by Sublessee pursuant to the Sublease.

IN WITNESS WHEREOF, Lessor has executed this Approval effective as of the 23rd day of June, 2013, in the presence of the undersigned competent witnesses:

WITNESSES:


Name: Liz B. Landry
Date: 6/24/13


Name: Jeannette Narcisse
Date: 6/24/13

LESSOR:

**BOARD OF SUPERVISORS FOR THE
UNIVERSITY OF LOUISIANA SYSTEM,
UNIVERSITY OF LOUISIANA AT
LAFAYETTE**

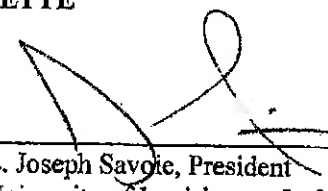
By: 
E. Joseph Savote, President c17
University of Louisiana at Lafayette

EXHIBIT 9.2(a)

AUTHORIZING RESOLUTION OF LSU BOARD OF SUPERVISORS

The Authorizing Resolution of LSU Board of Supervisors is attached hereto,

Minutes-Regular Board Meeting
April 17, 2013

Cooperative Endeavor Agreement among the Board of Supervisors of Louisiana State University and Agricultural and Mechanical College, the State of Louisiana through the Division of Administration, the Louisiana Department of Health and Hospitals, Lafayette General Health System, Inc. and University Hospital and Clinics, Inc. for the management and operation of University Medical Center at Lafayette

Upon motion by Mr. Angelle, seconded by Ms. Duplessis, the Board voted unanimously to approve the following resolution:

NOW, THEREFORE, BE IT RESOLVED by the Board of Supervisors of Louisiana State University and Agricultural and Mechanical College that William L. Jenkins, Interim President of the Louisiana State University System, or his designee, is authorized on behalf of and in the name of the LSU Board of Supervisors to execute the Cooperative Endeavor Agreement, by and among University Hospital and Clinics, Inc., Lafayette General Health System, Inc., Board of Supervisors of Louisiana State University and Agricultural and Mechanical College, State of Louisiana through the Division of Administration, and the Louisiana Department of Health and Hospitals.

BE IT FURTHER RESOLVED that William L. Jenkins, Interim President of the LSU System, or his designee, is hereby authorized by and empowered for and on behalf of and in the name of the LSU Board of Supervisors, in consultation with its legal counsel, to modify and execute said Cooperative Endeavor Agreement and any related documents necessary or desirable to accomplish and implement the purposes of the Cooperative Endeavor Agreement that he deems in the best interest of the Board of Supervisors, including, but not limited to, immovable property leases and subleases, equipment leases and sales of various movable property, all such related documents to be in such form and content and for such price and/or consideration as he, in his sole discretion, deems appropriate, and to also authorize William L. Jenkins, Interim President of the LSU System to execute all such leases, subleases, equipment leases and sales of various movable property and all other related documents. **(Copy of Cooperative Agreement on file in the Office of the LSU Board of Supervisors)**

CERTIFICATE

I, Carleen N. Smith, the duly qualified Administrative Secretary of the Board of Supervisors of Louisiana State University and Agricultural and Mechanical College, hereby certify that the foregoing is a true and exact copy of the documents adopted by the Board of Supervisors at its meeting on April 17, 2013, at which meeting more than quorum was present and voted.

IN WITNESS WHEREOF, I have hereunto signed my name and affixed the official seal of said Board of Supervisors on this 17th day of May, 2013.

Administrative Secretary
Board of Supervisors of Louisiana State University and
Agricultural and Mechanical College

SEAL

Request for approval of an Amended and Revised Cooperative Endeavor Agreement originally signed May 17, 2013 by and among LSU Board of Supervisors, Lafayette General Health System, Inc., and the State of Louisiana through the Louisiana Division of Administration, relating to management and operation of the University Medical Center at Lafayette.

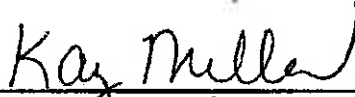
NOW, THEREFORE, BE IT RESOLVED by the Board of Supervisors of Louisiana State University and Agricultural and Mechanical College that F. King Alexander, President of Louisiana State University, or his designee, is authorized on behalf of and in the name of the LSU Board of Supervisors to execute the Amended and Revised Cooperative Endeavor Agreement by and among by and among LSU Board of Supervisors, Lafayette General Health System, Inc., and the State of Louisiana through the Louisiana Division of Administration, substantially in the form attached hereto.

BE IT FURTHER RESOLVED that F. King Alexander, President of Louisiana State University, or his designee, is hereby authorized by and empowered for and on behalf of and in the name of the LSU Board of Supervisors, in consultation with legal counsel, to modify and execute said Amended and Restated Cooperative Endeavor Agreement and any related documents necessary or desirable to accomplish and implement the purposes of the Amended and Restated Cooperative Endeavor Agreement that he deems in the best interest of the LSU Board of Supervisors, including, but not limited to, any and all documents referenced in any Section, Exhibit or Schedule of the attached Amended and Restated Cooperative Endeavor Agreement.

CERTIFICATE

I, Kay Miller, the duly qualified Acting Administrative Secretary of the Board of Supervisors of Louisiana State University and Agricultural and Mechanical College, hereby certify that the foregoing is a true and exact copy of the documents adopted by the Board of Supervisors at its meeting on October 1, 2014 at which meeting more than a quorum was present and voted.

IN WITNESS WHEREOF, I have hereunto signed my name and affixed the official seal of said Board of Supervisors this 21st day of October, 2014.



Administrative Secretary
Board of Supervisors of Louisiana State University and
Agricultural and Mechanical College

SEAL

SCHEDULE 9.8

GOVERNMENTAL REVIEW AND APPROVALS

1. The Joint Legislative Committee on the Budget (“JLCB”) must review, but not approve, this Cooperative Endeavor Agreement and its schedules and attachments.
2. The Louisiana Office of Contractual Review (“OCR”) must approve this Cooperative Endeavor Agreement, the Master Hospital Lease, and the Sublease. OCR has formally delegated this responsibility to Elizabeth B. Murrill, Executive Counsel, Louisiana Division of Administration.
3. Other Governmental Authorizations required to operate the Hospital are set forth on Schedule 13.1.

SCHEDULE 9.9(c)

**THREATENED, PENDING OR LIKELY REVOCATION, SUSPENSION
OR EARLY TERMINATION OF JOINT COMMISSION ACCREDITATION**

None.

SCHEDULE 9.10

**THREATENED OR PENDING PROCEEDINGS AFFECTING OR AGAINST
THE HOSPITAL, LSU GME PROGRAMS, OR LSU PERSONNEL**

None.

EXHIBIT 11.2(a)

AUTHORIZING RESOLUTION OF UNIVERSITY HOSPITAL & CLINICS, INC.

The Authorizing Resolution of University Hospital & Clinics, Inc. is attached hereto.

**WRITTEN CONSENT OF THE MEMBER OF
UNIVERSITY HOSPITAL & CLINICS, INC.**

Pursuant to the Louisiana Nonprofit Corporation Law and the Articles of Incorporation and Bylaws of University Hospital & Clinics, Inc., a Louisiana non-profit corporation (the "Corporation"), and acting pursuant to the provisions of La.R.S. 12:233A, the following resolutions were adopted, ratified, and approved by unanimous consent on behalf of the Corporation by the undersigned, being the sole member of the Corporation (the "Member"):

WHEREAS, the Member and the Corporation have determined that improvements in the quality and availability of patient health care, cost savings and other benefits for Lafayette, Louisiana and surrounding communities can be achieved by the Corporation leasing from LSU the University Medical Center located in Lafayette, Louisiana ("UMC") and taking over the operations of UMC; and

WHEREAS, in order to accomplish the desired improvements in the Lafayette region and the operation of UMC, the Corporation and the Member propose entering into a cooperative endeavor agreement with LSU, the State of Louisiana, the Louisiana Department of Health and Hospitals and the Louisiana Division of Administration setting out the requirements for the Corporation to lease and operate LSU and the funding of such operations to be provided by the State of Louisiana, the final form of which has been presented to and reviewed by the Member and the executive committee of the Corporation (the "CEA"); and

WHEREAS, the Member and the executive committee of the Corporation have reviewed the valuation reports and related advice supporting the financial obligations of the Corporation set forth in the CEA and the ancillary agreements to be delivered in connection therewith;

WHEREAS, the Member desires to approve and authorize the execution of the CEA and any and all related ancillary instruments, documents and agreements related thereto or referenced therein and the transactions contemplated by the CEA (the "Transaction") and all ancillary documents (with the CEA, the "Transaction Documents"); and

WHEREAS, after careful study of all alternatives available to the Corporation, the Member and the executive committee of the Corporation have determined the consummation of the Transaction is in the best interest of the Corporation and the terms of the CEA are fair and reasonable to the Corporation; and

WHEREAS, the Corporation is intended to be exempt from taxation pursuant to Section 501(c)(3) of the Internal Revenue Code; and

WHEREAS, the Member will ensure that the Corporation shall at all times be operated, and its management shall perform all duties and work on behalf of such entity, in a manner consistent with the charitable philosophies, missions and purposes of the Corporation and further charitable tax-exempt purposes and not threaten the tax-exempt status of the Corporation or the Member.

NOW THEREFORE, the Member adopts the following resolutions:

BE IT RESOLVED, that the Member hereby consents to, authorizes, and approves the Transaction and the Transaction Documents, and hereby authorize the execution, delivery, and performance by the Corporation of the Transaction Documents by any officer of the Corporation or any officer of the Member (each an "Authorized Person"), and each of them individually is hereby authorized and directed to execute and deliver the Transaction Documents, the execution by any such officer to establish conclusively such officer's authority therefore from the Corporation and the approval and ratification by the Corporation of the document so executed and the actions so taken, as well as any other agreements required to consummate the Transaction; and

BE IT FURTHER RESOLVED, that the Authorized Persons, or any of them acting alone, are hereby authorized and directed to take any and all actions and to sign any and all documents, agreements or other written instruments necessary or desirable to perform and carry out the intent, duties and obligations of the Transaction Documents and to consummate the Transaction on behalf of the Corporation; and

BE IT FURTHER RESOLVED, that the Authorized Persons are authorized and directed to make such amendments and revisions to the Transaction Documents as may be necessary or desirable to effectuate the Transaction; and

BE IT FURTHER RESOLVED, that the Authorized Persons may retain counsel, appraisers and other third party advisers in connection with the Transaction as he or she reasonably deems necessary; and any expenses incurred by the Authorized Persons for such advisers are hereby approved as expenses reimbursable by the Corporation; and

BE IT FURTHER RESOLVED, that any acts of the Authorized Persons and of any person or persons designated and authorized to act by the Authorized Persons, which acts would have been authorized by the foregoing resolutions, except that such acts were taken prior to the adoption of such resolutions, are hereby severally ratified, confirmed, approved, and adopted as the acts of the Corporation.

This consent may be executed in any number of counterparts, each of which will be deemed to be an original document. Further, any or all counterpart originals may be executed by signatures transmitted by facsimile transfers, and such facsimile transfers will be considered to be original signatures.

IN WITNESS WHEREOF, this Written Consent has been adopted, executed and approved by the Member, executed on May 17, 2013.

MEMBER:

Lafayette General Health System, Inc.

By: 

Name: Gordon E. Rountree, Jr.

Title: General Counsel/SVP

EXHIBIT 12.2

**AUTHORIZING RESOLUTION OF
LAFAYETTE GENERAL HEALTH SYSTEMS, INC.**

The Authorizing Resolution of Lafayette General Health Systems, Inc. is attached hereto.

**LAFAYETTE GENERAL HEALTH SYSTEM &
LAFAYETTE GENERAL MEDICAL CENTER
EXECUTIVE COMMITTEE**

MAY 10, 2013

A meeting of the Executive Committee of the Board of Trustees was held on May 10, 2013, in the Admin Board Room of Lafayette General Medical Center located at 1214 Coolidge Street in Lafayette, Louisiana. A quorum present, the meeting was called to order by Chairman of the Board, Clay Allen, at 10:13 a.m.

ATTENDANCE

Present

Clay Allen, Chairman
Ed Krampe, Vice Chairman
Benjamin Doga, M.D.
Philip Gachassin, M.D.

Absent

Braden Despot, Secretary
Flo Meadows, Treasurer
Bill Fenstermaker, Past Chairman

Others Present

David Callecod, President/CEO
Roger Mattke, CFO
Mark Simonson, Germane Solutions
Jon Seawright, Baker Donelson Hughes Law Firm
Maureen Broussard, Executive Assistant & Recorder
Christine Richard, Executive Assistant & Recorder

II. APPROVAL OF MINUTES

The minutes of December 10, 2012, were reviewed by the Committee.

MOTION: Upon duly motioned and seconded, the Executive Committee approved the minutes of December 10, 2012, as presented.

MAY 10, 2013

III. PRESENTATIONS RELATED TO THE ACQUISITION VIA COOPERATIVE ENDEAVOR AGREEMENT AND LEASE TRANSACTION OF UNIVERSITY MEDICAL CENTER

Attorney Jon Seawright with Baker Donelson, addressed the Executive Committee in regards to the Cooperative Endeavor Agreement for UHC. Mr. Seawright presented an overview, detailing graduate medical education, the operation of the GME Program, Facilities, Financing, Terms/Timing, Charity Care Policy, Personnel, Termination, and Risk/Mitigation. (See attachment)

Mark Simonson of Germane Solutions and Roger Mattke, Chief Financial Officer, led a discussion regarding the financial models of the project. Funding, financial risks, and projected expenses/anticipated financial performance were discussed in detail.

Management requested authorization to execute the Cooperative Endeavor Agreement and Lease Transaction of the University Medical Center.

MOTION: Upon being duly motioned and seconded the Executive Committee authorized Management, on behalf of LGHS, to execute the signing of the Cooperative Endeavor Agreement and Lease Agreement along with other necessary documents as it relates to University Medical Center. Management is authorized to access financing including lines of credit and/or loans or margin accounts secured with LGMC Board Designated Funds to fund short-term cash needs up to a total of \$20 million in expenditures for a year's advanced lease payment and initial operating costs (which includes a prior approved expenditure of \$5 million approved at the December 10, 2012, Executive Committee meeting).

LAFAYETTE GENERAL HEALTH SYSTEM &
LAFAYETTE GENERAL MEDICAL CENTER
EXECUTIVE COMMITTEE

MAY 10, 2013

APPOINTMENT OF GOVERNANCE COMMITTEE

In accordance with the Corporate Bylaws, the Executive Committee of the Board of Trustees appoints the members of the Governance Committee. The chairman of the Governance Committee shall be appointed by the Chairman of the Board of Trustees.

Subsequent to discussion, the following motion was taken:

MOTION: Upon duly motioned and seconded, the Executive Committee appointed the following members to the Governance Committee for 2013 (Ed Krampe refrained from the vote):

David Calhoun
Rose Kennedy, M.D.
Gary Salmon

Braden Despot
Ed Krampe

Chairman Allen appointed David Calhoun as chairman of Governance Committee.

ADJOURNMENT

There being no further business, the Executive Committee adjourned at 11:27 a.m.



Clay Allen
Chairman/Board of Trustees

SCHEDULE 13.1

GOVERNMENTAL AUTHORIZATIONS

1. UHC and LSU shall each file CMS Form 855 prior to the Commencement Date; however, CMS approval is not expected until after the Commencement Date;
2. Review and approval of building plans from the Louisiana Office of the State Fire Marshal;
3. Fire inspection report by the Louisiana Office of the State Fire Marshal;
4. Public health inspection report by the Louisiana Office of Public Health;
5. Lafayette Consolidated Government certificate of occupancy;
6. Lafayette Parish sales tax identification number;
7. Louisiana state sales tax identification number;
8. Temporary operating licenses for the Hospital and its off-site clinics issued by the Louisiana Department of Health and Hospitals. Permanent licenses will be issued post-Commencement Date upon recommendation and approval by CMS after appropriate surveys, etc.;
9. Louisiana Board of Pharmacy controlled substance license or an agreement to operate under LSU's license until a license is issued to UHC;
10. Drug Enforcement Agency controlled dangerous substance license or an agreement to operate under LSU's license until a license is issued to UHC;
11. CLIA certificates.